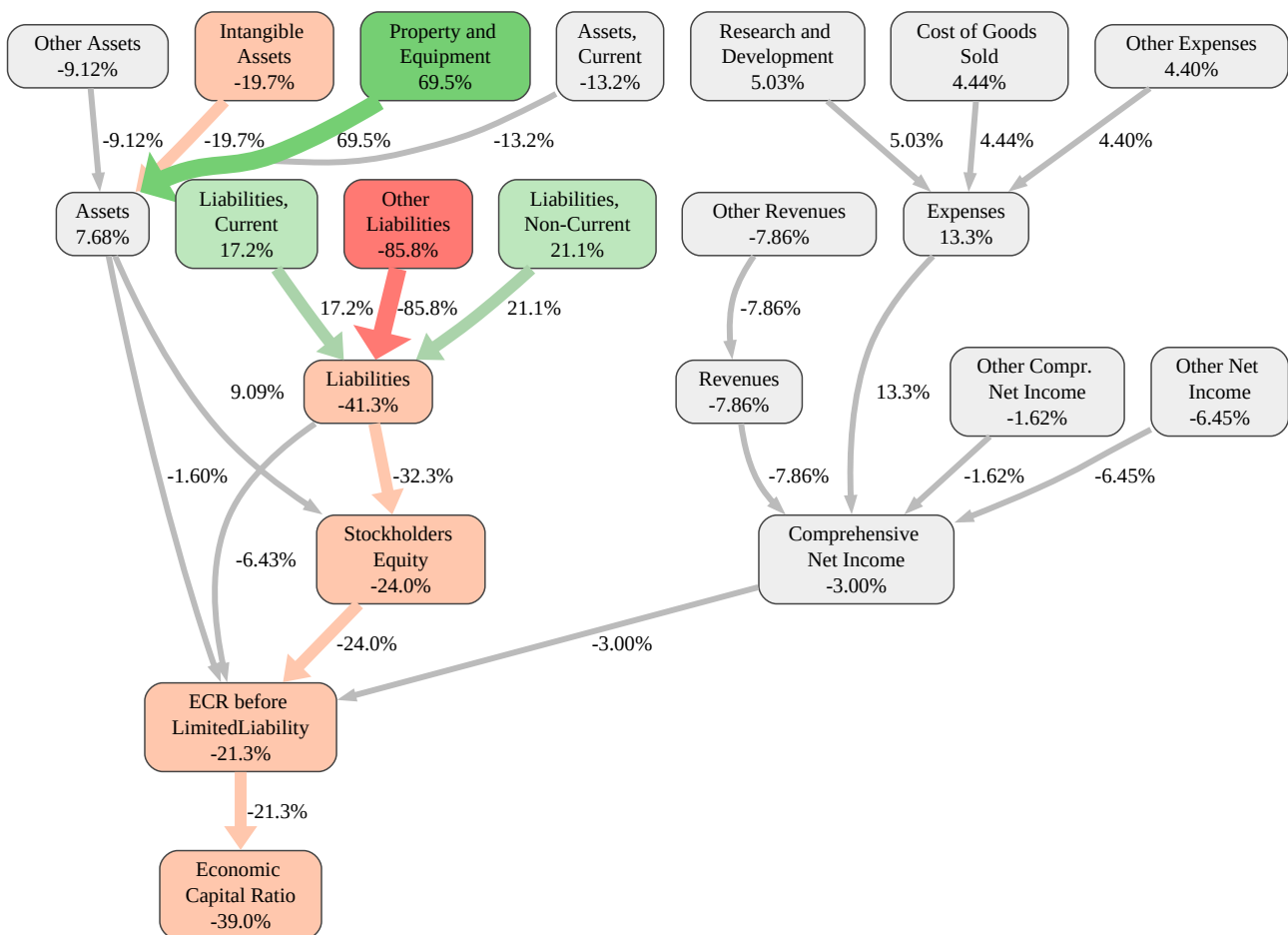




The relative strengths and weaknesses of IntelGenx Technologies Corp are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of IntelGenx Technologies Corp compared to the market average is the variable Property and Equipment, increasing the Economic Capital Ratio by 70% points. The greatest weakness of IntelGenx Technologies Corp is the variable Other Liabilities, reducing the Economic Capital Ratio by 86% points.

The company's Economic Capital Ratio, given in the ranking table, is 211%, being 39% points below the market average of 250%.

Input Variable	Value in 1000 USD
Assets, Current	13,063
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	2,722
Liabilities, Non-Current	0
Other Assets	707
Other Compr. Net Income	-529
Other Expenses	719
Other Liabilities	7,309
Other Net Income	-1,110
Other Revenues	1,824
Property and Equipment	6,248
Research and Development	5,104
Selling, General and Administrative Expense	4,999

Output Variable	Value in 1000 USD
Assets	20,018
Liabilities	10,031
Expenses	10,822
Revenues	1,824
Stockholders Equity	9,987
Net Income	-10,108
Comprehensive Net Income	-10,372
BaseVar	22,167
ECR before LimitedLiability	76%
Economic Capital Ratio	211%