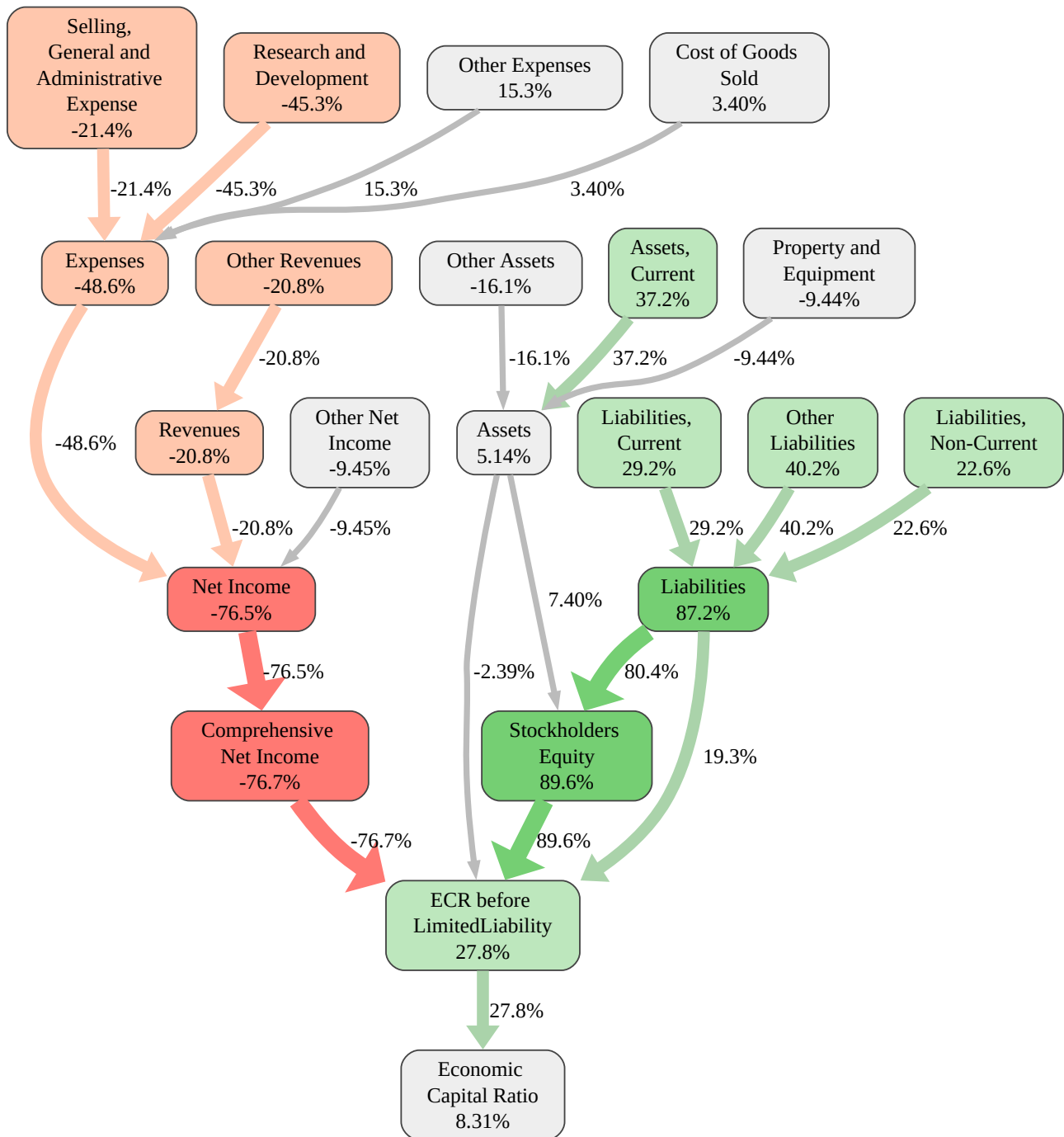




The relative strengths and weaknesses of Capstone Holding Corp are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Capstone Holding Corp compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 90% points. The greatest weakness of Capstone Holding Corp is the variable Comprehensive Net Income, reducing the Economic Capital Ratio by 77% points.

The company's Economic Capital Ratio, given in the ranking table, is 260%, being 8.3% points above the market average of 252%.

Input Variable	Value in 1000 USD
Assets, Current	1,373
Cost of Goods Sold	0
Intangible Assets	196
Liabilities, Current	199
Liabilities, Non-Current	0
Other Assets	0
Other Compr. Net Income	0
Other Expenses	-36
Other Liabilities	0
Other Net Income	-111
Other Revenues	0
Property and Equipment	0
Research and Development	1,039
Selling, General and Administrative Expense	641

Output Variable	Value in 1000 USD
Assets	1,569
Liabilities	199
Expenses	1,644
Revenues	0
Stockholders Equity	1,370
Net Income	-1,755
Comprehensive Net Income	-1,755
BaseVar	1,762
ECR before LimitedLiability	139%
Economic Capital Ratio	260%