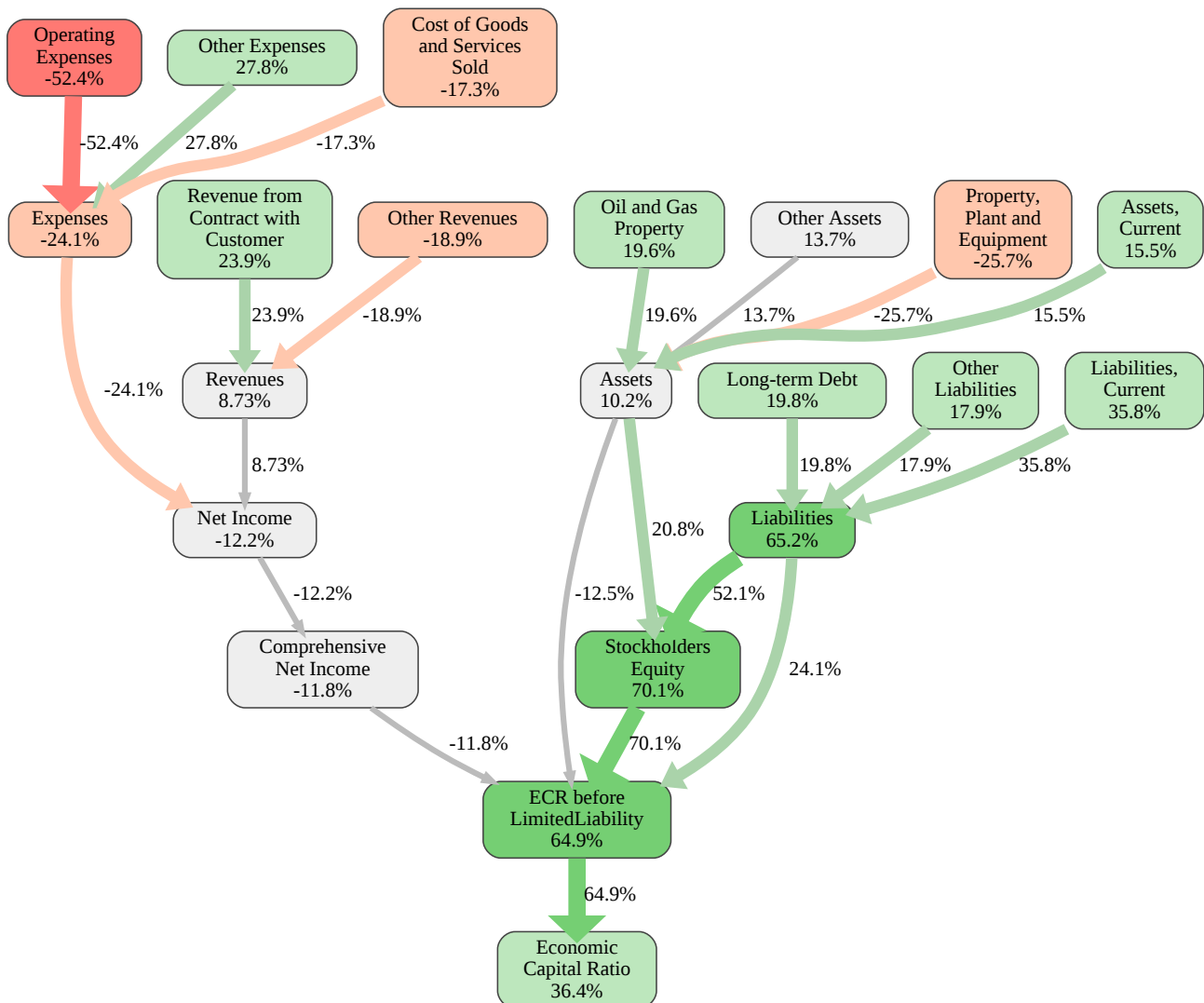




The relative strengths and weaknesses of US Energy CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of US Energy CORP compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 70% points. The greatest weakness of US Energy CORP is the variable Operating Expenses, reducing the Economic Capital Ratio by 52% points.

The company's Economic Capital Ratio, given in the ranking table, is 138%, being 36% points above the market average of 102%.

Input Variable	Value in 1000 USD
Assets, Current	5,975
Cost of Goods and Services Sold	2,421
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	0
Gains/Losses on Derivatives	0
General and Administrative Expense	0
Liabilities, Current	2,742
Long-term Debt	1,486
Oil and Gas Property	8,481
Operating Expenses	8,093
Other Assets	3,019
Other Compr. Net Income	0
Other Expenses	-2,421
Other Liabilities	0
Other Net Income	-335
Other Revenues	0
Property, Plant and Equipment	188
Revenue from Contract with Customer	6,658
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	4,228
Assets	17,663
Revenues	6,658
Expenses	8,093
Stockholders Equity	13,435
Net Income	-1,770
Comprehensive Net Income	-1,770
ECR before Limited Liability	138%
Economic Capital Ratio	138%