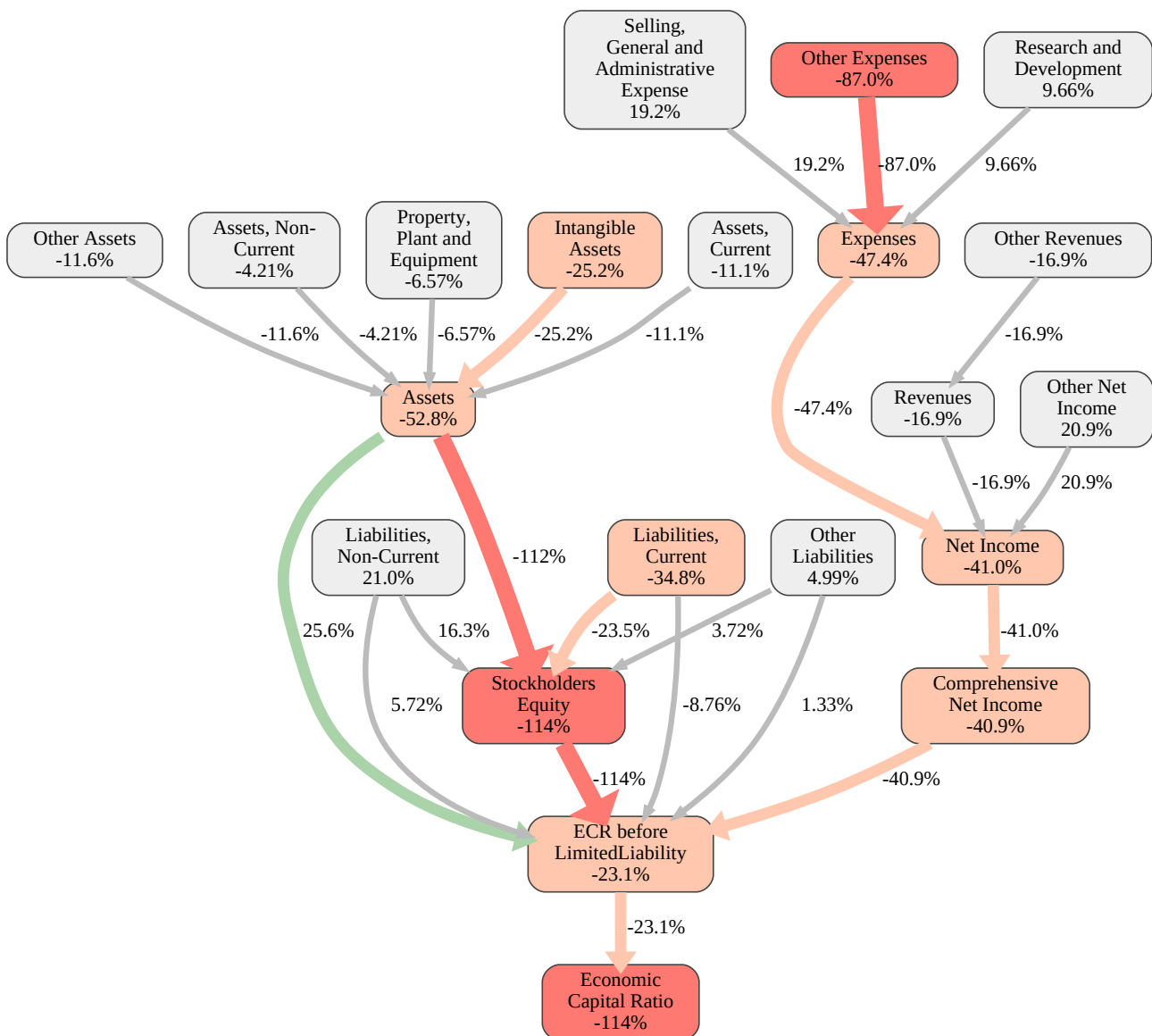




RealRate

SEMICONDUCTORS 2012

Opnext INC
Rank 83 of 107



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The relative strengths and weaknesses of Opnext INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Opnext INC compared to the market average is the variable Liabilities, Non-Current, increasing the Economic Capital Ratio by 21% points. The greatest weakness of Opnext INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 114% points.

The company's Economic Capital Ratio, given in the ranking table, is 185%, being 114% points below the market average of 299%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	297,031
Assets, Non-Current	258
Intangible Assets	0
Liabilities, Current	118,722
Liabilities, Non-Current	6,855
Other Assets	17,076
Other Compr. Net Income	0
Other Expenses	289,295
Other Liabilities	12,554
Other Net Income	20,119
Other Revenues	357,641
Property, Plant and Equipment	59,992
Research and Development	62,039
Selling, General and Administrative Expense	58,258

Output Variable	Value in 1000 USD
Liabilities	138,131
Assets	374,357
Expenses	409,592
Revenues	357,641
Stockholders Equity	236,226
Net Income	-31,832
Comprehensive Net Income	-31,832
ECR before Limited Liability	168%
Economic Capital Ratio	185%