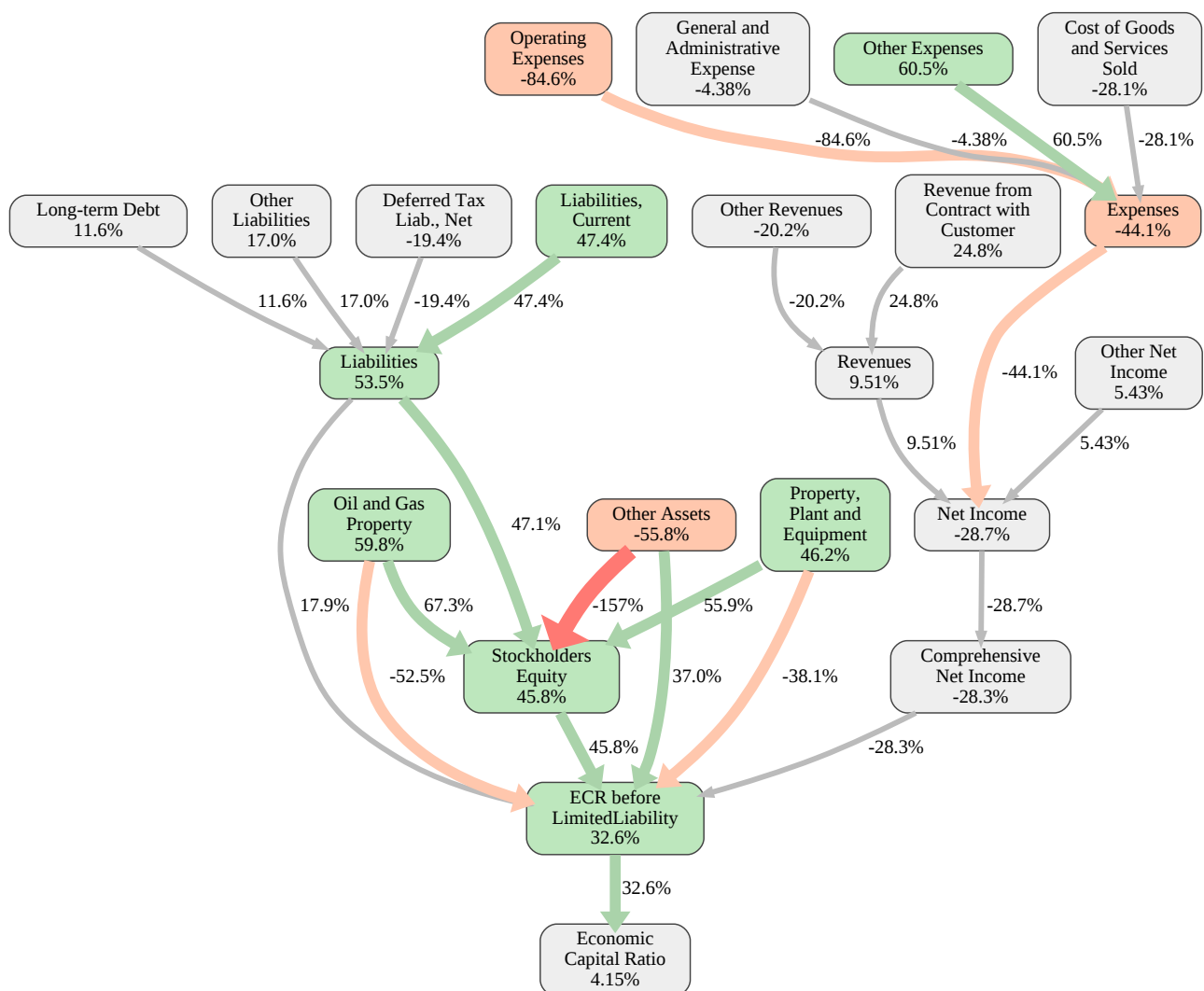




RealRate

PETROLEUM 2022

Evolution Petroleum CORP
Rank 40 of 88



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The relative strengths and weaknesses of Evolution Petroleum CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Evolution Petroleum CORP compared to the market average is the variable Other Expenses, increasing the Economic Capital Ratio by 60% points. The greatest weakness of Evolution Petroleum CORP is the variable Operating Expenses, reducing the Economic Capital Ratio by 85% points.

The company's Economic Capital Ratio, given in the ranking table, is 106%, being 4.2% points above the market average of 102%.

Input Variable	Value in 1000 USD
Assets, Current	18,108
Cost of Goods and Services Sold	16,587
Deferred Tax Liab., Net	5,957
Depreciation, Depletion, Amortization	5,167
Gains/Losses on Derivatives	0
General and Administrative Expense	6,754
Liabilities, Current	6,594
Long-term Debt	9,560
Oil and Gas Property	58,516
Operating Expenses	53,446
Other Assets	-58,445
Other Compr. Net Income	0
Other Expenses	-33,389
Other Liabilities	0
Other Net Income	-575
Other Revenues	0
Property, Plant and Equipment	58,527
Revenue from Contract with Customer	32,702
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	22,111
Assets	76,706
Revenues	32,702
Expenses	48,565
Stockholders Equity	54,595
Net Income	-16,438
Comprehensive Net Income	-16,438
ECR before Limited Liability	106%
Economic Capital Ratio	106%