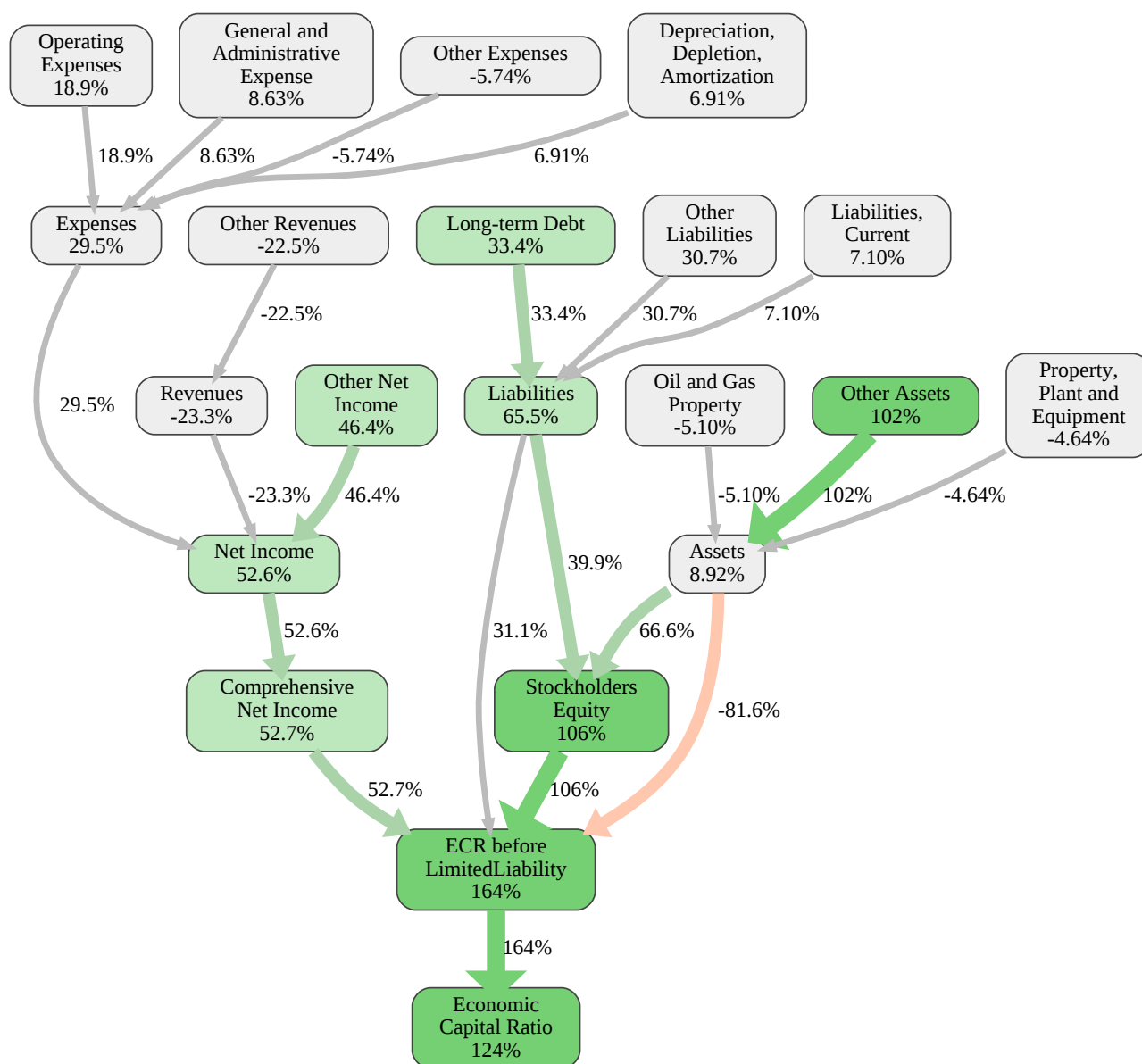






Ultra Petroleum CORP

Rank 17 of 171

The relative strengths and weaknesses of Ultra Petroleum CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Ultra Petroleum CORP compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 106% points. The greatest weakness of Ultra Petroleum CORP is the variable Revenues, reducing the Economic Capital Ratio by 23% points.

The company's Economic Capital Ratio, given in the ranking table, is 227%, being 124% points above the market average of 103%.

Input Variable	Value in 1000 USD
Assets, Current	277,138
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	0
Gains/Losses on Derivatives	0
General and Administrative Expense	19,069
Liabilities, Current	445,718
Long-term Debt	0
Oil and Gas Property	0
Operating Expenses	0
Other Assets	3,936,366
Other Compr. Net Income	0
Other Expenses	645,538
Other Liabilities	0
Other Net Income	1,207,458
Other Revenues	0
Property, Plant and Equipment	12,186
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	445,718
Assets	4,225,690
Revenues	0
Expenses	664,607
Stockholders Equity	3,779,972
Net Income	542,851
Comprehensive Net Income	542,851
ECR before Limited Liability	227%
Economic Capital Ratio	227%