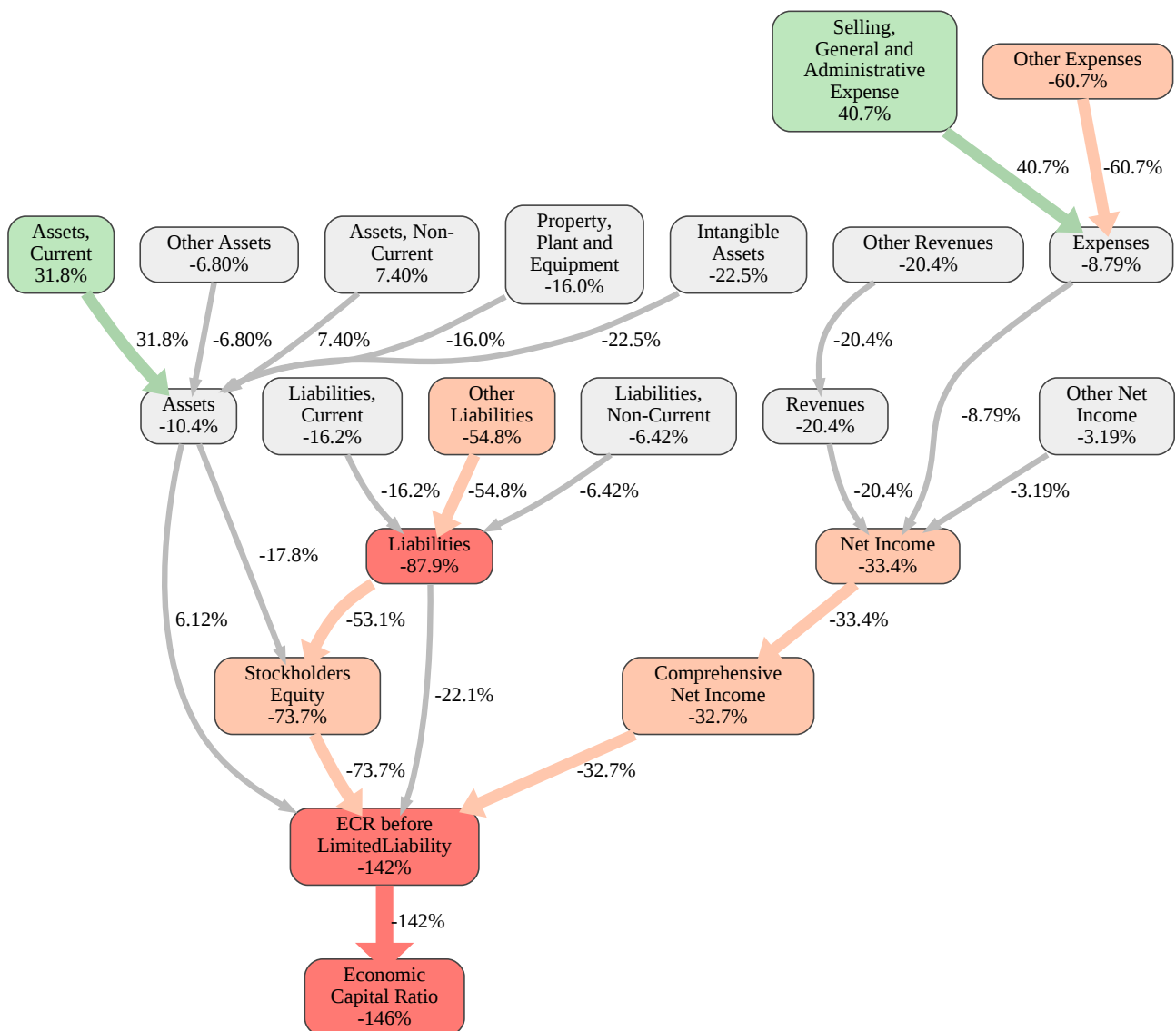




RealRate

SEMICONDUCTORS 2011

Verigy Ltd
Rank 37 of 42



The relative strengths and weaknesses of Verigy Ltd are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Verigy Ltd compared to the market average is the variable Selling, General and Administrative Expense, increasing the Economic Capital Ratio by 41% points. The greatest weakness of Verigy Ltd is the variable Liabilities, reducing the Economic Capital Ratio by 88% points.

The company's Economic Capital Ratio, given in the ranking table, is 191%, being 146% points below the market average of 338%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	657,000
Assets, Non-Current	63,000
Intangible Assets	0
Liabilities, Current	172,000
Liabilities, Non-Current	78,000
Other Assets	52,000
Other Compr. Net Income	0
Other Expenses	423,000
Other Liabilities	138,000
Other Net Income	-4,000
Other Revenues	539,000
Property, Plant and Equipment	45,000
Research and Development	96,000
Selling, General and Administrative Expense	0

Output Variable	Value in 1000 USD
Liabilities	388,000
Assets	817,000
Expenses	519,000
Revenues	539,000
Stockholders Equity	429,000
Net Income	16,000
Comprehensive Net Income	16,000
ECR before Limited Liability	177%
Economic Capital Ratio	191%