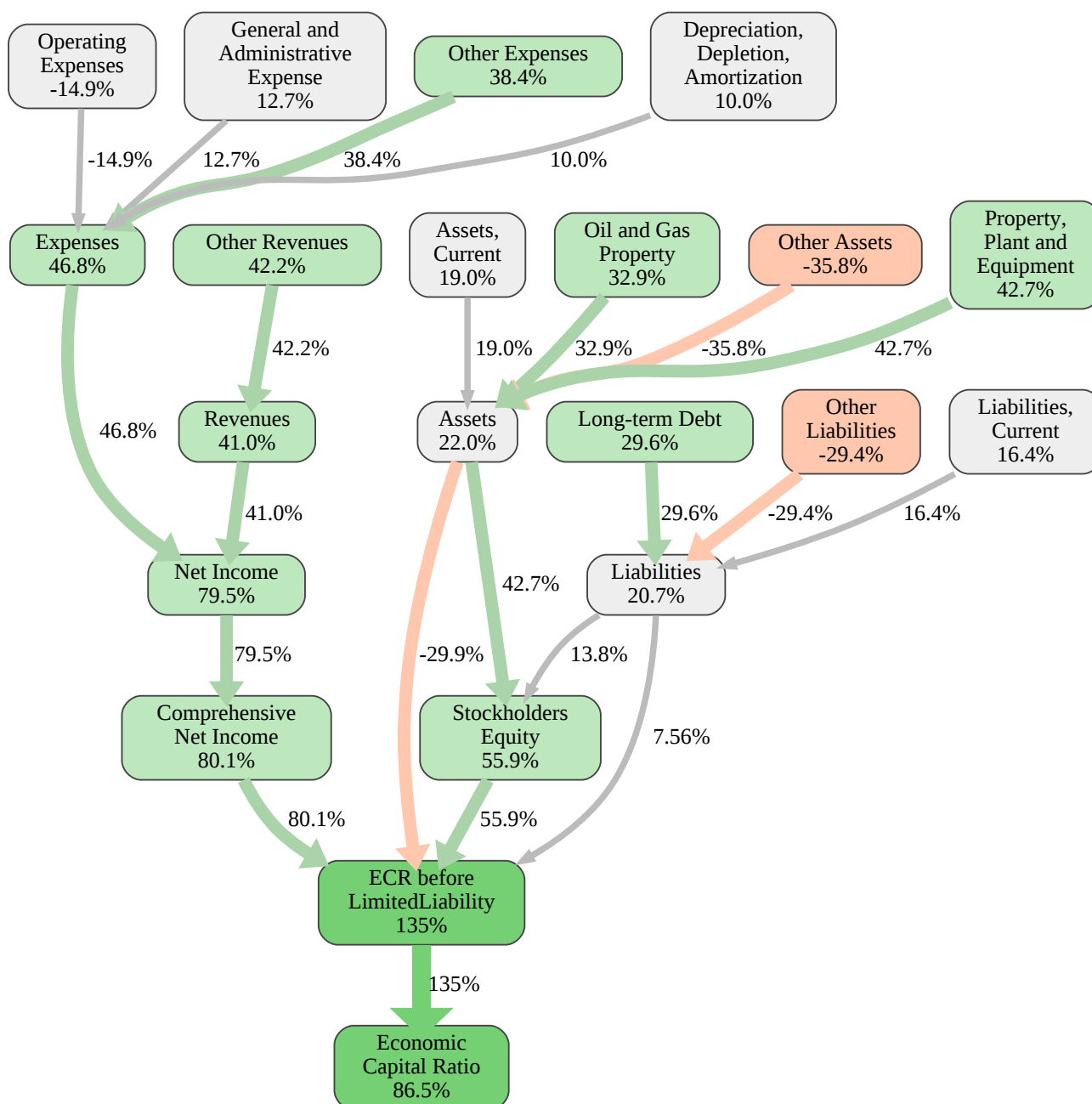




The relative strengths and weaknesses of Evolution Petroleum CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Evolution Petroleum CORP compared to the market average is the variable Comprehensive Net Income, increasing the Economic Capital Ratio by 80% points. The greatest weakness of Evolution Petroleum CORP is the variable Other Assets, reducing the Economic Capital Ratio by 36% points.

The company's Economic Capital Ratio, given in the ranking table, is 145%, being 87% points above the market average of 59%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	23,693	Liabilities	21,306
Cost of Goods and Services Sold	0	Assets	69,883
Deferred Tax Liab., Net	0	Revenues	27,841
Depreciation, Depletion, Amortization	0	Expenses	22,775
Gains/Losses on Derivatives	0	Stockholders Equity	48,577
General and Administrative Expense	0	Net Income	4,992
Liabilities, Current	9,329	Comprehensive Net Income	4,992
Long-term Debt	716	ECR before Limited Liability	145%
Oil and Gas Property	45,187	Economic Capital Ratio	145%
Operating Expenses	19,258		
Other Assets	-44,461		
Other Compr. Net Income	0		
Other Expenses	3,518		
Other Liabilities	11,261		
Other Net Income	-74		
Other Revenues	27,841		
Property, Plant and Equipment	45,464		
Revenue from Contract with Customer	0		
Taxes	0		