

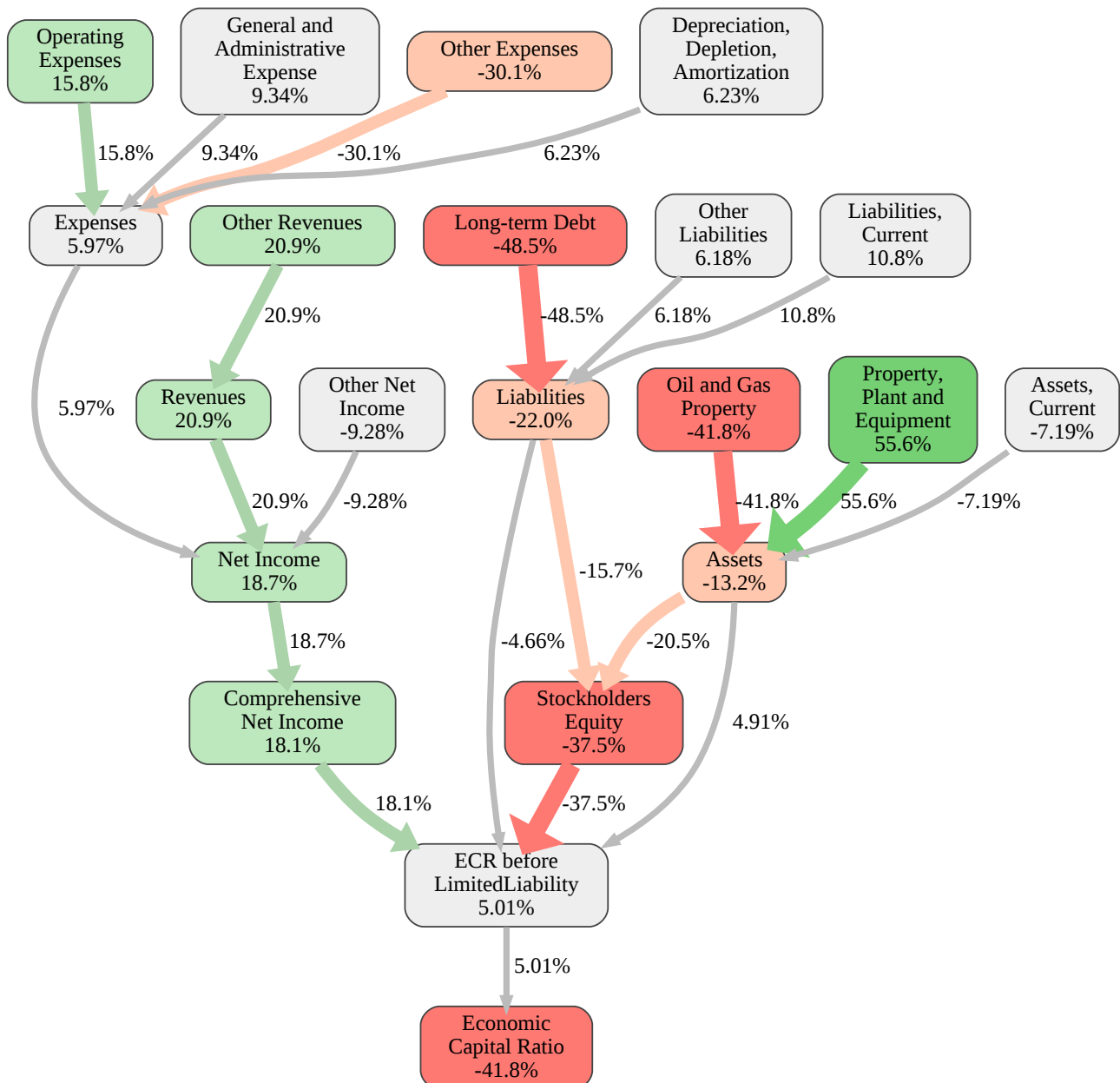


RealRate

PETROLEUM 2014

Expand Energy Corp
Rank 104 of 174

CHESAPEAKE
ENERGY



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The relative strengths and weaknesses of Expand Energy Corp are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Expand Energy Corp compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 56% points. The greatest weakness of Expand Energy Corp is the variable Long-term Debt, reducing the Economic Capital Ratio by 48% points.

The company's Economic Capital Ratio, given in the ranking table, is 75%, being 42% points below the market average of 117%.

Input Variable	Value in 1000 USD
Assets, Current	3,656,000
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	0
Gains/Losses on Derivatives	0
General and Administrative Expense	457,000
Liabilities, Current	5,515,000
Long-term Debt	14,720,000
Oil and Gas Property	0
Operating Expenses	0
Other Assets	992,000
Other Compr. Net Income	-150,000
Other Expenses	15,299,000
Other Liabilities	3,407,000
Other Net Income	-627,000
Other Revenues	17,506,000
Property, Plant and Equipment	37,134,000
Revenue from Contract with Customer	0
Taxes	229,000

Output Variable	Value in 1000 USD
Liabilities	23,642,000
Assets	41,782,000
Revenues	17,506,000
Expenses	15,985,000
Stockholders Equity	18,140,000
Net Income	894,000
Comprehensive Net Income	744,000
ECR before Limited Liability	72%
Economic Capital Ratio	75%