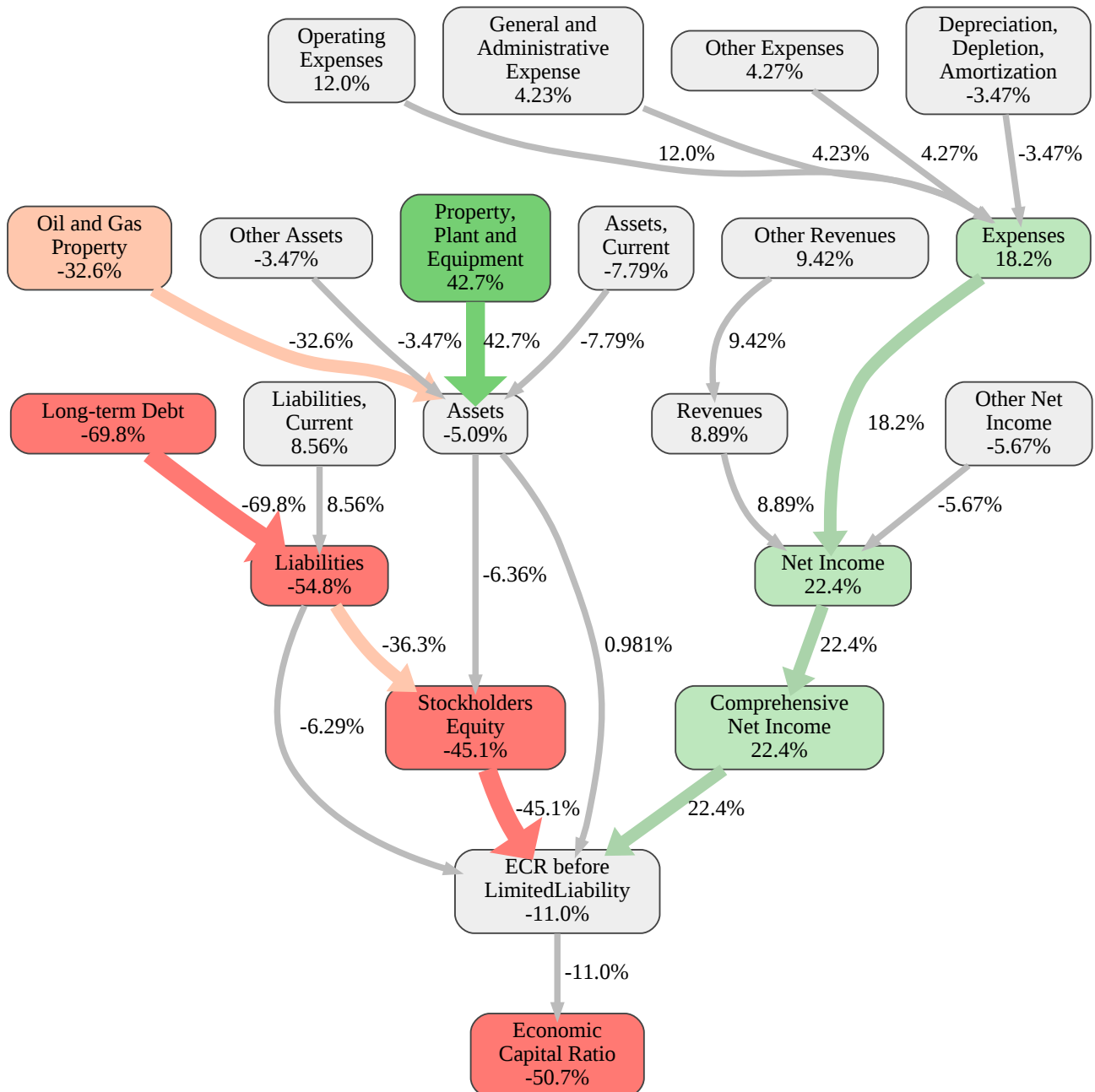




The relative strengths and weaknesses of Clayton Williams Energy INC DE are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Clayton Williams Energy INC DE compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 43% points. The greatest weakness of Clayton Williams Energy INC DE is the variable Long-term Debt, reducing the Economic Capital Ratio by 70% points.

The company's Economic Capital Ratio, given in the ranking table, is 52%, being 51% points below the market average of 103%.

Input Variable	Value in 1000 USD
Assets, Current	132,620
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	154,356
Gains/Losses on Derivatives	0
General and Administrative Expense	34,524
Liabilities, Current	156,353
Long-term Debt	751,144
Oil and Gas Property	0
Operating Expenses	2,547
Other Assets	29,381
Other Compr. Net Income	0
Other Expenses	190,077
Other Liabilities	205,594
Other Net Income	-43,071
Other Revenues	468,456
Property, Plant and Equipment	1,348,884
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	1,113,091
Assets	1,510,885
Revenues	468,456
Expenses	381,504
Stockholders Equity	397,794
Net Income	43,881
Comprehensive Net Income	43,881
ECR before Limited Liability	42%
Economic Capital Ratio	52%