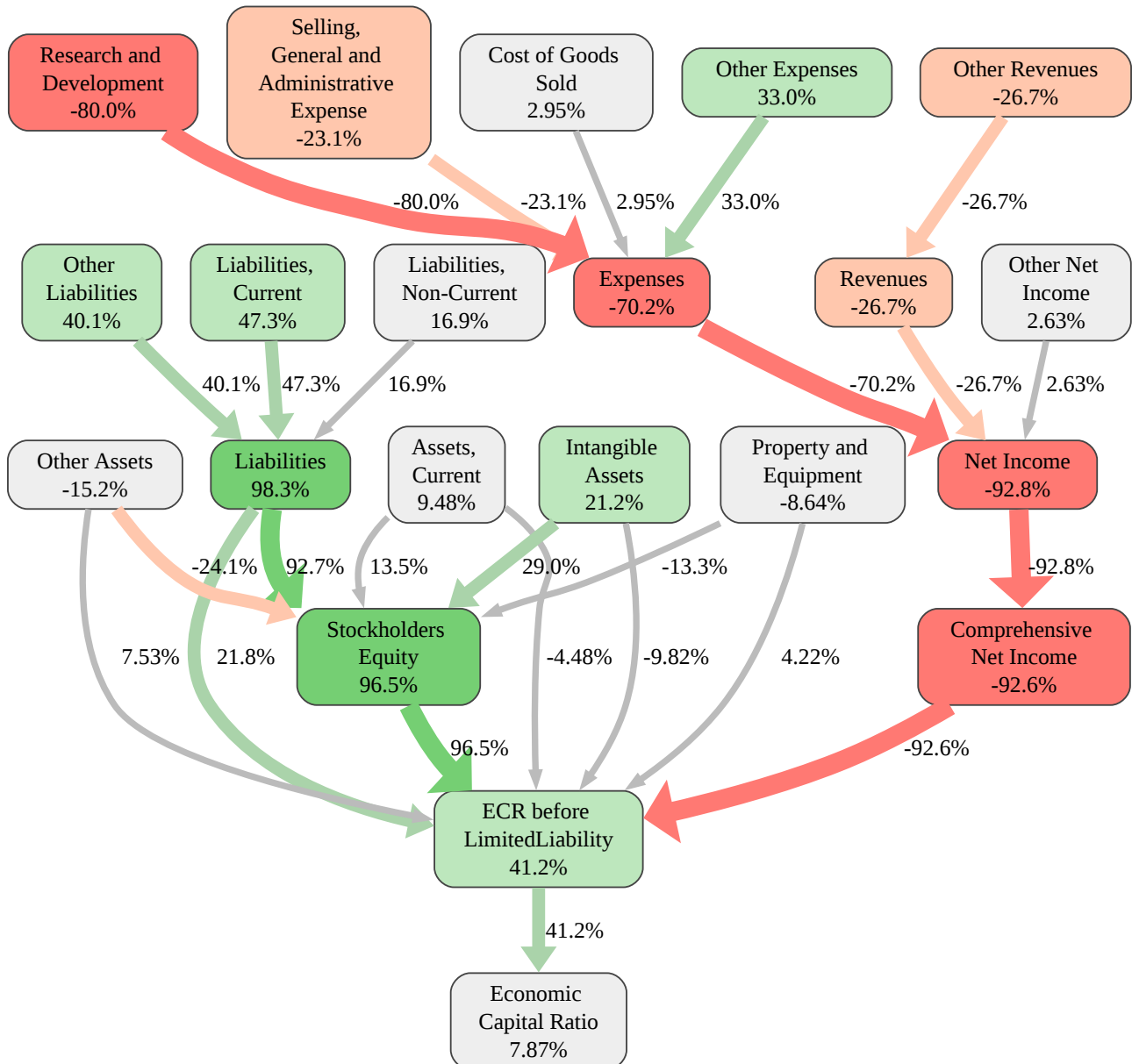




The relative strengths and weaknesses of Capstone Holding Corp are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Capstone Holding Corp compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 98% points. The greatest weakness of Capstone Holding Corp is the variable Net Income, reducing the Economic Capital Ratio by 93% points.

The company's Economic Capital Ratio, given in the ranking table, is 262%, being 7.9% points above the market average of 254%.

Input Variable	Value in 1000 USD
Assets, Current	2,719
Cost of Goods Sold	0
Intangible Assets	666
Liabilities, Current	282
Liabilities, Non-Current	0
Other Assets	0
Other Compr. Net Income	0
Other Expenses	-400
Other Liabilities	0
Other Net Income	0
Other Revenues	-43
Property and Equipment	0
Research and Development	3,071
Selling, General and Administrative Expense	1,453

Output Variable	Value in 1000 USD
Assets	3,385
Liabilities	282
Expenses	4,124
Revenues	-43
Stockholders Equity	3,103
Net Income	-4,167
Comprehensive Net Income	-4,167
BaseVar	3,917
ECR before LimitedLiability	142%
Economic Capital Ratio	262%