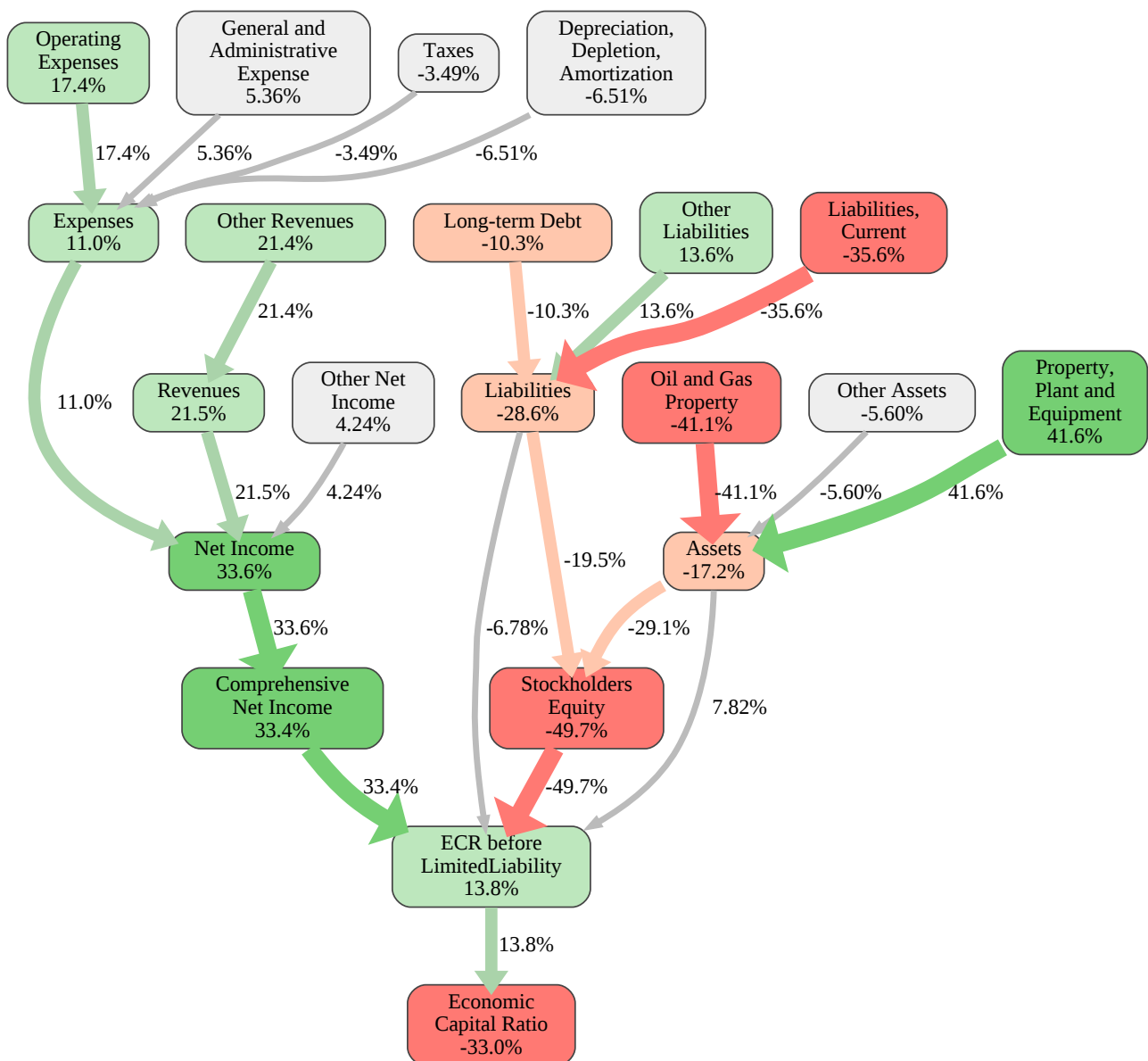




RealRate

PETROLEUM 2014

Abraxas Petroleum CORP
Rank 93 of 174



The relative strengths and weaknesses of Abraxas Petroleum CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Abraxas Petroleum CORP compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 42% points. The greatest weakness of Abraxas Petroleum CORP is the variable Stockholders Equity, reducing the Economic Capital Ratio by 50% points.

The company's Economic Capital Ratio, given in the ranking table, is 84%, being 33% points below the market average of 117%.

Input Variable	Value in 1000 USD
Assets, Current	39,549
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	26,632
Gains/Losses on Derivatives	0
General and Administrative Expense	12,876
Liabilities, Current	82,735
Long-term Debt	44,064
Oil and Gas Property	0
Operating Expenses	0
Other Assets	3,456
Other Compr. Net Income	0
Other Expenses	32,086
Other Liabilities	9,945
Other Net Income	24,420
Other Revenues	94,331
Property, Plant and Equipment	180,645
Revenue from Contract with Customer	0
Taxes	8,510

Output Variable	Value in 1000 USD
Liabilities	136,744
Assets	223,650
Revenues	94,331
Expenses	80,104
Stockholders Equity	86,906
Net Income	38,647
Comprehensive Net Income	38,647
ECR before Limited Liability	82%
Economic Capital Ratio	84%