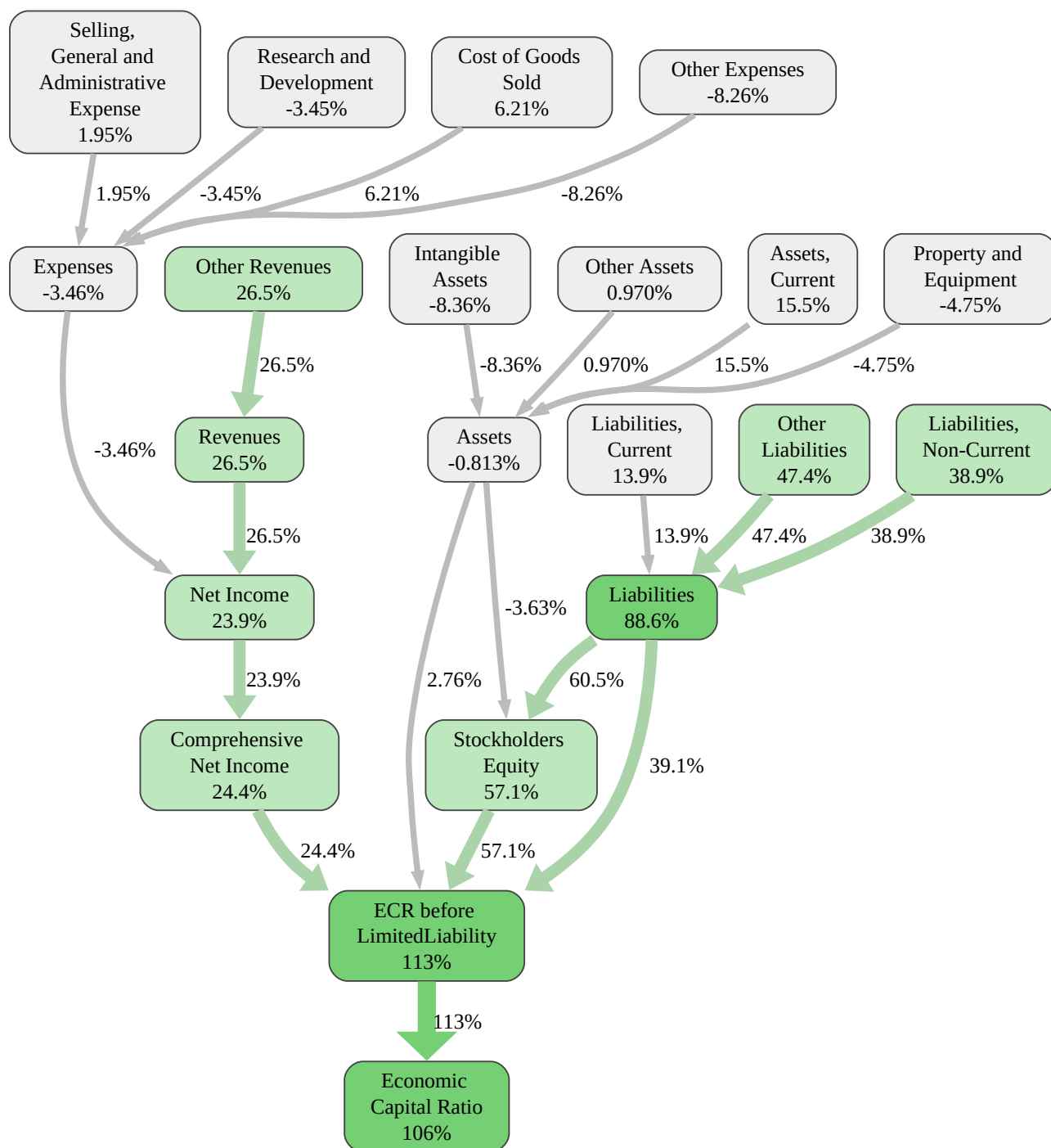




The relative strengths and weaknesses of Forest Laboratories LLC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Forest Laboratories LLC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 89% points. The greatest weakness of Forest Laboratories LLC is the variable Intangible Assets, reducing the Economic Capital Ratio by 8.4% points.

The company's Economic Capital Ratio, given in the ranking table, is 394%, being 106% points above the market average of 287%.

Input Variable	Value in 1000 USD
Assets, Current	4,579,191
Cost of Goods Sold	0
Intangible Assets	481,707
Liabilities, Current	979,646
Liabilities, Non-Current	0
Other Assets	839,349
Other Compr. Net Income	50,840
Other Expenses	1,192,649
Other Liabilities	0
Other Net Income	0
Other Revenues	4,192,862
Property and Equipment	323,284
Research and Development	1,053,561
Selling, General and Administrative Expense	1,264,269

Output Variable	Value in 1000 USD
Assets	6,223,531
Liabilities	979,646
Expenses	3,510,479
Revenues	4,192,862
Stockholders Equity	5,243,885
Net Income	682,383
Comprehensive Net Income	707,803
BaseVar	7,478,679
ECR before Limited Liability	337%
Economic Capital Ratio	394%