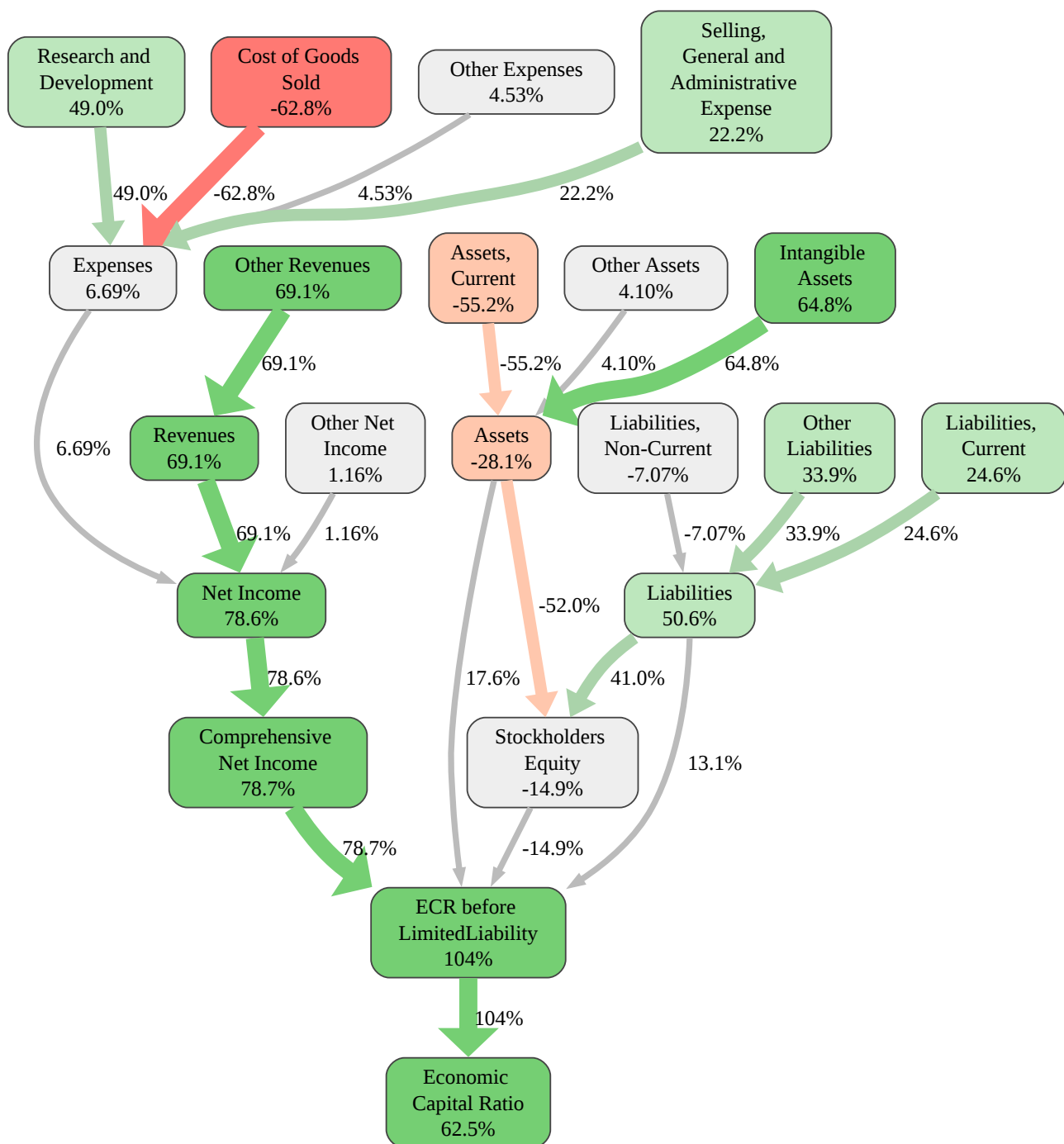




The relative strengths and weaknesses of Capstone Holding Corp are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Capstone Holding Corp compared to the market average is the variable Comprehensive Net Income, increasing the Economic Capital Ratio by 79% points. The greatest weakness of Capstone Holding Corp is the variable Cost of Goods Sold, reducing the Economic Capital Ratio by 63% points.

The company's Economic Capital Ratio, given in the ranking table, is 277%, being 62% points above the market average of 215%.

Input Variable	Value in 1000 USD
Assets, Current	12,800
Cost of Goods Sold	35,306
Intangible Assets	23,286
Liabilities, Current	12,550
Liabilities, Non-Current	8,111
Other Assets	9,541
Other Compr. Net Income	0
Other Expenses	1,925
Other Liabilities	0
Other Net Income	0
Other Revenues	44,876
Property and Equipment	1,594
Research and Development	0
Selling, General and Administrative Expense	10,208

Output Variable	Value in 1000 USD
Assets	47,221
Liabilities	20,661
Expenses	47,439
Revenues	44,876
Stockholders Equity	26,560
Net Income	-2,563
Comprehensive Net Income	-2,563
BaseVar	80,098
ECR before LimitedLiability	163%
Economic Capital Ratio	277%