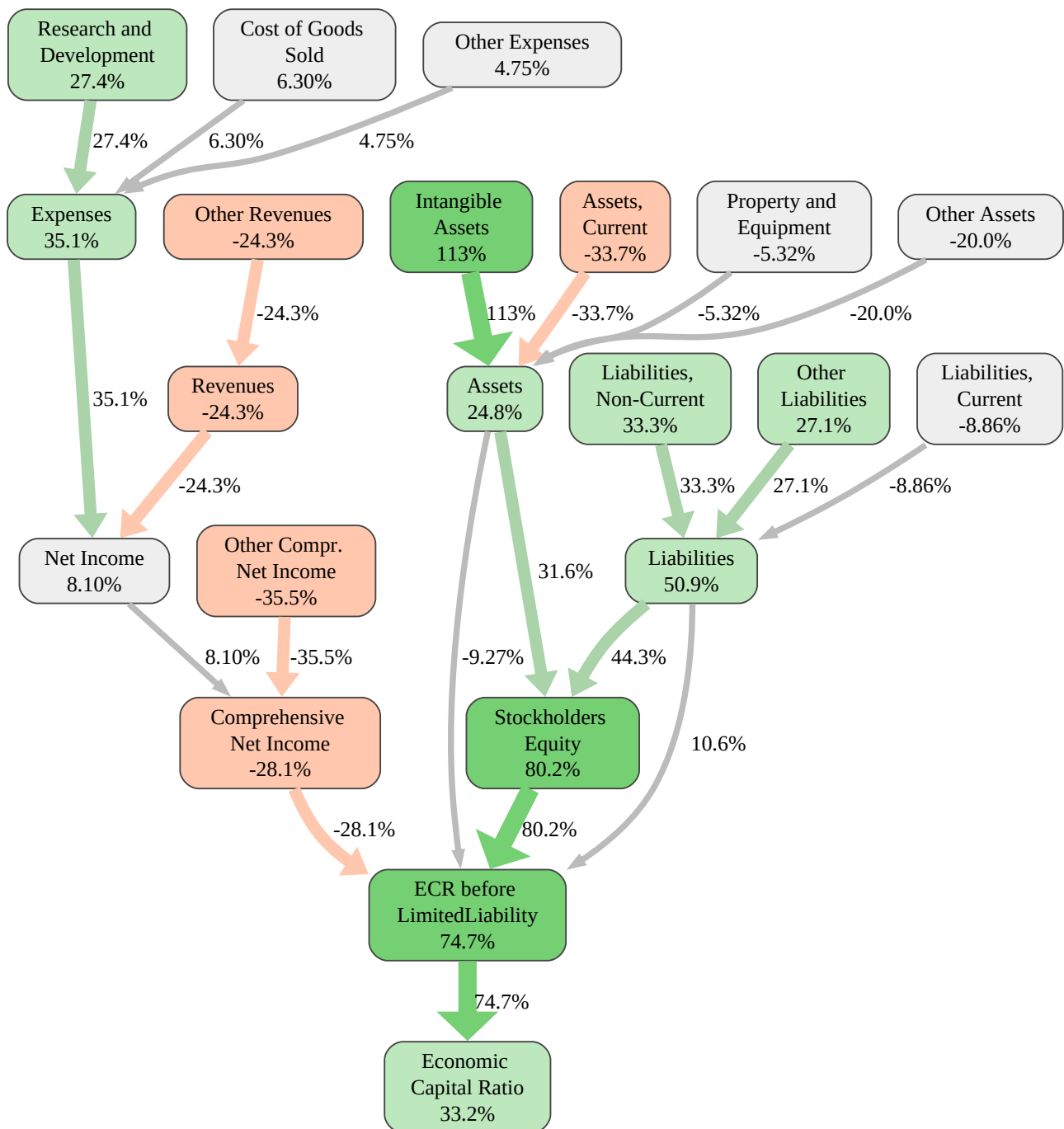




The relative strengths and weaknesses of Forum Markets Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Forum Markets Inc compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 113% points. The greatest weakness of Forum Markets Inc is the variable Other Compr. Net Income, reducing the Economic Capital Ratio by 36% points.

The company's Economic Capital Ratio, given in the ranking table, is 248%, being 33% points above the market average of 215%.

Input Variable	Value in 1000 USD
Assets, Current	5,141
Cost of Goods Sold	0
Intangible Assets	7,622
Liabilities, Current	3,505
Liabilities, Non-Current	0
Other Assets	0
Other Compr. Net Income	-8,027
Other Expenses	272
Other Liabilities	6.6
Other Net Income	-139
Other Revenues	0
Property and Equipment	0
Research and Development	1,401
Selling, General and Administrative Expense	4,355

Output Variable	Value in 1000 USD
Assets	12,763
Liabilities	3,512
Expenses	6,029
Revenues	0
Stockholders Equity	9,252
Net Income	-6,168
Comprehensive Net Income	-10,182
BaseVar	15,235
ECR before LimitedLiability	123%
Economic Capital Ratio	248%