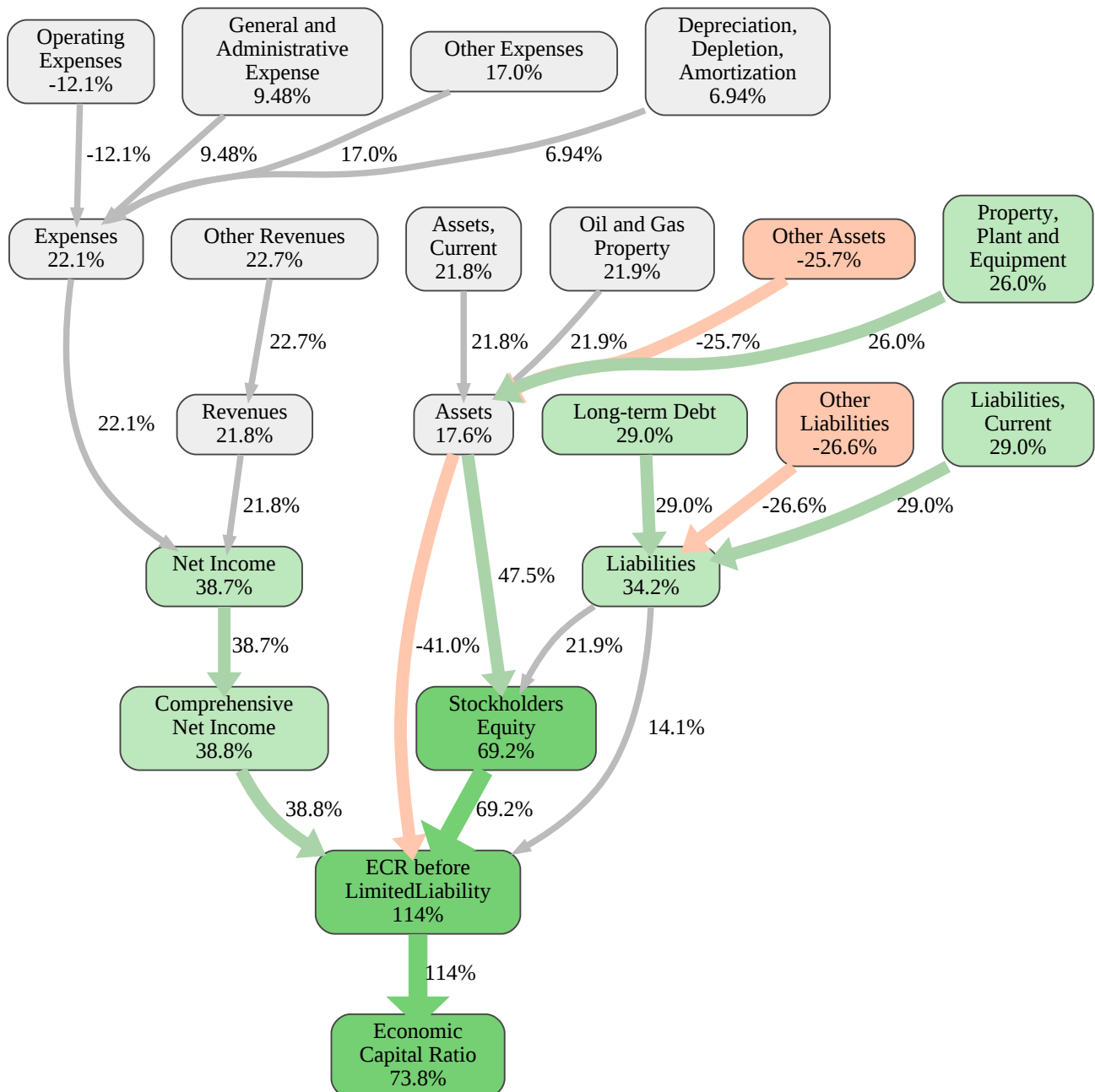




The relative strengths and weaknesses of Evolution Petroleum CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Evolution Petroleum CORP compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 69% points. The greatest weakness of Evolution Petroleum CORP is the variable Other Liabilities, reducing the Economic Capital Ratio by 27% points.

The company's Economic Capital Ratio, given in the ranking table, is 176%, being 74% points above the market average of 103%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	26,305	Liabilities	13,138
Cost of Goods and Services Sold	0	Assets	65,016
Deferred Tax Liab., Net	0	Revenues	17,674
Depreciation, Depletion, Amortization	0	Expenses	14,106
Gains/Losses on Derivatives	0	Stockholders Equity	51,878
General and Administrative Expense	0	Net Income	3,597
Liabilities, Current	3,000	Comprehensive Net Income	3,597
Long-term Debt	206	ECR before Limited Liability	176%
Oil and Gas Property	37,822	Economic Capital Ratio	176%
Operating Expenses	12,145		
Other Assets	-37,358		
Other Compr. Net Income	0		
Other Expenses	1,961		
Other Liabilities	9,933		
Other Net Income	30		
Other Revenues	17,674		
Property, Plant and Equipment	38,247		
Revenue from Contract with Customer	0		
Taxes	0		