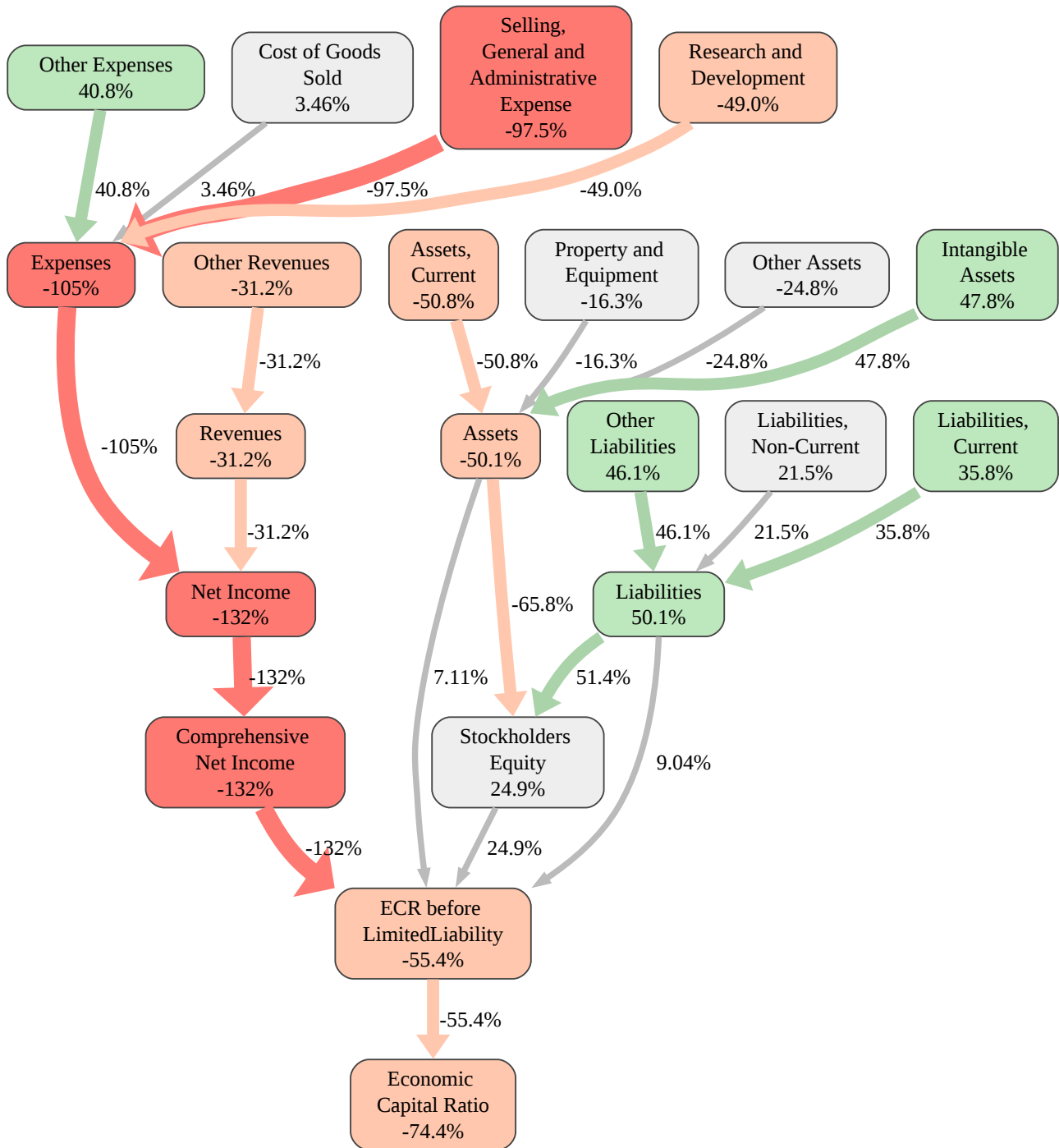




The relative strengths and weaknesses of Capstone Holding Corp are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Capstone Holding Corp compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 50% points. The greatest weakness of Capstone Holding Corp is the variable Net Income, reducing the Economic Capital Ratio by 132% points.

The company's Economic Capital Ratio, given in the ranking table, is 189%, being 74% points below the market average of 263%.

Input Variable	Value in 1000 USD
Assets, Current	1,258
Cost of Goods Sold	0
Intangible Assets	509
Liabilities, Current	261
Liabilities, Non-Current	0
Other Assets	0
Other Compr. Net Income	0
Other Expenses	-192
Other Liabilities	0
Other Net Income	-24
Other Revenues	0
Property and Equipment	0
Research and Development	1,182
Selling, General and Administrative Expense	1,757

Output Variable	Value in 1000 USD
Assets	1,767
Liabilities	261
Expenses	2,747
Revenues	0
Stockholders Equity	1,506
Net Income	-2,771
Comprehensive Net Income	-2,771
BaseVar	2,400
ECR before Limited Liability	51%
Economic Capital Ratio	189%