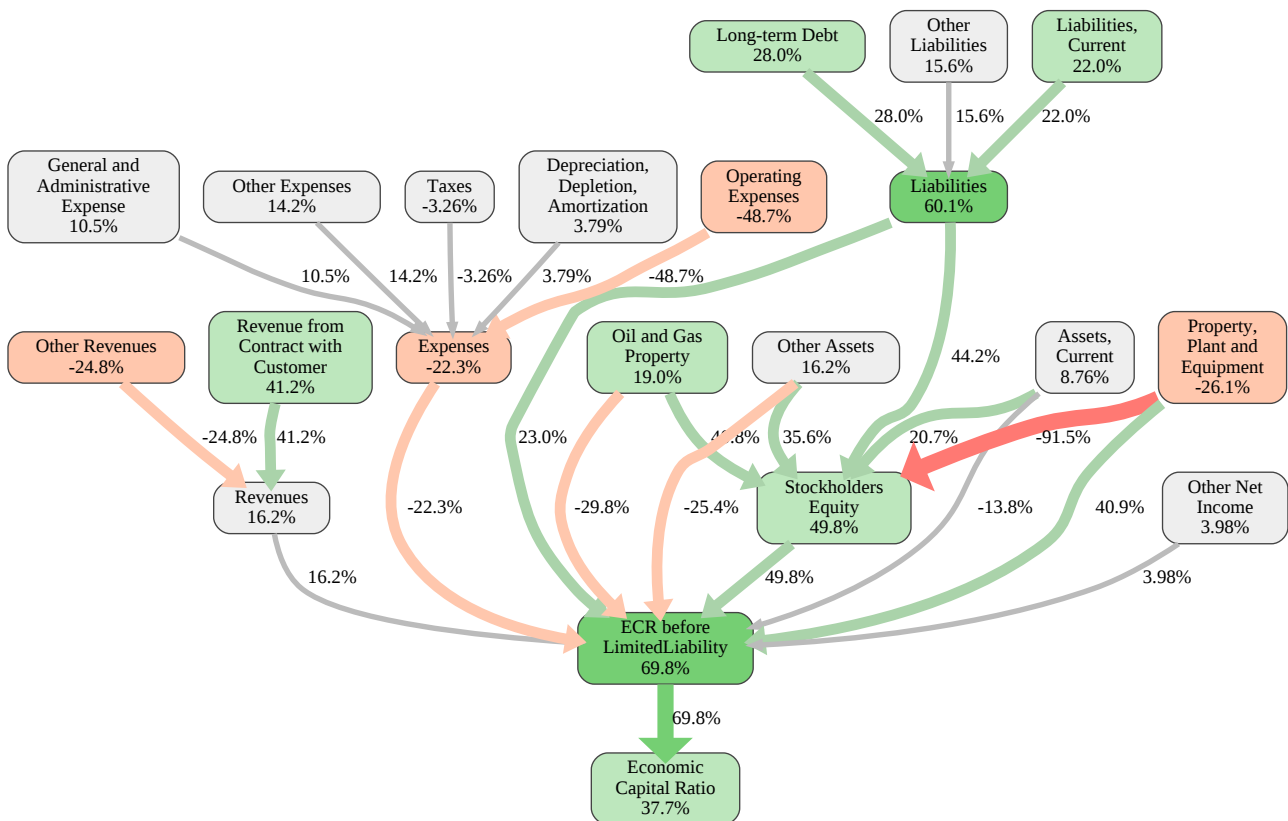




The relative strengths and weaknesses of US Energy CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of US Energy CORP compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 60% points. The greatest weakness of US Energy CORP is the variable Operating Expenses, reducing the Economic Capital Ratio by 49% points.

The company's Economic Capital Ratio, given in the ranking table, is 154%, being 38% points above the market average of 116%.

Input Variable	Value in 1000 USD
Assets, Current	3,688
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	393
Gains/Losses on Derivatives	0
General and Administrative Expense	0
Liabilities, Current	1,670
Long-term Debt	939
Oil and Gas Property	8,763
Operating Expenses	6,686
Other Assets	2,327
Other Compr. Net Income	0
Other Expenses	-785
Other Liabilities	450
Other Net Income	107
Other Revenues	0
Property, Plant and Equipment	0
Revenue from Contract with Customer	5,539
Taxes	392

Output Variable	Value in 1000 USD
Liabilities	3,059
Assets	14,778
Revenues	5,539
Expenses	6,686
Stockholders Equity	11,719
Net Income	-1,040
Comprehensive Net Income	-1,040
ECR before Limited Liability	154%
Economic Capital Ratio	154%