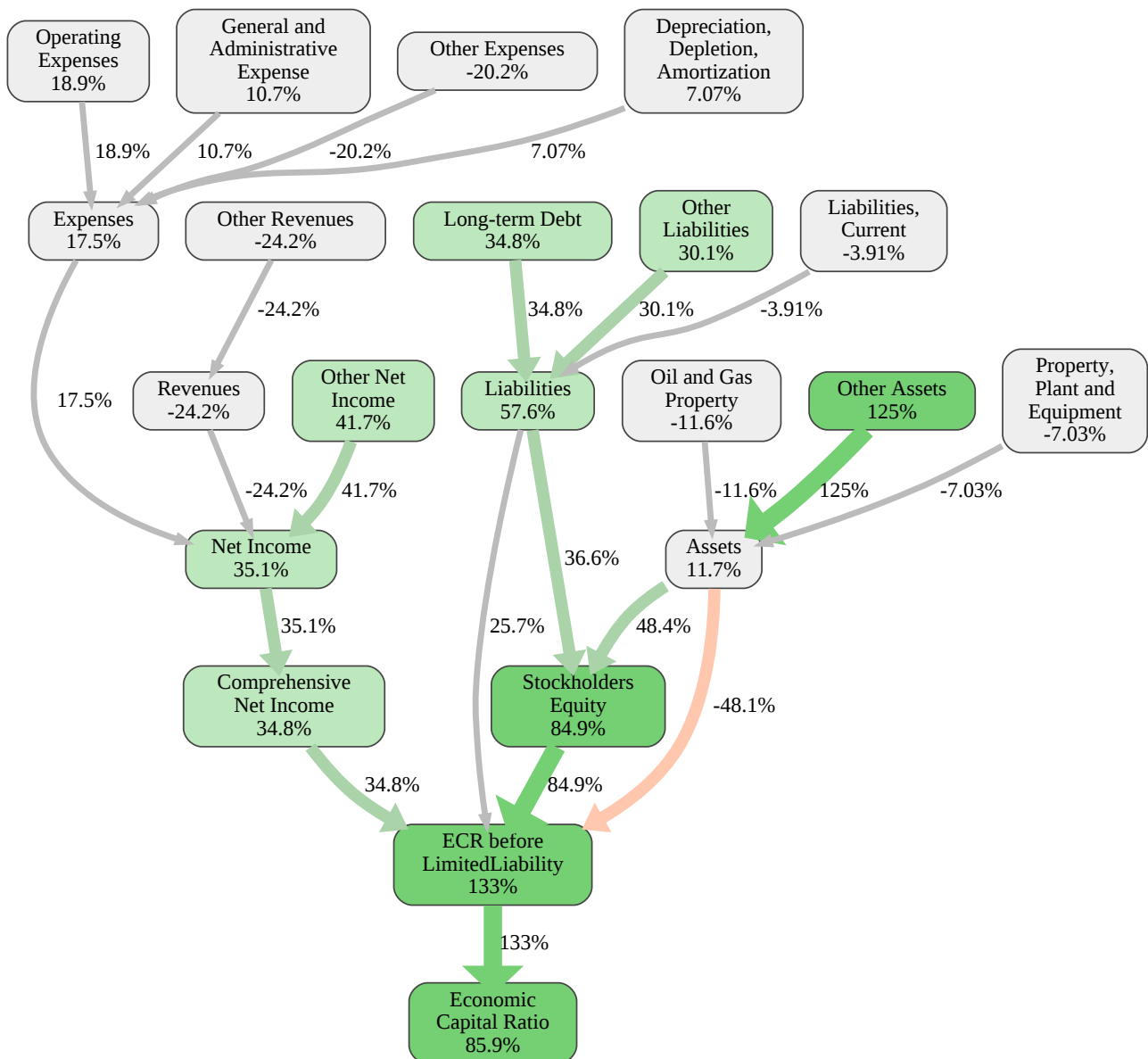




RealRate

PETROLEUM 2014

Ultra Petroleum CORP
Rank 45 of 174



The relative strengths and weaknesses of Ultra Petroleum CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Ultra Petroleum CORP compared to the market average is the variable Other Assets, increasing the Economic Capital Ratio by 125% points. The greatest weakness of Ultra Petroleum CORP is the variable Other Revenues, reducing the Economic Capital Ratio by 24% points.

The company's Economic Capital Ratio, given in the ranking table, is 203%, being 86% points above the market average of 117%.

Input Variable	Value in 1000 USD
Assets, Current	128,631
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	0
Gains/Losses on Derivatives	0
General and Administrative Expense	22,373
Liabilities, Current	407,476
Long-term Debt	0
Oil and Gas Property	0
Operating Expenses	0
Other Assets	2,439,779
Other Compr. Net Income	0
Other Expenses	535,149
Other Liabilities	0
Other Net Income	795,360
Other Revenues	0
Property, Plant and Equipment	216,909
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	407,476
Assets	2,785,319
Revenues	0
Expenses	557,522
Stockholders Equity	2,377,843
Net Income	237,838
Comprehensive Net Income	237,838
ECR before Limited Liability	203%
Economic Capital Ratio	203%