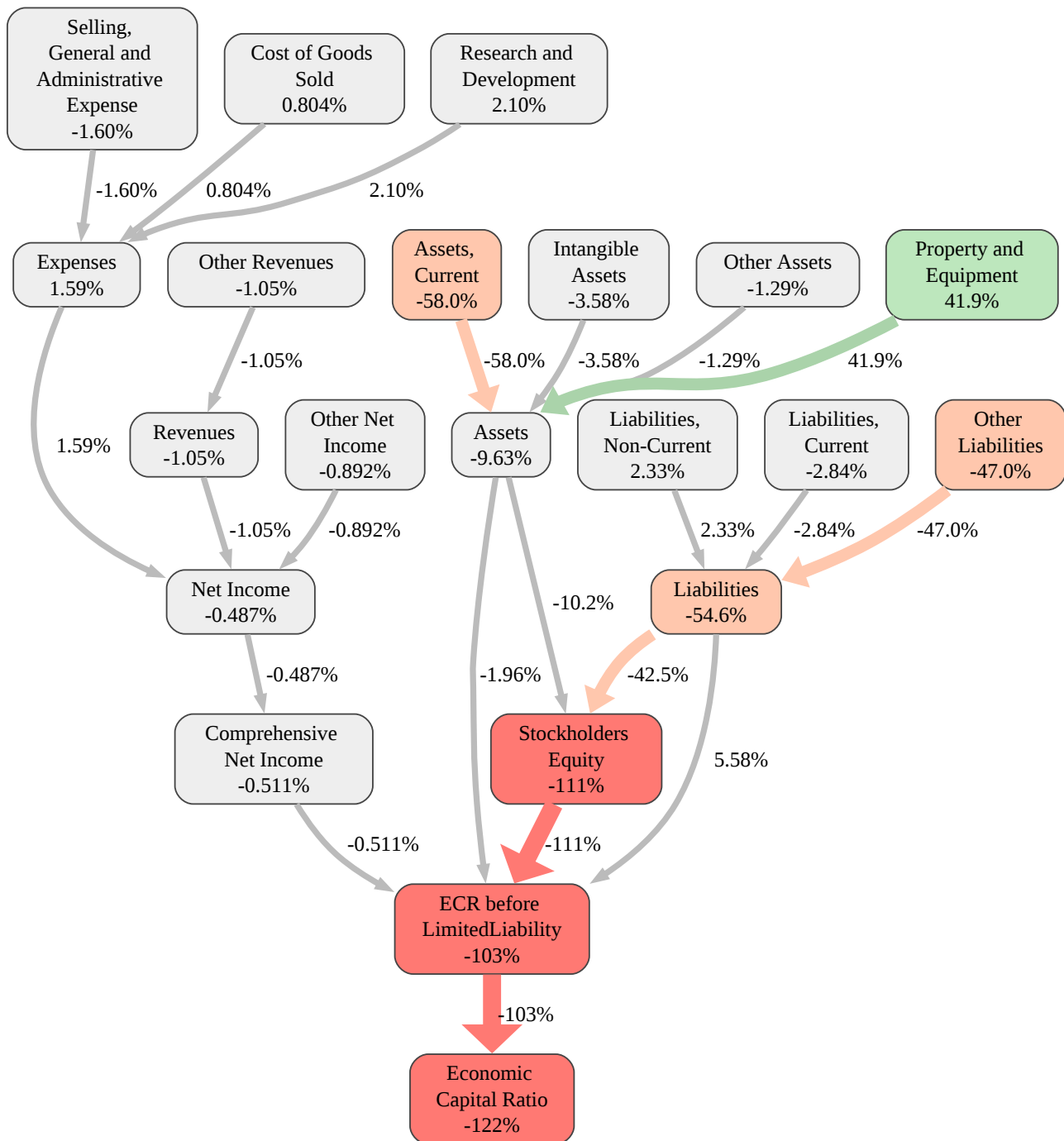




The relative strengths and weaknesses of Intelgenx Technologies Corp are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Intelgenx Technologies Corp compared to the market average is the variable Property and Equipment, increasing the Economic Capital Ratio by 42% points. The greatest weakness of Intelgenx Technologies Corp is the variable Stockholders Equity, reducing the Economic Capital Ratio by 111% points.

The company's Economic Capital Ratio, given in the ranking table, is 134%, being 122% points below the market average of 256%.

Input Variable	Value in 1000 USD
Assets, Current	4,305
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	4,368
Liabilities, Non-Current	482
Other Assets	962
Other Compr. Net Income	-20
Other Expenses	734
Other Liabilities	7,221
Other Net Income	-780
Other Revenues	1,544
Property and Equipment	5,851
Research and Development	2,637
Selling, General and Administrative Expense	4,437

Output Variable	Value in 1000 USD
Assets	11,118
Liabilities	12,071
Expenses	7,808
Revenues	1,544
Stockholders Equity	-953
Net Income	-7,044
Comprehensive Net Income	-7,054
BaseVar	16,670
ECR before LimitedLiability	-79%
Economic Capital Ratio	134%