

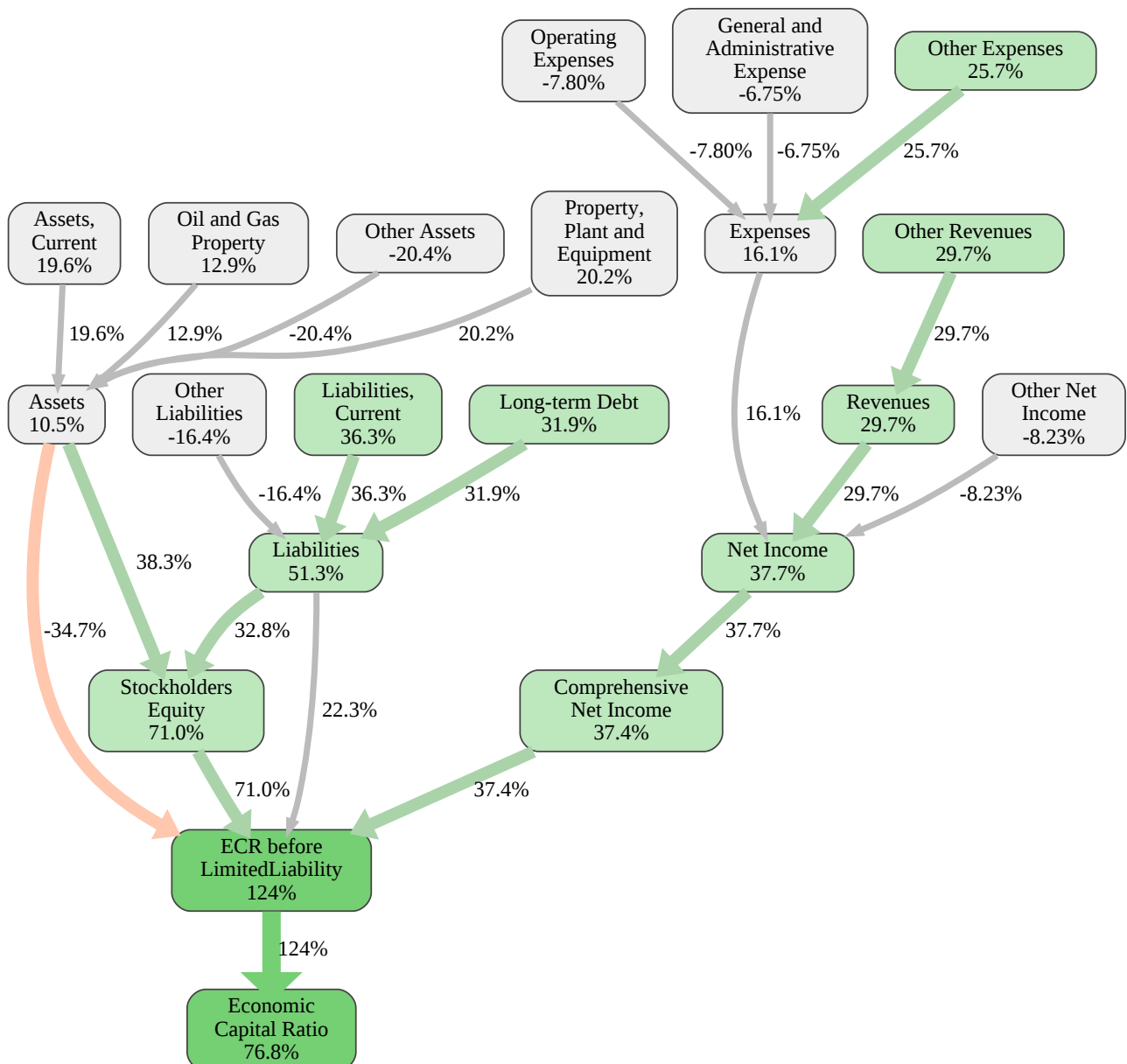


RealRate

# PETROLEUM 2014

Evolution Petroleum CORP  
Rank 50 of 174

**EVOLUTION**  
Petroleum Corporation



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The relative strengths and weaknesses of Evolution Petroleum CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Evolution Petroleum CORP compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 71% points. The greatest weakness of Evolution Petroleum CORP is the variable Other Assets, reducing the Economic Capital Ratio by 20% points.

The company's Economic Capital Ratio, given in the ranking table, is 193%, being 77% points above the market average of 117%.

| Input Variable                        | Value in 1000 USD |
|---------------------------------------|-------------------|
| Assets, Current                       | 27,436            |
| Cost of Goods and Services Sold       | 0                 |
| Deferred Tax Liab., Net               | 0                 |
| Depreciation, Depletion, Amortization | 1,300             |
| Gains/Losses on Derivatives           | 0                 |
| General and Administrative Expense    | 7,495             |
| Liabilities, Current                  | 2,633             |
| Long-term Debt                        | 616               |
| Oil and Gas Property                  | 38,789            |
| Operating Expenses                    | 10,649            |
| Other Assets                          | -38,510           |
| Other Compr. Net Income               | 0                 |
| Other Expenses                        | -4,700            |
| Other Liabilities                     | 8,472             |
| Other Net Income                      | 23                |
| Other Revenues                        | 21,350            |
| Property, Plant and Equipment         | 38,841            |
| Revenue from Contract with Customer   | 0                 |
| Taxes                                 | 0                 |

| Output Variable              | Value in 1000 USD |
|------------------------------|-------------------|
| Liabilities                  | 11,720            |
| Assets                       | 66,556            |
| Revenues                     | 21,350            |
| Expenses                     | 14,744            |
| Stockholders Equity          | 54,836            |
| Net Income                   | 6,628             |
| Comprehensive Net Income     | 6,628             |
| ECR before Limited Liability | 193%              |
| Economic Capital Ratio       | 193%              |