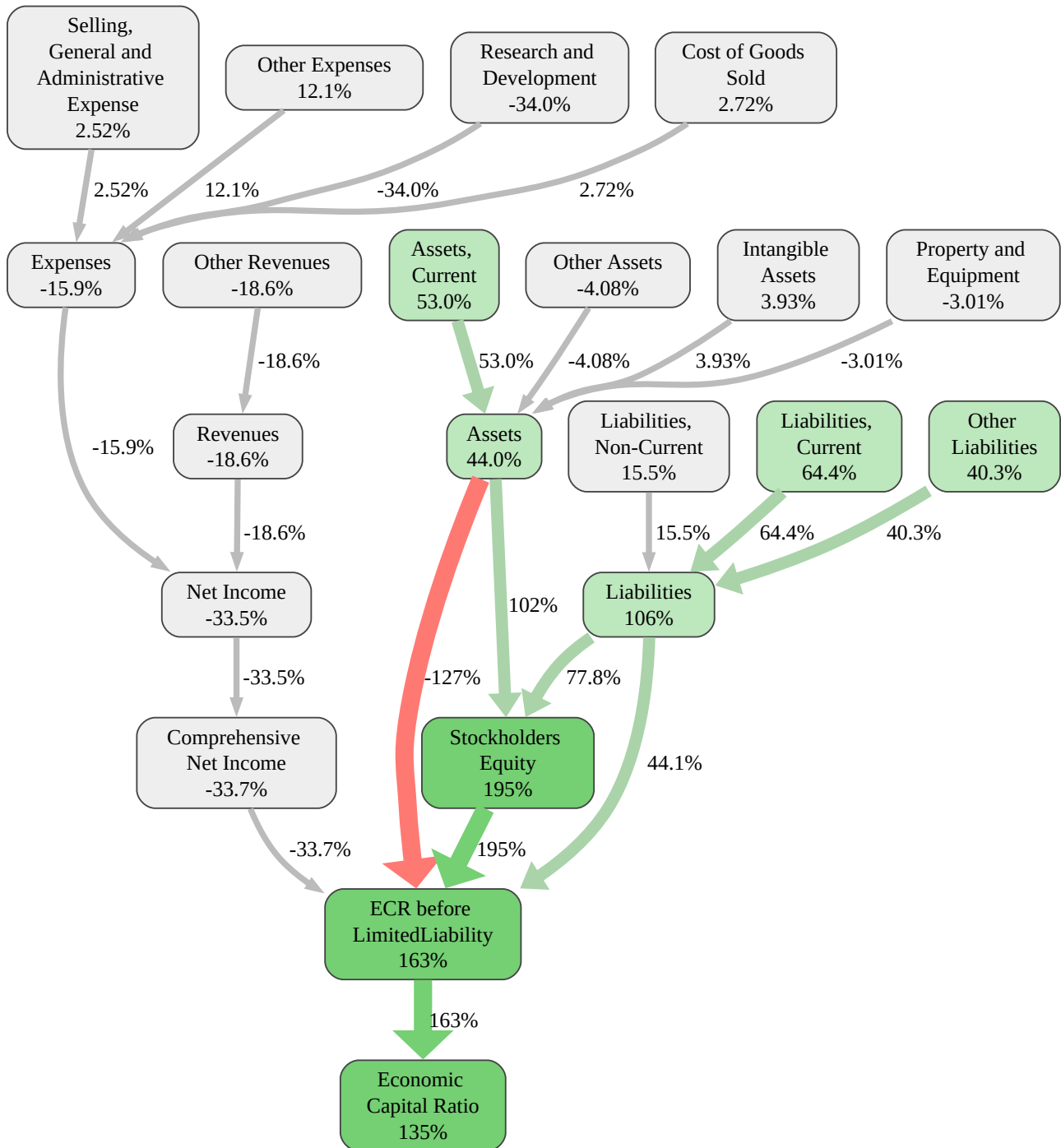




The relative strengths and weaknesses of Capstone Holding Corp are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Capstone Holding Corp compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 195% points. The greatest weakness of Capstone Holding Corp is the variable Research and Development, reducing the Economic Capital Ratio by 34% points.

The company's Economic Capital Ratio, given in the ranking table, is 378%, being 135% points above the market average of 243%.

Input Variable	Value in 1000 USD
Assets, Current	6,491
Cost of Goods Sold	0
Intangible Assets	823
Liabilities, Current	100
Liabilities, Non-Current	0
Other Assets	0
Other Compr. Net Income	0
Other Expenses	-21
Other Liabilities	0
Other Net Income	0
Other Revenues	158
Property and Equipment	3.0
Research and Development	3,124
Selling, General and Administrative Expense	1,169

Output Variable	Value in 1000 USD
Assets	7,317
Liabilities	100
Expenses	4,272
Revenues	158
Stockholders Equity	7,217
Net Income	-4,114
Comprehensive Net Income	-4,114
BaseVar	5,924
ECR before LimitedLiability	313%
Economic Capital Ratio	378%