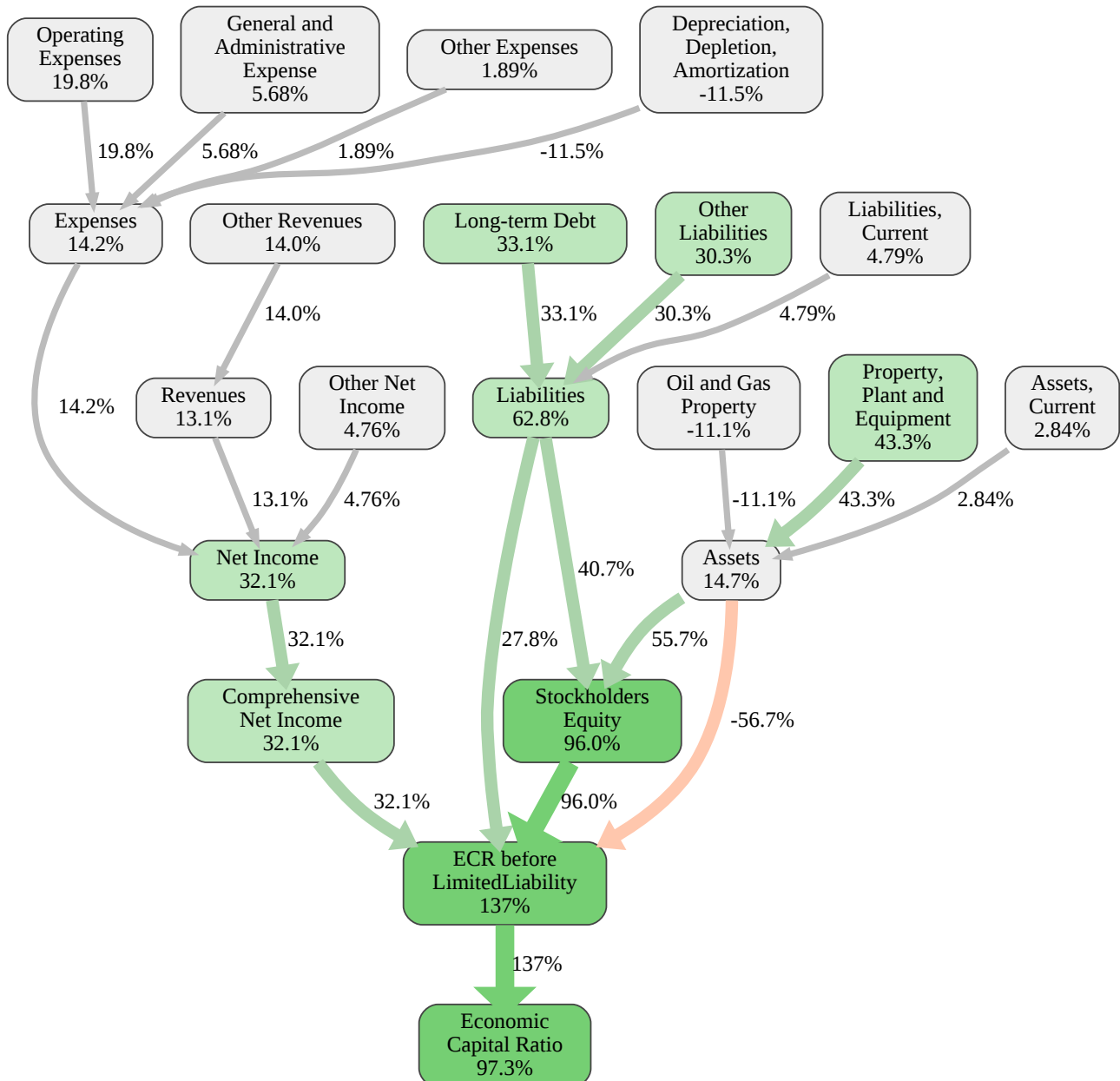




The relative strengths and weaknesses of BILL Barrett CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of BILL Barrett CORP compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 96% points. The greatest weakness of BILL Barrett CORP is the variable Depreciation, Depletion, Amortization, reducing the Economic Capital Ratio by 12% points.

The company's Economic Capital Ratio, given in the ranking table, is 200%, being 97% points above the market average of 103%.

Input Variable	Value in 1000 USD
Assets, Current	426,105
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	235,805
Gains/Losses on Derivatives	0
General and Administrative Expense	53,361
Liabilities, Current	264,687
Long-term Debt	0
Oil and Gas Property	0
Operating Expenses	453
Other Assets	65,258
Other Compr. Net Income	-669
Other Expenses	265,376
Other Liabilities	0
Other Net Income	129,118
Other Revenues	472,291
Property, Plant and Equipment	1,753,121
Revenue from Contract with Customer	0
Taxes	31,333

Output Variable	Value in 1000 USD
Liabilities	264,687
Assets	2,244,484
Revenues	472,291
Expenses	586,328
Stockholders Equity	1,979,797
Net Income	15,081
Comprehensive Net Income	14,412
ECR before Limited Liability	200%
Economic Capital Ratio	200%