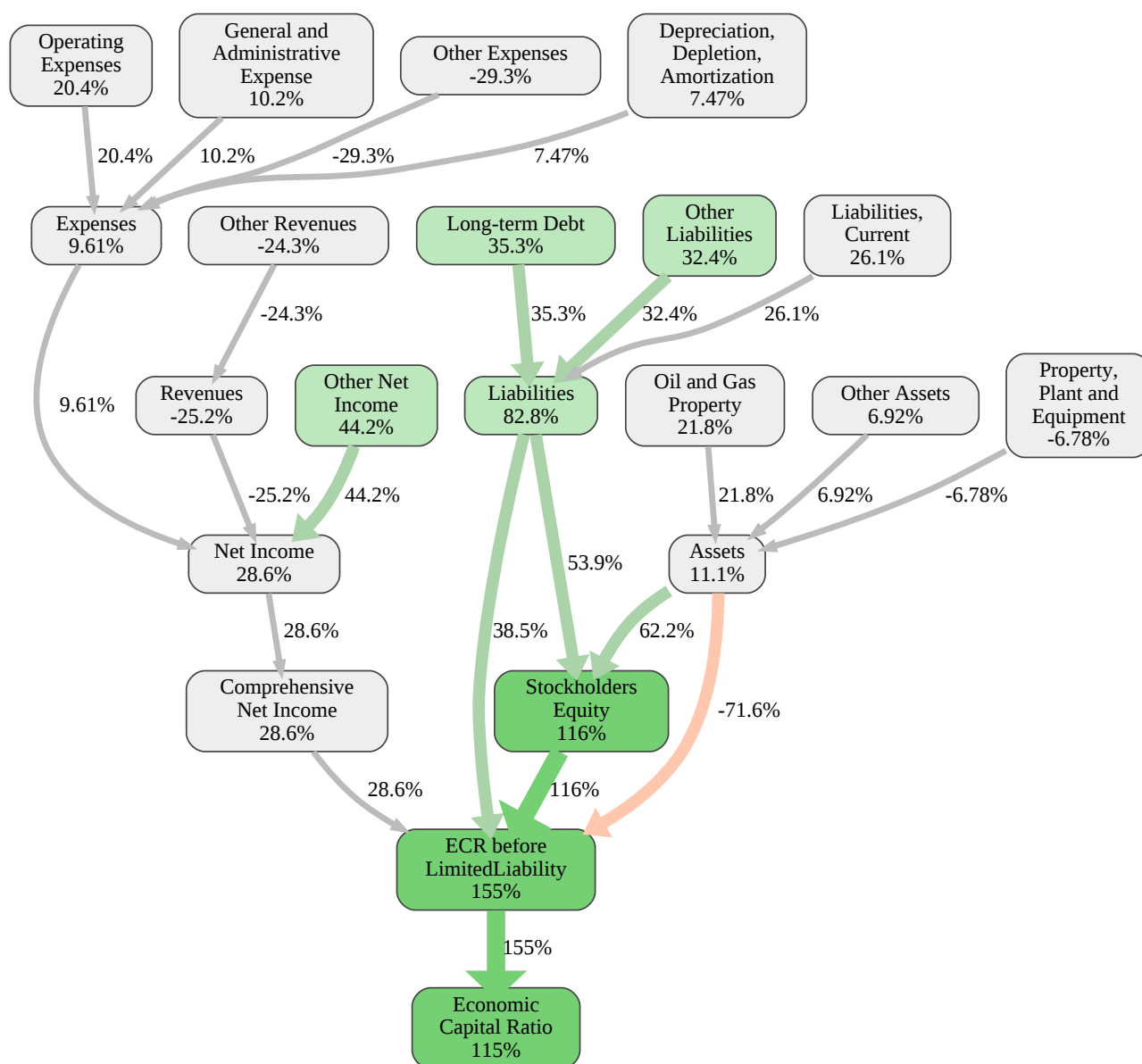




The relative strengths and weaknesses of US Energy CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of US Energy CORP compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 116% points. The greatest weakness of US Energy CORP is the variable Other Expenses, reducing the Economic Capital Ratio by 29% points.

The company's Economic Capital Ratio, given in the ranking table, is 218%, being 115% points above the market average of 103%.

Input Variable	Value in 1000 USD
Assets, Current	7,500
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	0
Gains/Losses on Derivatives	0
General and Administrative Expense	0
Liabilities, Current	7,966
Long-term Debt	0
Oil and Gas Property	88,269
Operating Expenses	0
Other Assets	27,754
Other Compr. Net Income	-44
Other Expenses	34,867
Other Liabilities	0
Other Net Income	32,776
Other Revenues	0
Property, Plant and Equipment	0
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	7,966
Assets	123,523
Revenues	0
Expenses	34,867
Stockholders Equity	115,557
Net Income	-2,091
Comprehensive Net Income	-2,135
ECR before Limited Liability	218%
Economic Capital Ratio	218%