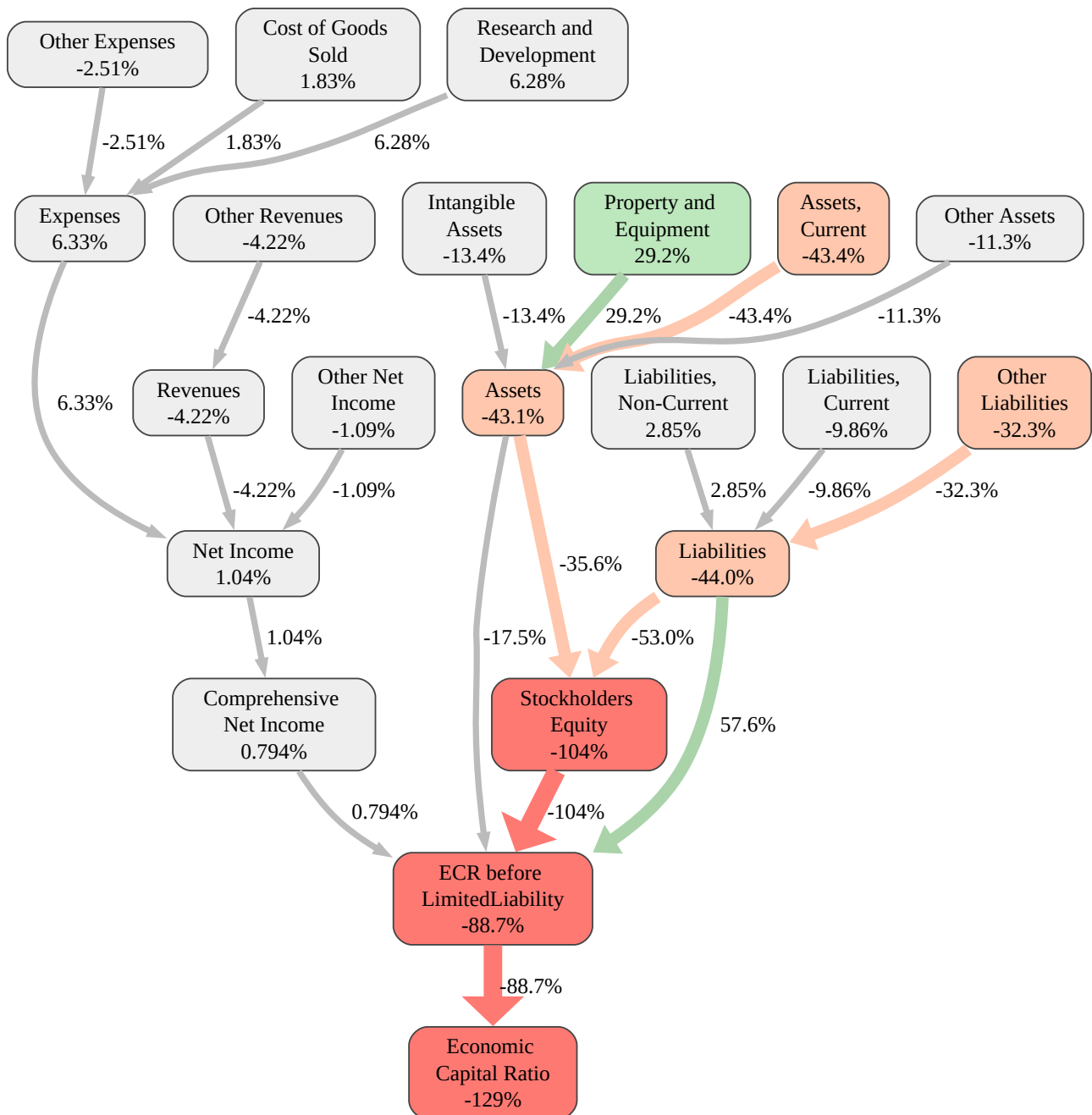




The relative strengths and weaknesses of Intelgenx Technologies Corp are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Intelgenx Technologies Corp compared to the market average is the variable Property and Equipment, increasing the Economic Capital Ratio by 29% points. The greatest weakness of Intelgenx Technologies Corp is the variable Stockholders Equity, reducing the Economic Capital Ratio by 104% points.

The company's Economic Capital Ratio, given in the ranking table, is 84%, being 129% points below the market average of 213%.

Input Variable	Value in 1000 USD
Assets, Current	3,441
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	8,423
Liabilities, Non-Current	230
Other Assets	883
Other Compr. Net Income	-219
Other Expenses	2,499
Other Liabilities	11,876
Other Net Income	-436
Other Revenues	1,039
Property and Equipment	3,958
Research and Development	3,274
Selling, General and Administrative Expense	4,757

Output Variable	Value in 1000 USD
Assets	8,282
Liabilities	20,529
Expenses	10,530
Revenues	1,039
Stockholders Equity	-12,247
Net Income	-9,927
Comprehensive Net Income	-10,036
BaseVar	20,518
ECR before LimitedLiability	-255%
Economic Capital Ratio	84%