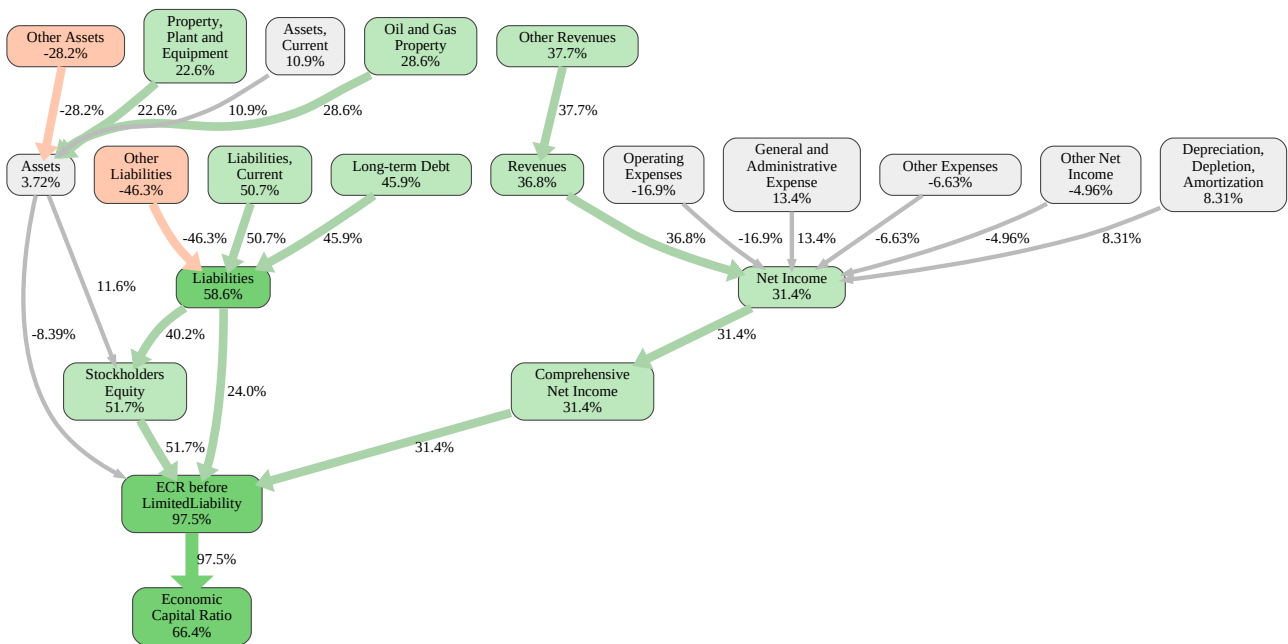




The relative strengths and weaknesses of Evolution Petroleum CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Evolution Petroleum CORP compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 59% points. The greatest weakness of Evolution Petroleum CORP is the variable Other Liabilities, reducing the Economic Capital Ratio by 46% points.

The company's Economic Capital Ratio, given in the ranking table, is 175%, being 66% points above the market average of 108%.

Input Variable	Value in 1000 USD
Assets, Current	26,143
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	0
Gains/Losses on Derivatives	0
General and Administrative Expense	0
Liabilities, Current	2,719
Long-term Debt	1,254
Oil and Gas Property	61,790
Operating Expenses	21,605
Other Assets	-61,495
Other Compr. Net Income	0
Other Expenses	4,922
Other Liabilities	15,826
Other Net Income	87
Other Revenues	34,485
Property, Plant and Equipment	61,831
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	19,799
Assets	88,269
Revenues	34,485
Expenses	26,527
Stockholders Equity	68,470
Net Income	8,044
Comprehensive Net Income	8,044
ECR before Limited Liability	175%
Economic Capital Ratio	175%