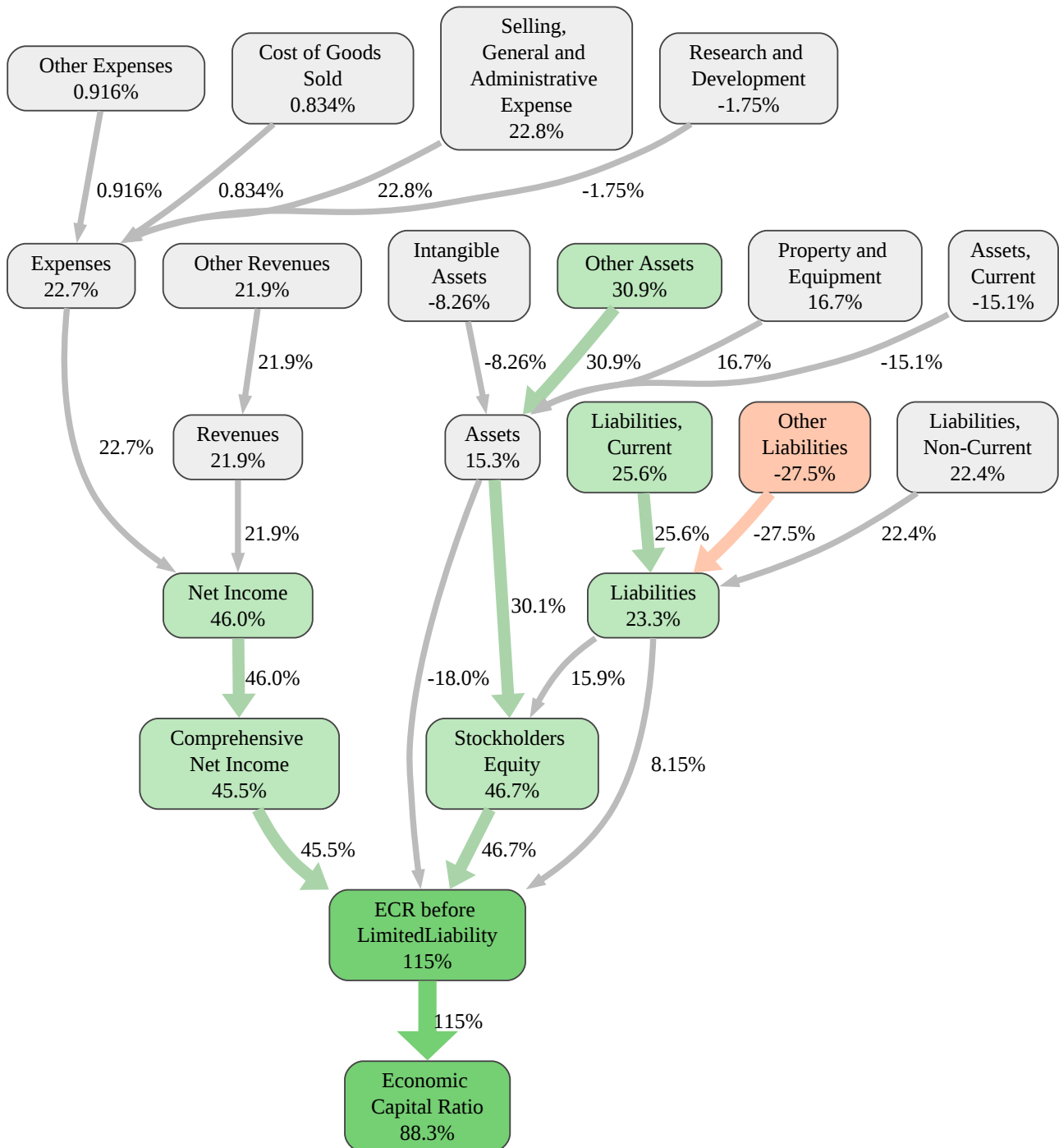




The relative strengths and weaknesses of United Therapeutics Corp are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of United Therapeutics Corp compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 47% points. The greatest weakness of United Therapeutics Corp is the variable Other Liabilities, reducing the Economic Capital Ratio by 28% points.

The company's Economic Capital Ratio, given in the ranking table, is 326%, being 88% points above the market average of 238%.

Input Variable	Value in 1000 USD
Assets, Current	1,864,500
Cost of Goods Sold	117,600
Intangible Assets	0
Liabilities, Current	463,000
Liabilities, Non-Current	70,000
Other Assets	1,310,400
Other Compr. Net Income	-6,300
Other Expenses	275,700
Other Liabilities	600,000
Other Net Income	22,600
Other Revenues	1,448,800
Property and Equipment	738,500
Research and Development	1,182,600
Selling, General and Administrative Expense	0

Output Variable	Value in 1000 USD
Assets	3,913,400
Liabilities	1,133,000
Expenses	1,575,900
Revenues	1,448,800
Stockholders Equity	2,780,400
Net Income	-104,500
Comprehensive Net Income	-107,650
BaseVar	4,050,000
ECR before Limited Liability	236%
Economic Capital Ratio	326%