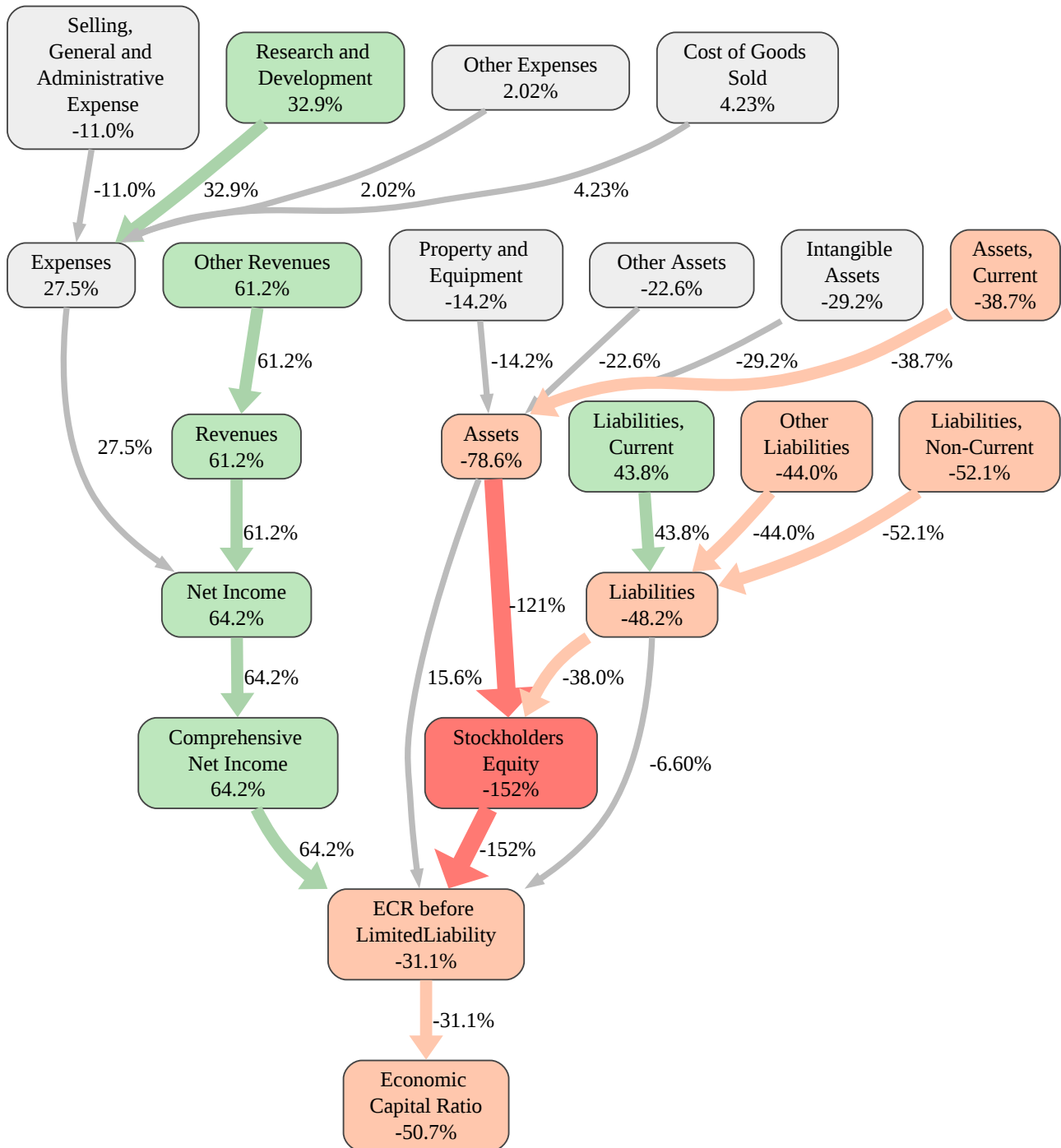




The relative strengths and weaknesses of XOMA Royalty Corp are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of XOMA Royalty Corp compared to the market average is the variable Net Income, increasing the Economic Capital Ratio by 64% points. The greatest weakness of XOMA Royalty Corp is the variable Stockholders Equity, reducing the Economic Capital Ratio by 152% points.

The company's Economic Capital Ratio, given in the ranking table, is 201%, being 51% points below the market average of 252%.

Input Variable	Value in 1000 USD
Assets, Current	44,195
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	7,422
Liabilities, Non-Current	14,604
Other Assets	657
Other Compr. Net Income	0
Other Expenses	6,347
Other Liabilities	17,123
Other Net Income	-650
Other Revenues	53,805
Property and Equipment	83
Research and Development	7,875
Selling, General and Administrative Expense	24,337

Output Variable	Value in 1000 USD
Assets	44,935
Liabilities	39,149
Expenses	38,559
Revenues	53,805
Stockholders Equity	5,786
Net Income	14,596
Comprehensive Net Income	14,596
BaseVar	88,549
ECR before LimitedLiability	65%
Economic Capital Ratio	201%