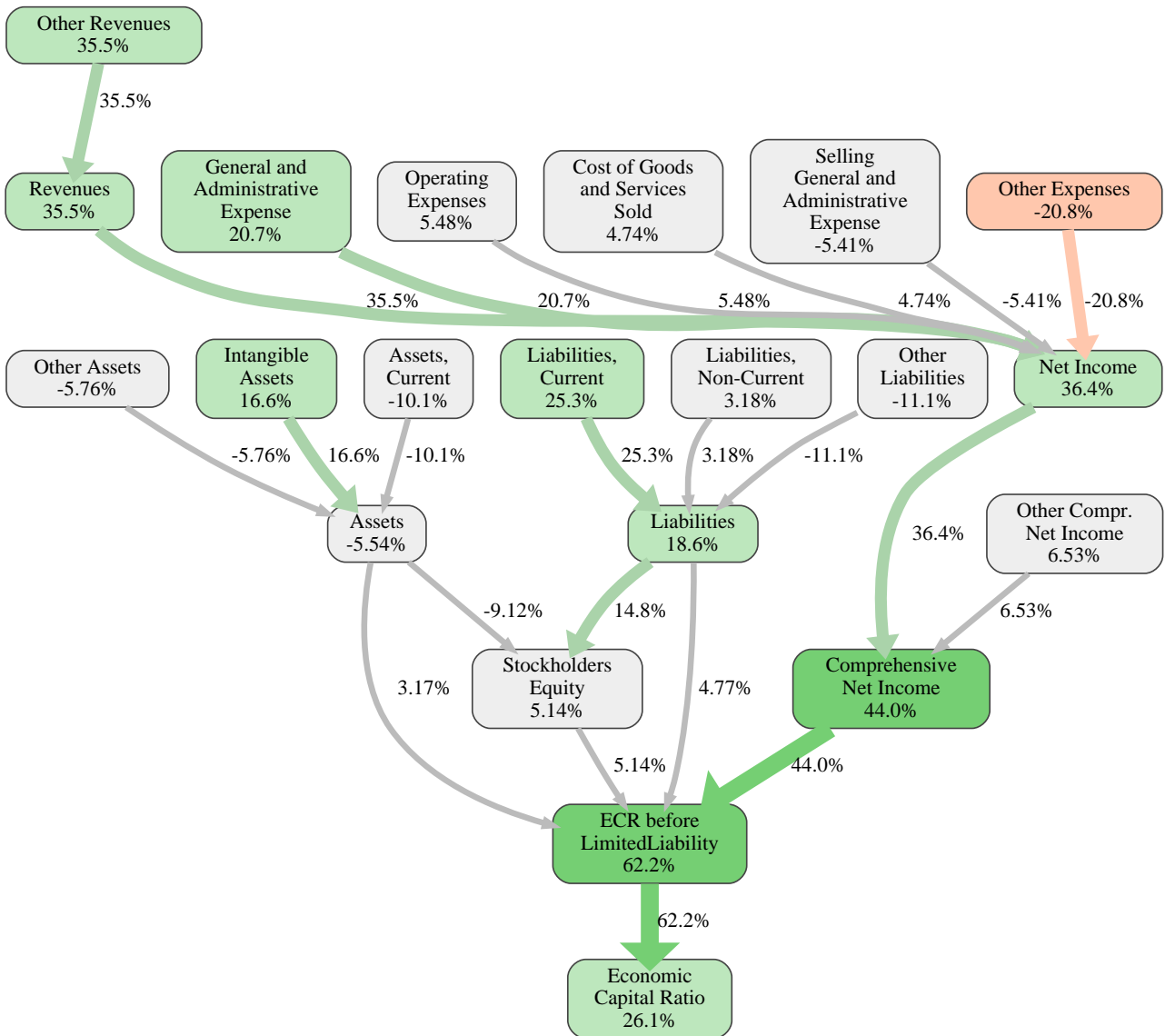




RealRate

RECREATION 2017

NEW Royal Holdco I INC Rank 13 of 29





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The relative strengths and weaknesses of NEW Royal Holdco I INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of NEW Royal Holdco I INC compared to the market average is the variable Comprehensive Net Income, increasing the Economic Capital Ratio by 44% points. The greatest weakness of NEW Royal Holdco I INC is the variable Other Expenses, reducing the Economic Capital Ratio by 21% points.

The company's Economic Capital Ratio, given in the ranking table, is 154%, being 26% points above the market average of 127%.

| Input Variable | Value in 1000 USD |
|--|-------------------|
| Assets, Current | 69,647 |
| Assets, Non-Current | 0 |
| Cost of Goods and Services Sold | 0 |
| Depreciation and Amortization | 27,506 |
| General and Administrative Expense | 0 |
| Intangible Assets | 190,988 |
| Lease Asset | 0 |
| Liabilities, Current | 37,839 |
| Liabilities, Non-Current | 0 |
| Operating Expenses | 5,566 |
| Other Assets | 20,862 |
| Other Compr. Net Income | 0 |
| Other Expenses | 284,617 |
| Other Liabilities | 171,813 |
| Other Net Income | -1,060 |
| Other Revenues | 403,204 |
| Property Plant and Equipment | 137,581 |
| Selling General and Administrative Expense | 68,155 |

| Output Variable | Value in 1000 USD |
|-----------------------------|-------------------|
| Assets | 419,078 |
| Liabilities | 209,652 |
| Expenses | 385,844 |
| Revenues | 403,204 |
| Stockholders Equity | 209,426 |
| Net Income | 16,300 |
| Comprehensive Net Income | 16,300 |
| BaseVar | 709,419 |
| ECR before LimitedLiability | 70% |
| Economic Capital Ratio | 154% |