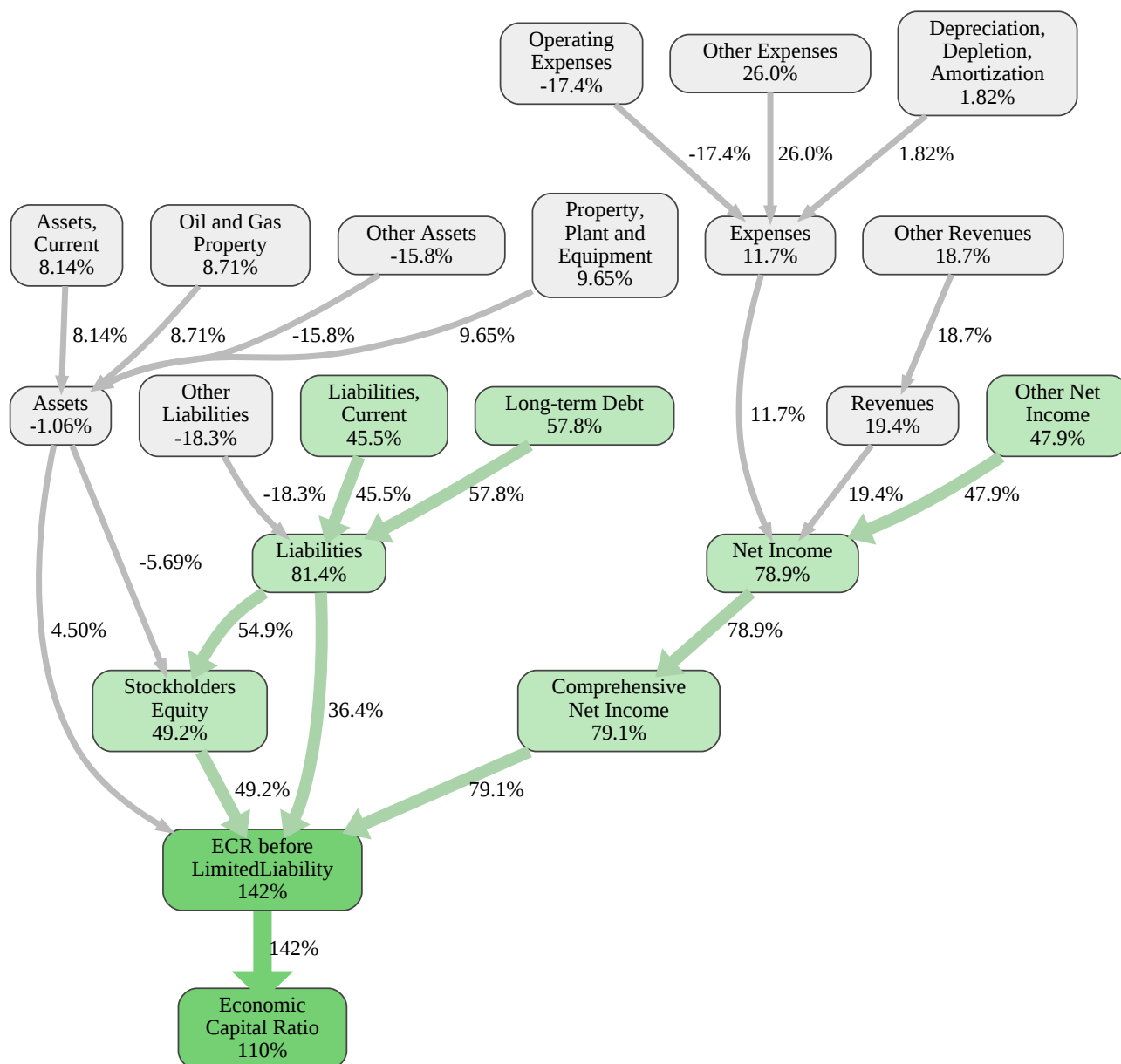




Evolution Petroleum CORP
Rank 20 of 118

The relative strengths and weaknesses of Evolution Petroleum CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Evolution Petroleum CORP compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 81% points. The greatest weakness of Evolution Petroleum CORP is the variable Other Liabilities, reducing the Economic Capital Ratio by 18% points.

The company's Economic Capital Ratio, given in the ranking table, is 204%, being 110% points above the market average of 94%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	37,086	Liabilities	21,130
Cost of Goods and Services Sold	0	Assets	97,451
Deferred Tax Liab., Net	0	Revenues	26,350
Depreciation, Depletion, Amortization	5,165	Expenses	34,326
Gains/Losses on Derivatives	0	Stockholders Equity	76,321
General and Administrative Expense	9,080	Net Income	24,660
Liabilities, Current	8,529	Comprehensive Net Income	24,660
Long-term Debt	760	ECR before Limited Liability	204%
Oil and Gas Property	59,970	Economic Capital Ratio	204%
Operating Expenses	24,684		
Other Assets	-59,605		
Other Compr. Net Income	0		
Other Expenses	-4,603		
Other Liabilities	11,841		
Other Net Income	32,637		
Other Revenues	26,350		
Property, Plant and Equipment	59,999		
Revenue from Contract with Customer	0		
Taxes	0		