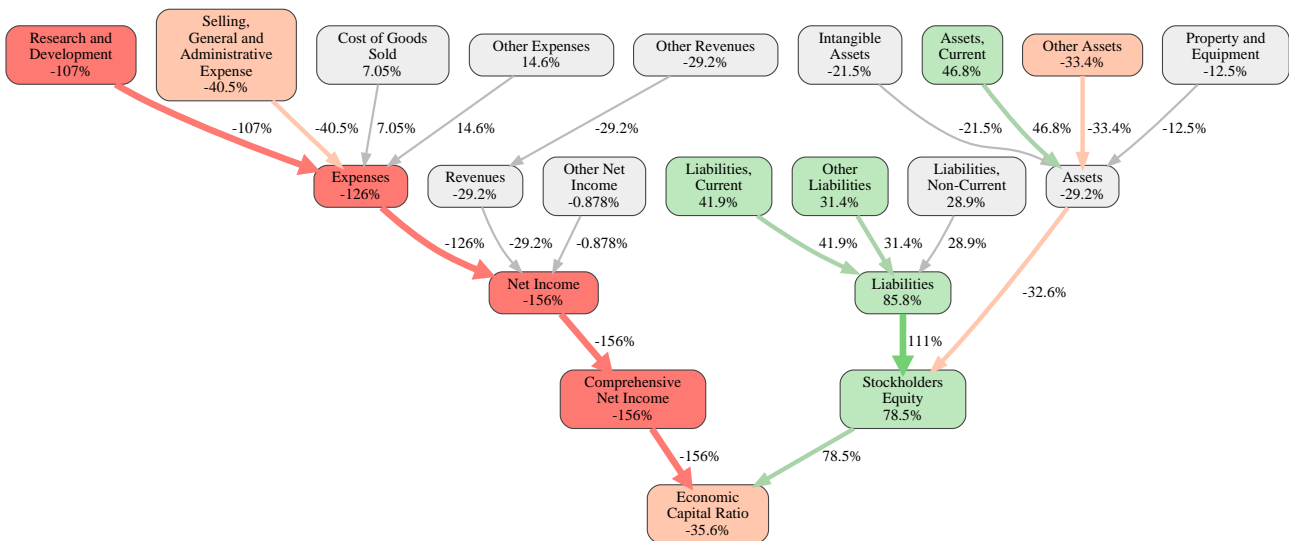




PHARMACEUTICAL 2023

Virios Therapeutics Inc.
Rank 291 of 446





PHARMACEUTICAL 2023

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Rank 291 of 446

The relative strengths and weaknesses of Virios Therapeutics Inc. are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Virios Therapeutics Inc. compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 47% points. The greatest weakness of Virios Therapeutics Inc. is the variable Net Income, reducing the Economic Capital Ratio by 156% points.

The company's Economic Capital Ratio, given in the ranking table, is 7.5%, being 36% points below the market average of 43%.

| Input Variable | Value in 1000 USD |
|---|-------------------|
| Assets, Current | 8,370 |
| Cost of Goods Sold | 0 |
| Intangible Assets | 0 |
| Liabilities, Current | 1,043 |
| Liabilities, Non-Current | 0 |
| Other Assets | 0 |
| Other Compr. Net Income | 0 |
| Other Expenses | 0 |
| Other Liabilities | 0 |
| Other Net Income | 67 |
| Other Revenues | 0 |
| Property and Equipment | 0 |
| Research and Development | 8,070 |
| Selling, General and Administrative Expense | 4,246 |

| Output Variable | Value in 1000 USD |
|--------------------------|-------------------|
| Assets | 8,370 |
| Liabilities | 1,043 |
| Expenses | 12,315 |
| Revenues | 0 |
| Stockholders Equity | 7,326 |
| Net Income | -12,248 |
| Comprehensive Net Income | -12,248 |
| Economic Capital Ratio | 7.5% |