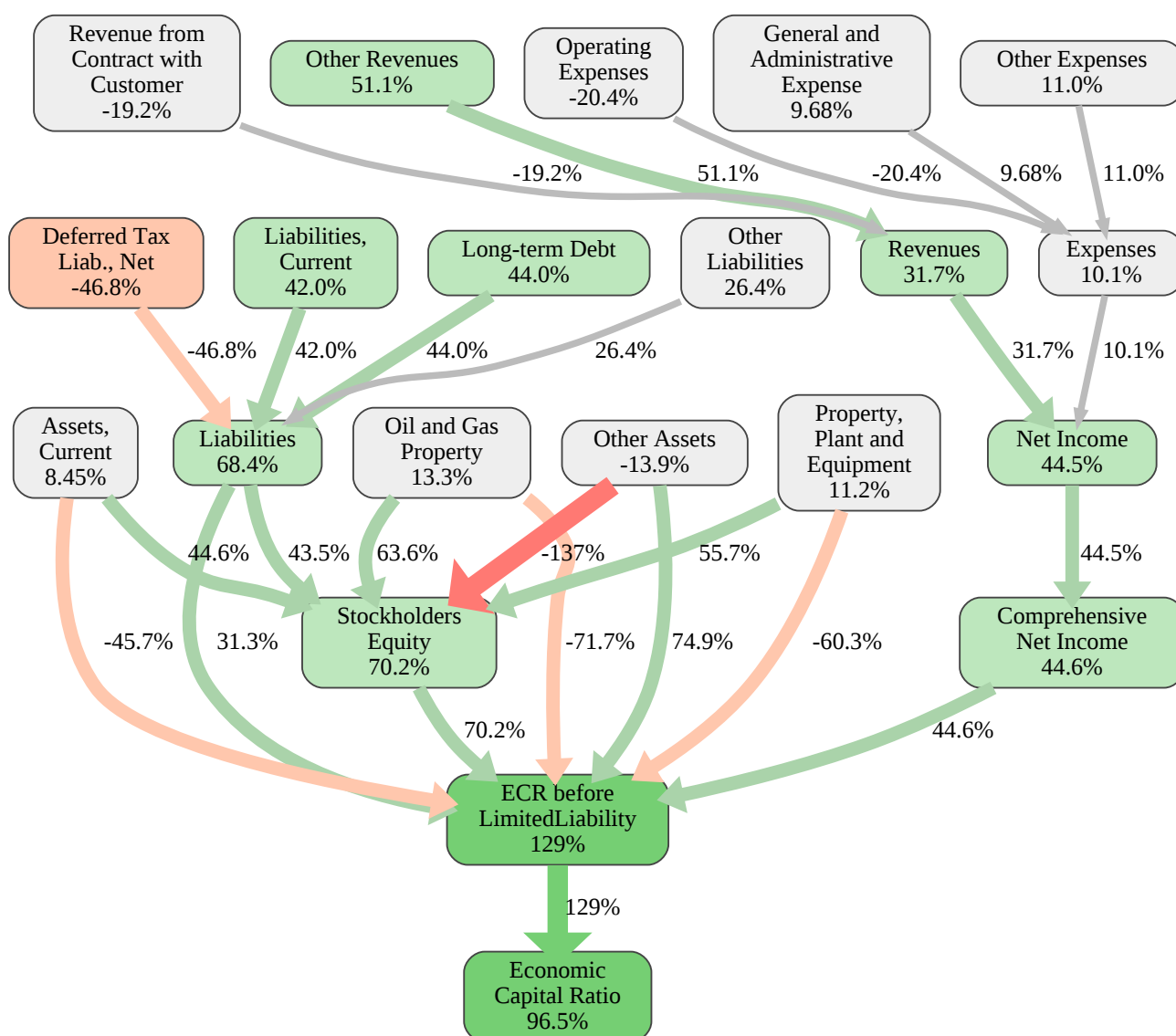




The relative strengths and weaknesses of Evolution Petroleum CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Evolution Petroleum CORP compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 70% points. The greatest weakness of Evolution Petroleum CORP is the variable Deferred Tax Liab., Net, reducing the Economic Capital Ratio by 47% points.

The company's Economic Capital Ratio, given in the ranking table, is 213%, being 96% points above the market average of 116%.

Input Variable	Value in 1000 USD
Assets, Current	32,148
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	10,555
Depreciation, Depletion, Amortization	0
Gains/Losses on Derivatives	0
General and Administrative Expense	0
Liabilities, Current	4,430
Long-term Debt	1,387
Oil and Gas Property	61,240
Operating Expenses	24,562
Other Assets	-60,995
Other Compr. Net Income	0
Other Expenses	-3,321
Other Liabilities	0
Other Net Income	86
Other Revenues	40,774
Property, Plant and Equipment	61,270
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	16,373
Assets	93,663
Revenues	40,774
Expenses	21,241
Stockholders Equity	77,289
Net Income	19,618
Comprehensive Net Income	19,618
ECR before Limited Liability	213%
Economic Capital Ratio	213%