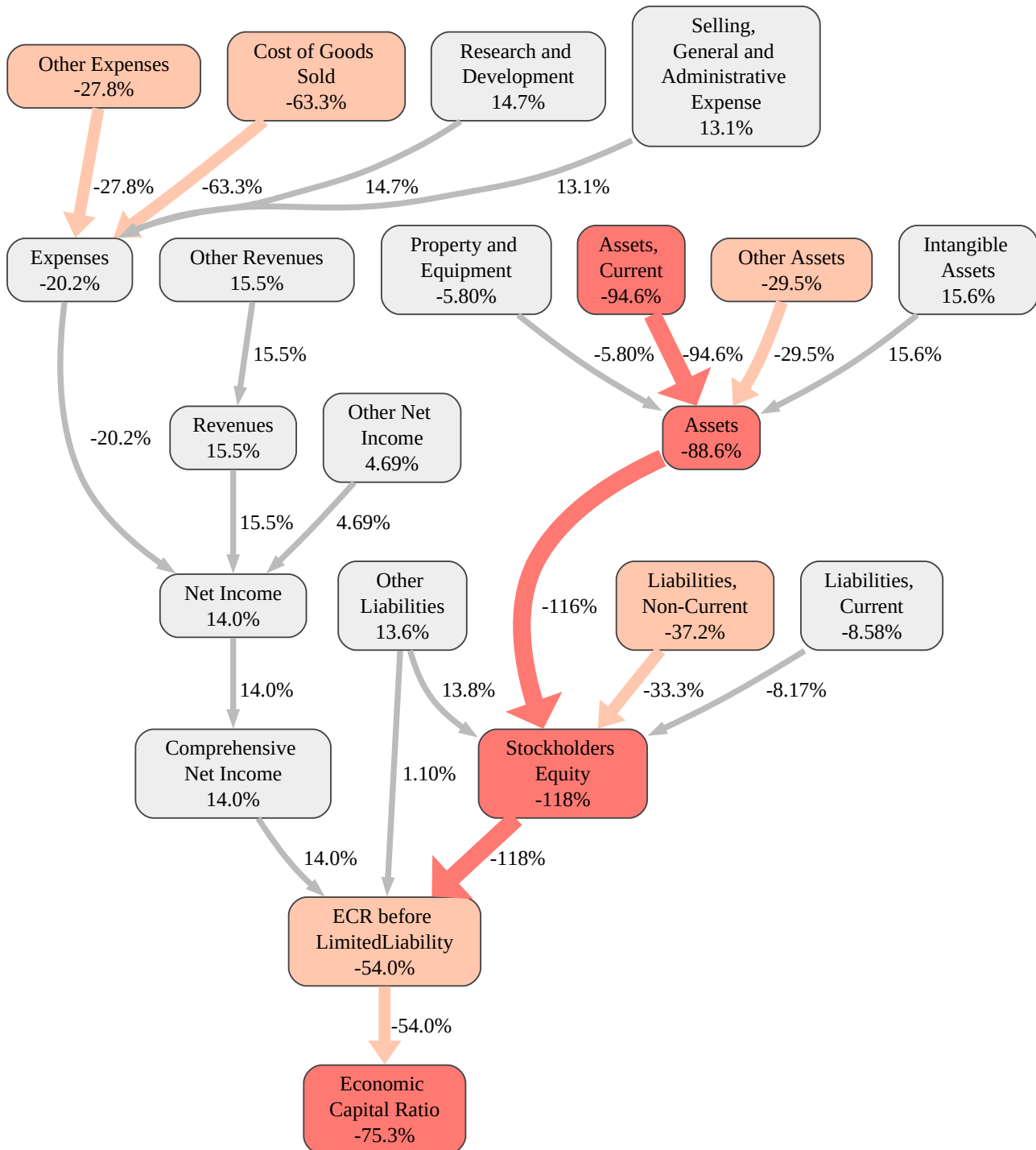




The relative strengths and weaknesses of Capstone Holding Corp are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Capstone Holding Corp compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 16% points. The greatest weakness of Capstone Holding Corp is the variable Stockholders Equity, reducing the Economic Capital Ratio by 118% points.

The company's Economic Capital Ratio, given in the ranking table, is 154%, being 75% points below the market average of 229%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	23,002	Assets	51,378
Cost of Goods Sold	36,090	Liabilities	38,925
Intangible Assets	20,301	Expenses	68,929
Liabilities, Current	22,924	Revenues	46,881
Liabilities, Non-Current	16,001	Stockholders Equity	12,453
Other Assets	5,990	Net Income	-21,230
Other Compr. Net Income	-1.0	Comprehensive Net Income	-21,230
Other Expenses	18,465	BaseVar	103,466
Other Liabilities	0	ECR before LimitedLiability	13%
Other Net Income	818	Economic Capital Ratio	154%
Other Revenues	46,881		
Property and Equipment	2,085		
Research and Development	0		
Selling, General and Administrative Expense	14,374		