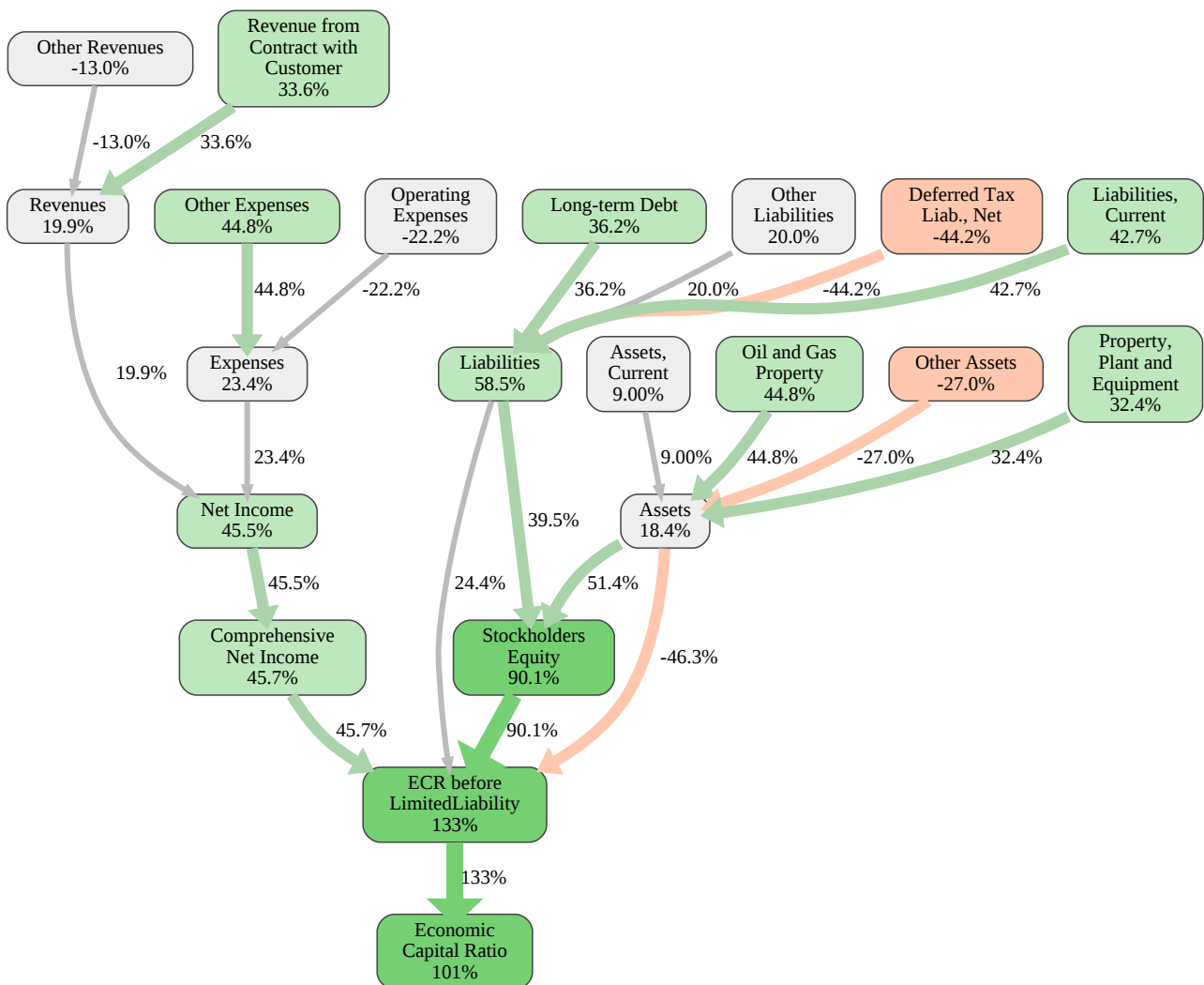




Evolution Petroleum CORP
Rank 17 of 89

The relative strengths and weaknesses of Evolution Petroleum CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Evolution Petroleum CORP compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 90% points. The greatest weakness of Evolution Petroleum CORP is the variable Deferred Tax Liab., Net, reducing the Economic Capital Ratio by 44% points.

The company's Economic Capital Ratio, given in the ranking table, is 180%, being 101% points above the market average of 80%.

Input Variable	Value in 1000 USD
Assets, Current	25,317
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	11,061
Depreciation, Depletion, Amortization	5,761
Gains/Losses on Derivatives	0
General and Administrative Expense	5,260
Liabilities, Current	4,279
Long-term Debt	2,674
Oil and Gas Property	66,512
Operating Expenses	25,910
Other Assets	-66,221
Other Compr. Net Income	0
Other Expenses	-13,091
Other Liabilities	0
Other Net Income	177
Other Revenues	0
Property, Plant and Equipment	66,530
Revenue from Contract with Customer	29,599
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	18,014
Assets	92,138
Revenues	29,599
Expenses	23,840
Stockholders Equity	74,124
Net Income	5,937
Comprehensive Net Income	5,937
ECR before Limited Liability	180%
Economic Capital Ratio	180%