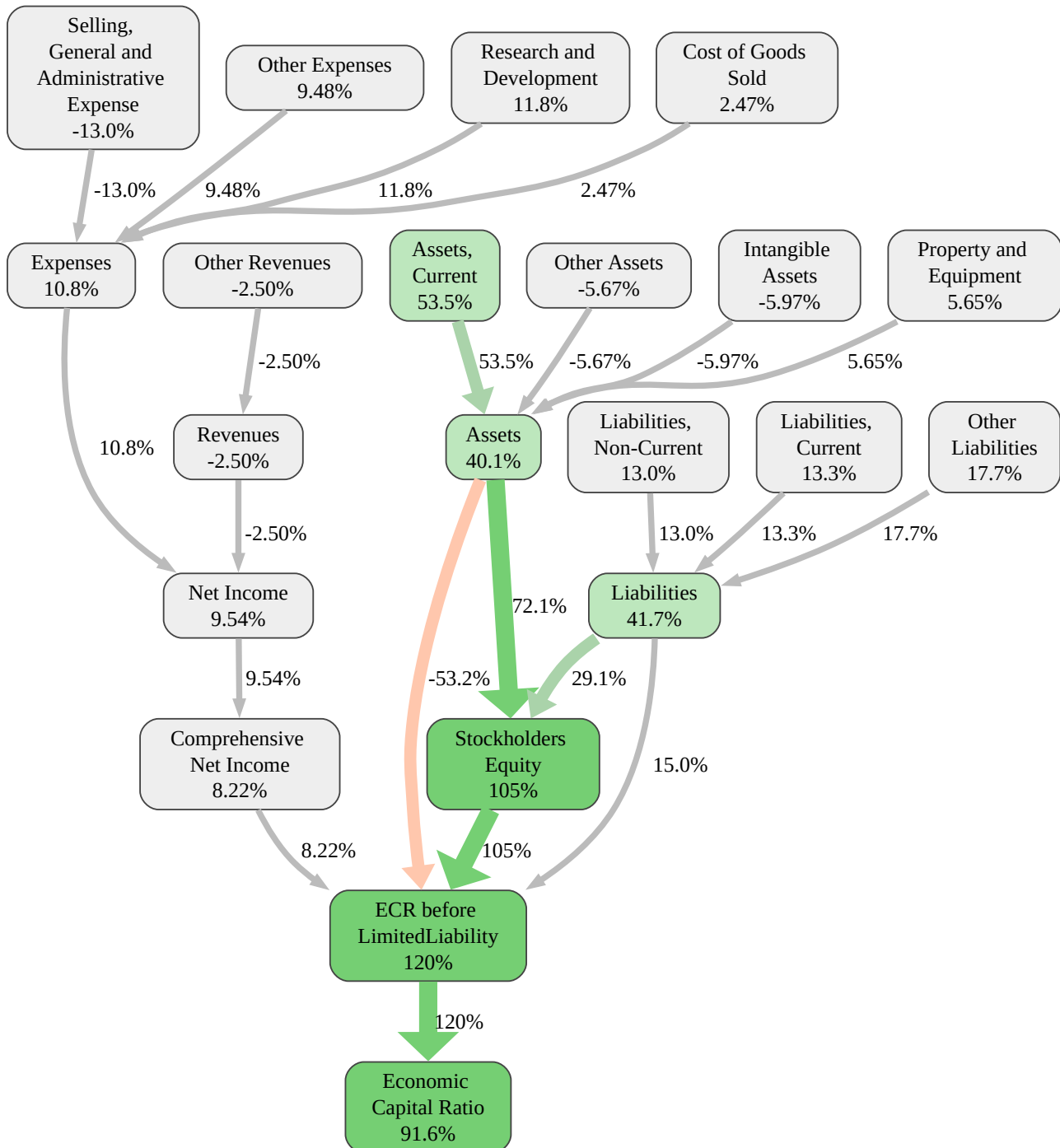




The relative strengths and weaknesses of Intelgenx Technologies Corp are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Intelgenx Technologies Corp compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 105% points. The greatest weakness of Intelgenx Technologies Corp is the variable Selling, General and Administrative Expense, reducing the Economic Capital Ratio by 13% points.

The company's Economic Capital Ratio, given in the ranking table, is 334%, being 92% points above the market average of 243%.

Input Variable	Value in 1000 USD
Assets, Current	5,550
Cost of Goods Sold	0
Intangible Assets	79
Liabilities, Current	901
Liabilities, Non-Current	0
Other Assets	0
Other Compr. Net Income	-124
Other Expenses	72
Other Liabilities	308
Other Net Income	0
Other Revenues	948
Property and Equipment	588
Research and Development	561
Selling, General and Administrative Expense	1,954

Output Variable	Value in 1000 USD
Assets	6,217
Liabilities	1,209
Expenses	2,587
Revenues	948
Stockholders Equity	5,008
Net Income	-1,639
Comprehensive Net Income	-1,701
BaseVar	5,542
ECR before Limited Liability	248%
Economic Capital Ratio	334%