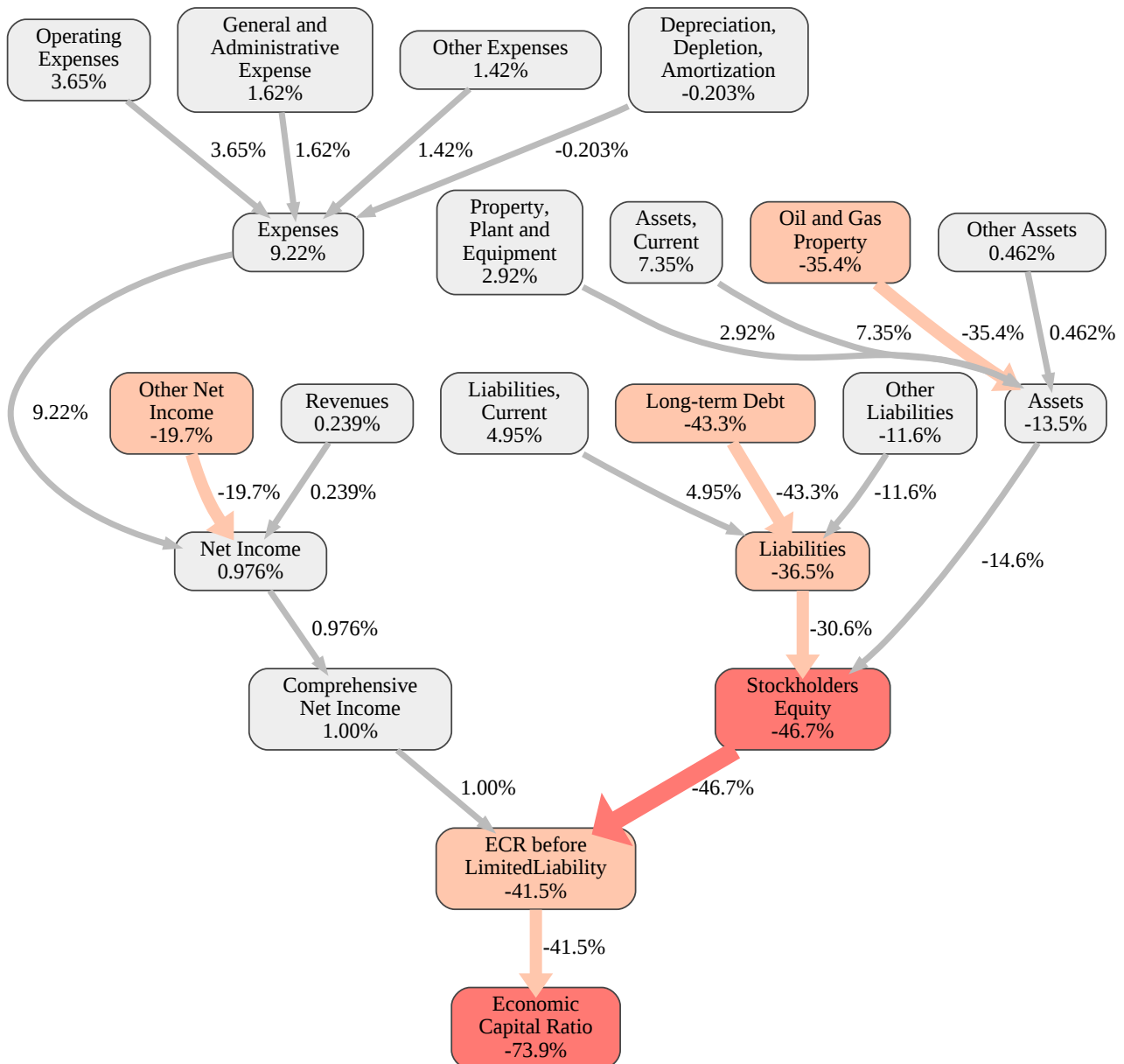




The relative strengths and weaknesses of Clayton Williams Energy INC DE are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Clayton Williams Energy INC DE compared to the market average is the variable Expenses, increasing the Economic Capital Ratio by 9.2% points. The greatest weakness of Clayton Williams Energy INC DE is the variable Stockholders Equity, reducing the Economic Capital Ratio by 47% points.

The company's Economic Capital Ratio, given in the ranking table, is 20%, being 74% points below the market average of 94%.

Input Variable	Value in 1000 USD
Assets, Current	631,186
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	145,614
Gains/Losses on Derivatives	0
General and Administrative Expense	22,988
Liabilities, Current	106,766
Long-term Debt	899,354
Oil and Gas Property	0
Operating Expenses	5,046
Other Assets	7,317
Other Compr. Net Income	0
Other Expenses	63,122
Other Liabilities	327,988
Other Net Income	-344,792
Other Revenues	289,411
Property, Plant and Equipment	856,136
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	1,334,108
Assets	1,494,639
Revenues	289,411
Expenses	236,770
Stockholders Equity	160,531
Net Income	-292,151
Comprehensive Net Income	-292,151
ECR before Limited Liability	-6.4%
Economic Capital Ratio	20%