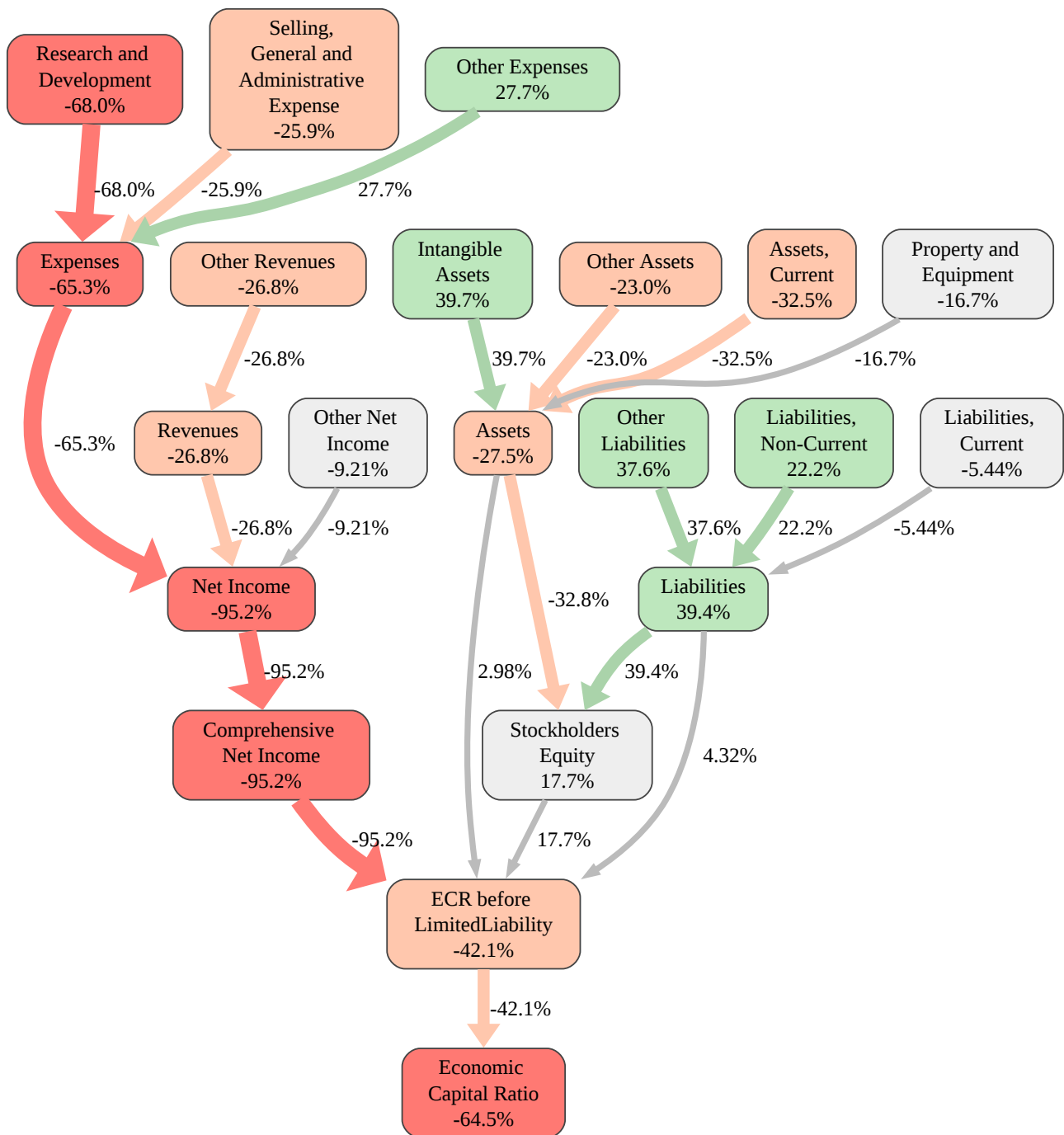




The relative strengths and weaknesses of Capstone Holding Corp are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Capstone Holding Corp compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 40% points. The greatest weakness of Capstone Holding Corp is the variable Comprehensive Net Income, reducing the Economic Capital Ratio by 95% points.

The company's Economic Capital Ratio, given in the ranking table, is 180%, being 64% points below the market average of 245%.

Input Variable	Value in 1000 USD
Assets, Current	829
Cost of Goods Sold	0
Intangible Assets	353
Liabilities, Current	304
Liabilities, Non-Current	0
Other Assets	0
Other Compr. Net Income	0
Other Expenses	-56
Other Liabilities	0
Other Net Income	-81
Other Revenues	0
Property and Equipment	0
Research and Development	1,041
Selling, General and Administrative Expense	543

Output Variable	Value in 1000 USD
Assets	1,182
Liabilities	304
Expenses	1,528
Revenues	0
Stockholders Equity	878
Net Income	-1,609
Comprehensive Net Income	-1,609
BaseVar	1,548
ECR before LimitedLiability	41%
Economic Capital Ratio	180%