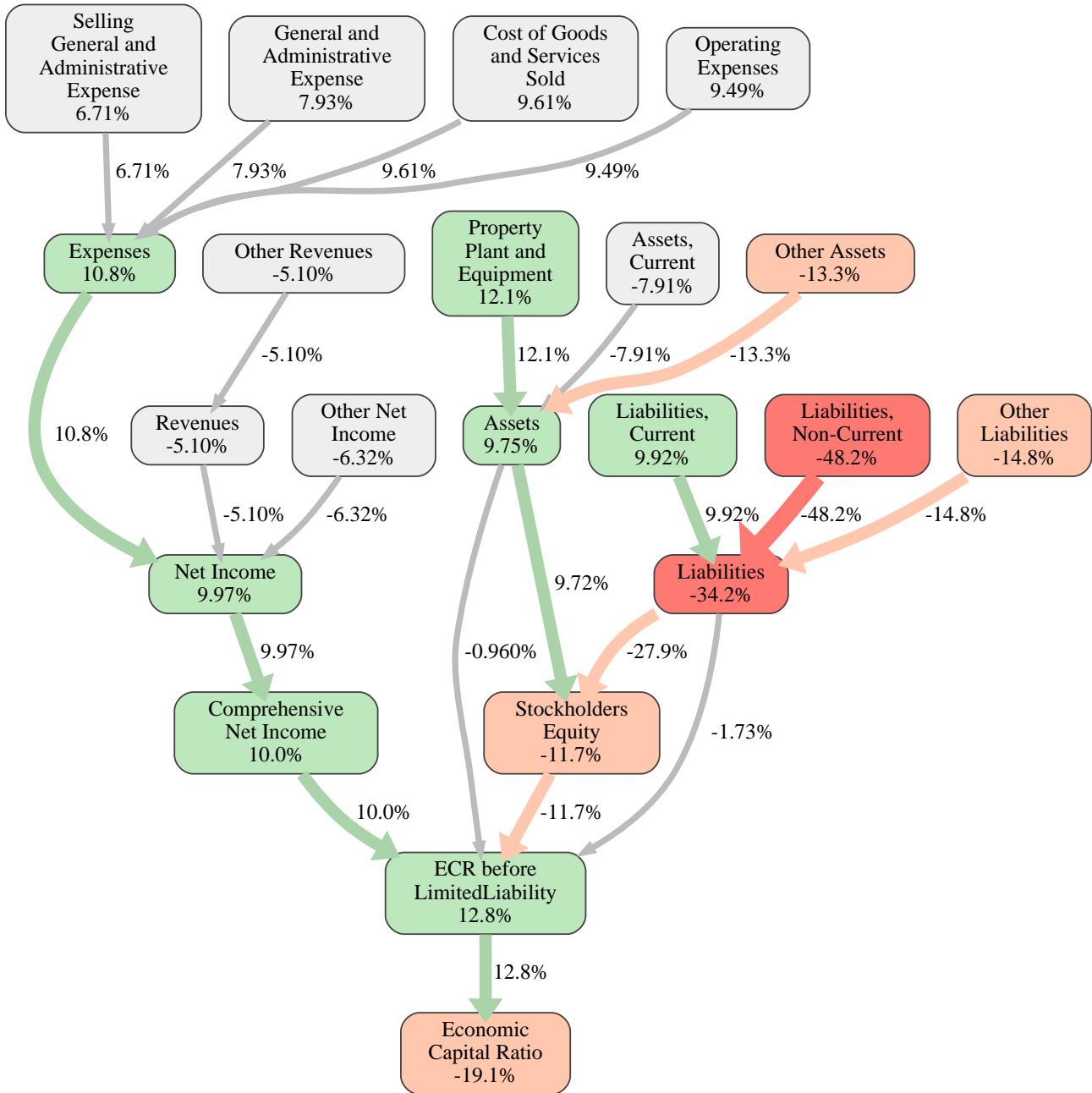




# RECREATION 2012

Clubcorp Club Operations Inc  
Rank 14 of 26





RealRate

# RECREATION 2012

## Clubcorp Club Operations Inc Rank 14 of 26

The relative strengths and weaknesses of Clubcorp Club Operations Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Clubcorp Club Operations Inc compared to the market average is the variable Property Plant and Equipment, increasing the Economic Capital Ratio by 12% points. The greatest weakness of Clubcorp Club Operations Inc is the variable Liabilities, Non-Current, reducing the Economic Capital Ratio by 48% points.

The company's Economic Capital Ratio, given in the ranking table, is 101%, being 19% points below the market average of 120%.

Input Variable	Value in 1000 USD
Assets, Current	136,217
Assets, Non-Current	0
Cost of Goods and Services Sold	0
Depreciation and Amortization	93,578
General and Administrative Expense	0
Intangible Assets	307,234
Lease Asset	0
Liabilities, Current	209,770
Liabilities, Non-Current	785,562
Operating Expenses	0
Other Assets	44,217
Other Compr. Net Income	0
Other Expenses	609,729
Other Liabilities	538,733
Other Net Income	-8,698
Other Revenues	729,489
Property Plant and Equipment	1,244,806
Selling General and Administrative Expense	52,382

Output Variable	Value in 1000 USD
Assets	1,732,474
Liabilities	1,534,065
Expenses	755,689
Revenues	729,489
Stockholders Equity	198,409
Net Income	-34,898
Comprehensive Net Income	-34,898
BaseVar	2,380,208
ECR before LimitedLiability	9.8%
Economic Capital Ratio	101%