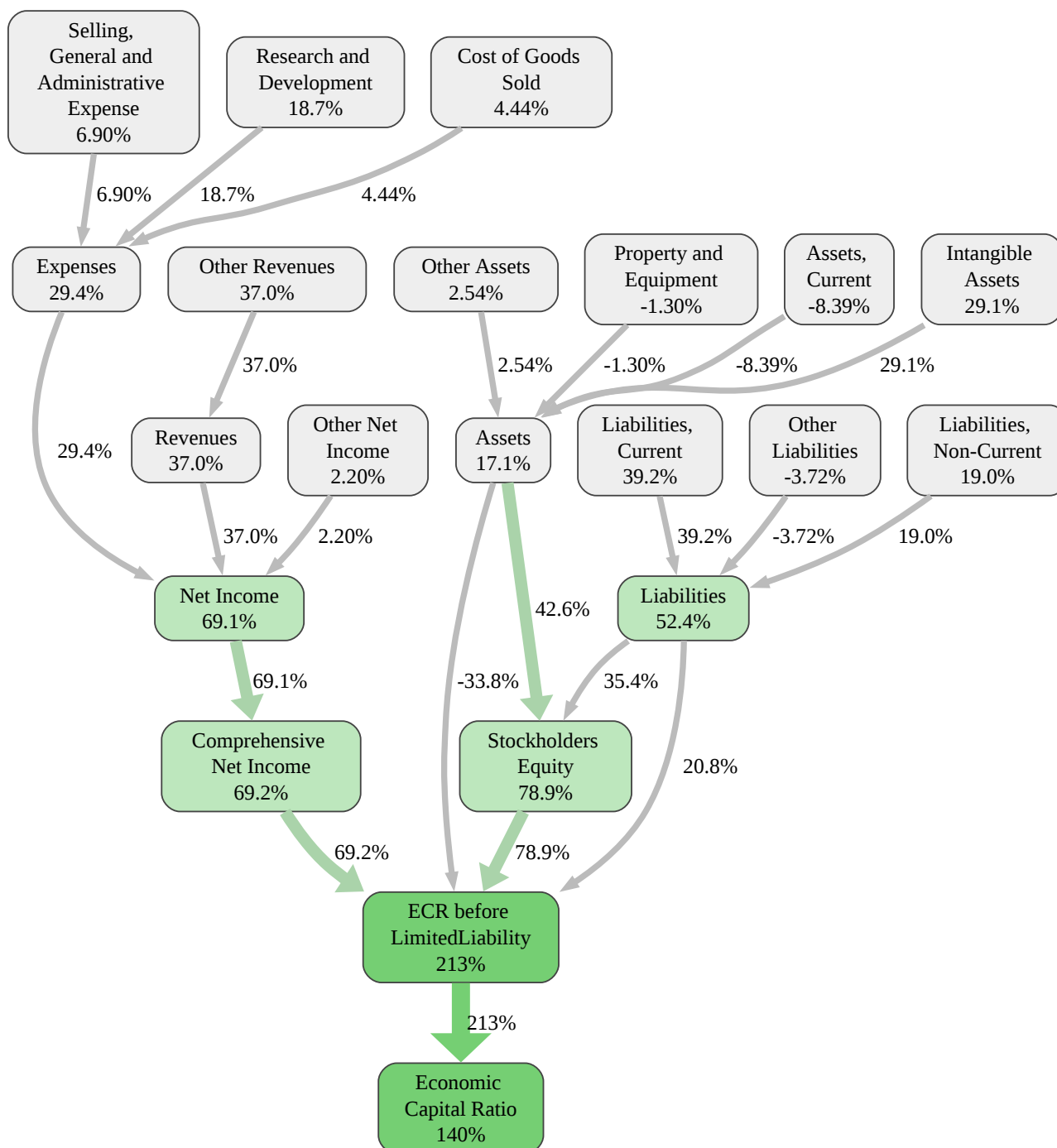




The relative strengths and weaknesses of Forest Laboratories LLC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Forest Laboratories LLC compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 79% points. The greatest weakness of Forest Laboratories LLC is the variable Assets, Current, reducing the Economic Capital Ratio by 8.4% points.

The company's Economic Capital Ratio, given in the ranking table, is 360%, being 140% points above the market average of 220%.

Input Variable	Value in 1000 USD
Assets, Current	3,586,195
Cost of Goods Sold	0
Intangible Assets	2,817,139
Liabilities, Current	899,786
Liabilities, Non-Current	0
Other Assets	728,401
Other Compr. Net Income	-10,930
Other Expenses	1,256,717
Other Liabilities	915,152
Other Net Income	0
Other Revenues	4,586,044
Property and Equipment	360,020
Research and Development	796,932
Selling, General and Administrative Expense	1,553,337

Output Variable	Value in 1000 USD
Assets	7,491,755
Liabilities	1,814,938
Expenses	3,606,986
Revenues	4,586,044
Stockholders Equity	5,676,817
Net Income	979,058
Comprehensive Net Income	973,593
BaseVar	8,755,326
ECR before Limited Liability	287%
Economic Capital Ratio	360%