

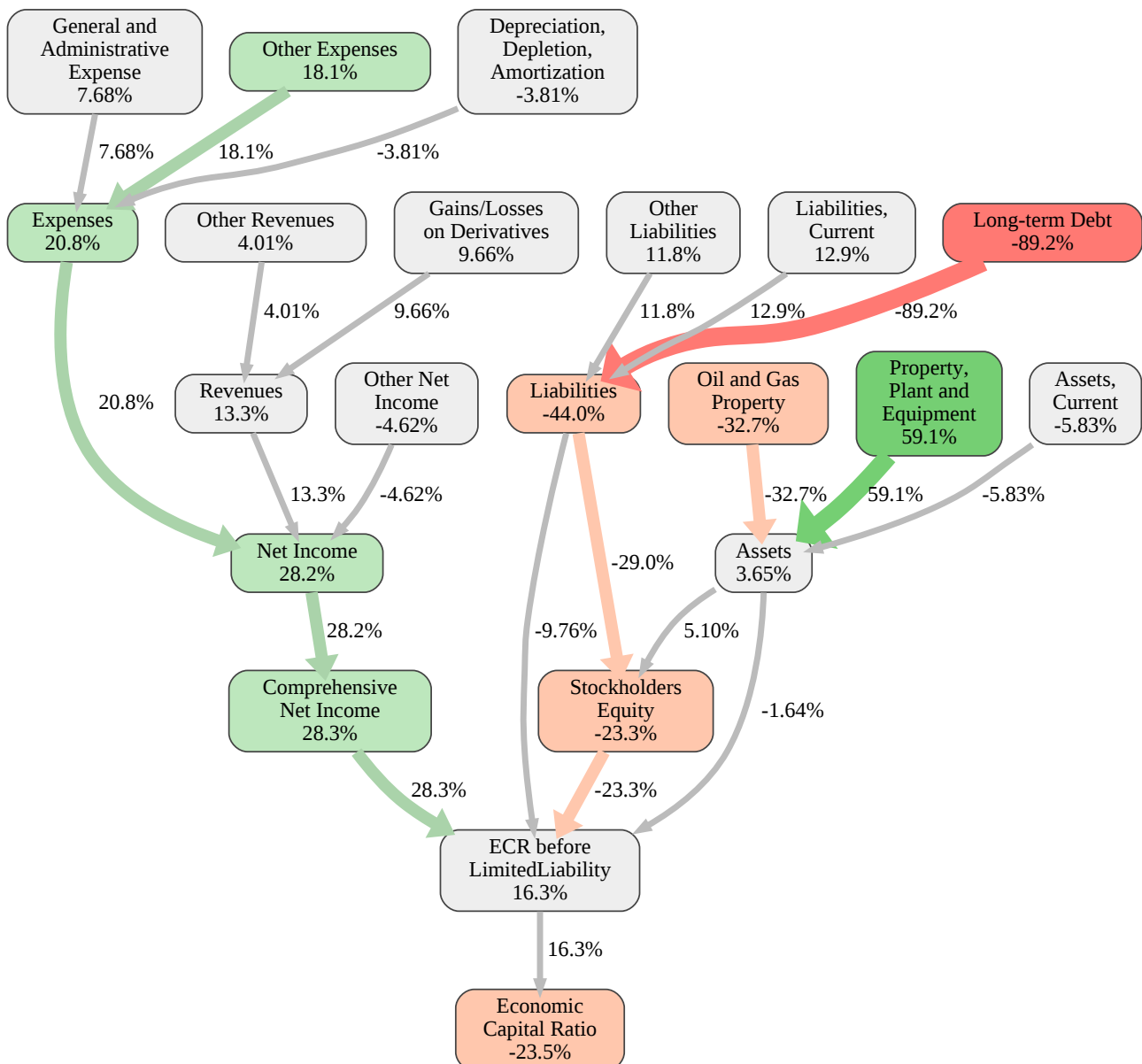


RealRate

PETROLEUM 2015

EP Energy Corp
Rank 85 of 171

EP ENERGY



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The relative strengths and weaknesses of EP Energy Corp are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of EP Energy Corp compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 59% points. The greatest weakness of EP Energy Corp is the variable Long-term Debt, reducing the Economic Capital Ratio by 89% points.

The company's Economic Capital Ratio, given in the ranking table, is 79%, being 23% points below the market average of 103%.

Input Variable	Value in 1000 USD
Assets, Current	1,102,000
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	875,000
Gains/Losses on Derivatives	985,000
General and Administrative Expense	0
Liabilities, Current	899,000
Long-term Debt	4,645,000
Oil and Gas Property	0
Operating Expenses	1,591,000
Other Assets	389,000
Other Compr. Net Income	0
Other Expenses	-125,000
Other Liabilities	327,000
Other Net Income	-12,000
Other Revenues	2,099,000
Property, Plant and Equipment	8,728,000
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	5,871,000
Assets	10,219,000
Revenues	3,084,000
Expenses	2,341,000
Stockholders Equity	4,348,000
Net Income	731,000
Comprehensive Net Income	731,000
ECR before Limited Liability	77%
Economic Capital Ratio	79%