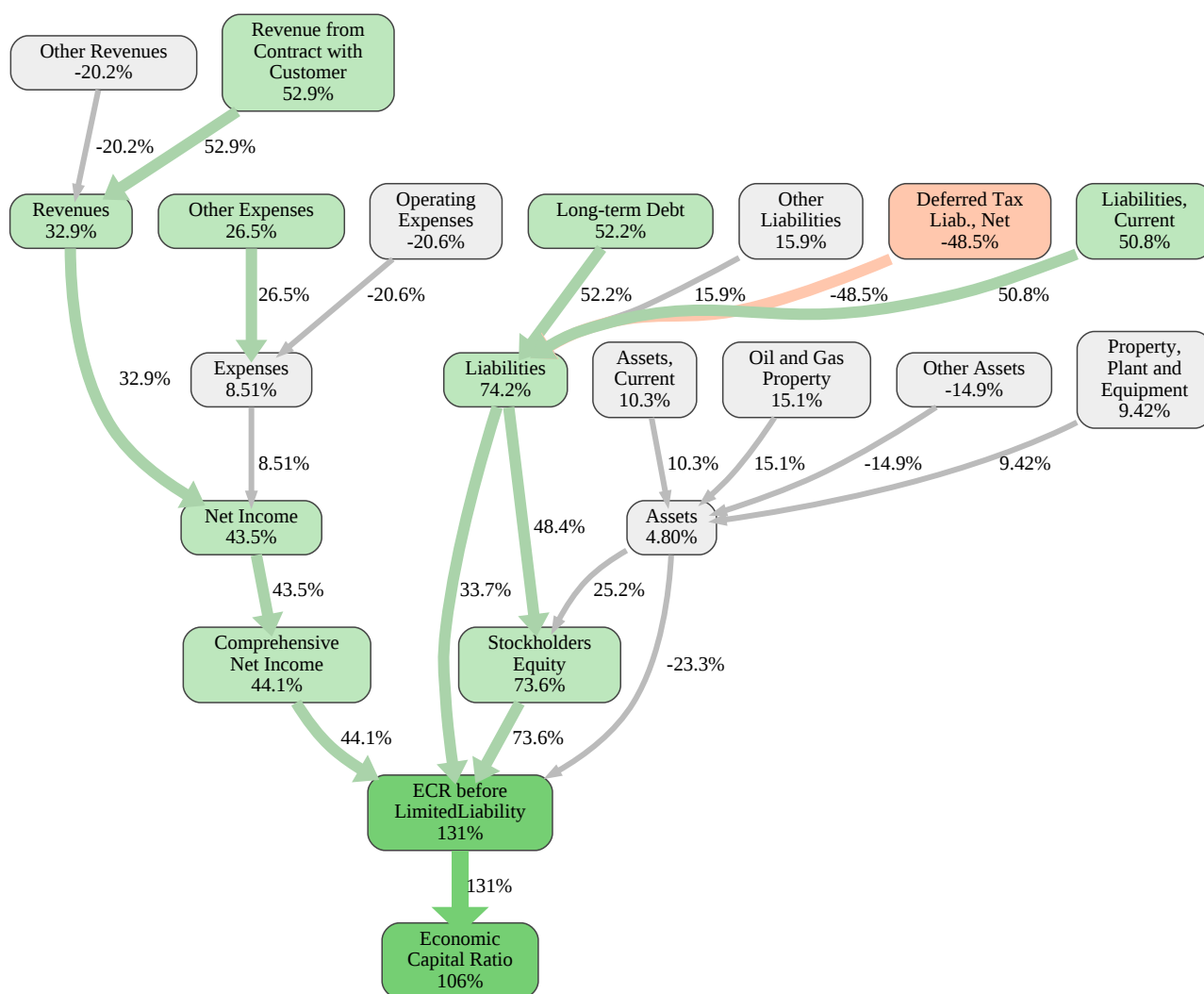




Evolution Petroleum CORP
Rank 12 of 102

The relative strengths and weaknesses of Evolution Petroleum CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Evolution Petroleum CORP compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 74% points. The greatest weakness of Evolution Petroleum CORP is the variable Deferred Tax Liab., Net, reducing the Economic Capital Ratio by 48% points.

The company's Economic Capital Ratio, given in the ranking table, is 209%, being 106% points above the market average of 103%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	35,179	Liabilities	15,636
Cost of Goods and Services Sold	0	Assets	95,762
Deferred Tax Liab., Net	11,323	Revenues	43,230
Depreciation, Depletion, Amortization	6,253	Expenses	29,192
Gains/Losses on Derivatives	0	Stockholders Equity	80,126
General and Administrative Expense	5,073	Net Income	15,377
Liabilities, Current	2,753	Comprehensive Net Income	15,377
Long-term Debt	1,561	ECR before Limited Liability	209%
Oil and Gas Property	60,346	Economic Capital Ratio	209%
Operating Expenses	25,593		
Other Assets	-60,136		
Other Compr. Net Income	0		
Other Expenses	-7,727		
Other Liabilities	0		
Other Net Income	1,339		
Other Revenues	0		
Property, Plant and Equipment	60,373		
Revenue from Contract with Customer	43,230		
Taxes	0		