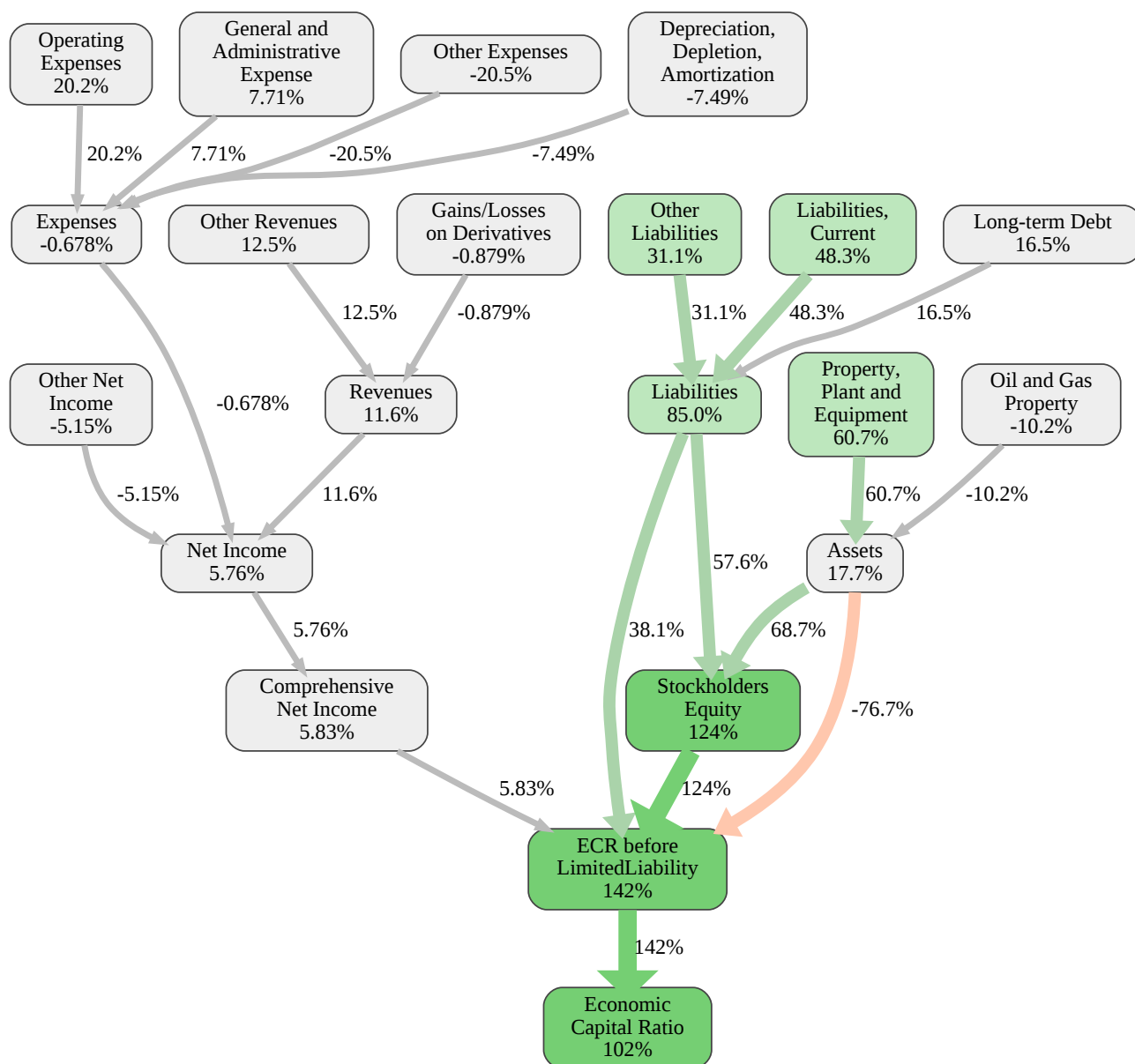




The relative strengths and weaknesses of Sabine OIL GAS CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Sabine OIL GAS CORP compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 124% points. The greatest weakness of Sabine OIL GAS CORP is the variable Other Expenses, reducing the Economic Capital Ratio by 21% points.

The company's Economic Capital Ratio, given in the ranking table, is 205%, being 102% points above the market average of 103%.

Input Variable	Value in 1000 USD
Assets, Current	291,236
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	189,516
Gains/Losses on Derivatives	0
General and Administrative Expense	30,373
Liabilities, Current	0
Long-term Debt	108,806
Oil and Gas Property	0
Operating Expenses	0
Other Assets	81,046
Other Compr. Net Income	0
Other Expenses	559,503
Other Liabilities	0
Other Net Income	6,110
Other Revenues	464,723
Property, Plant and Equipment	2,066,068
Revenue from Contract with Customer	0
Taxes	18,161

Output Variable	Value in 1000 USD
Liabilities	108,806
Assets	2,438,350
Revenues	464,723
Expenses	797,553
Stockholders Equity	2,329,544
Net Income	-326,720
Comprehensive Net Income	-326,720
ECR before Limited Liability	205%
Economic Capital Ratio	205%