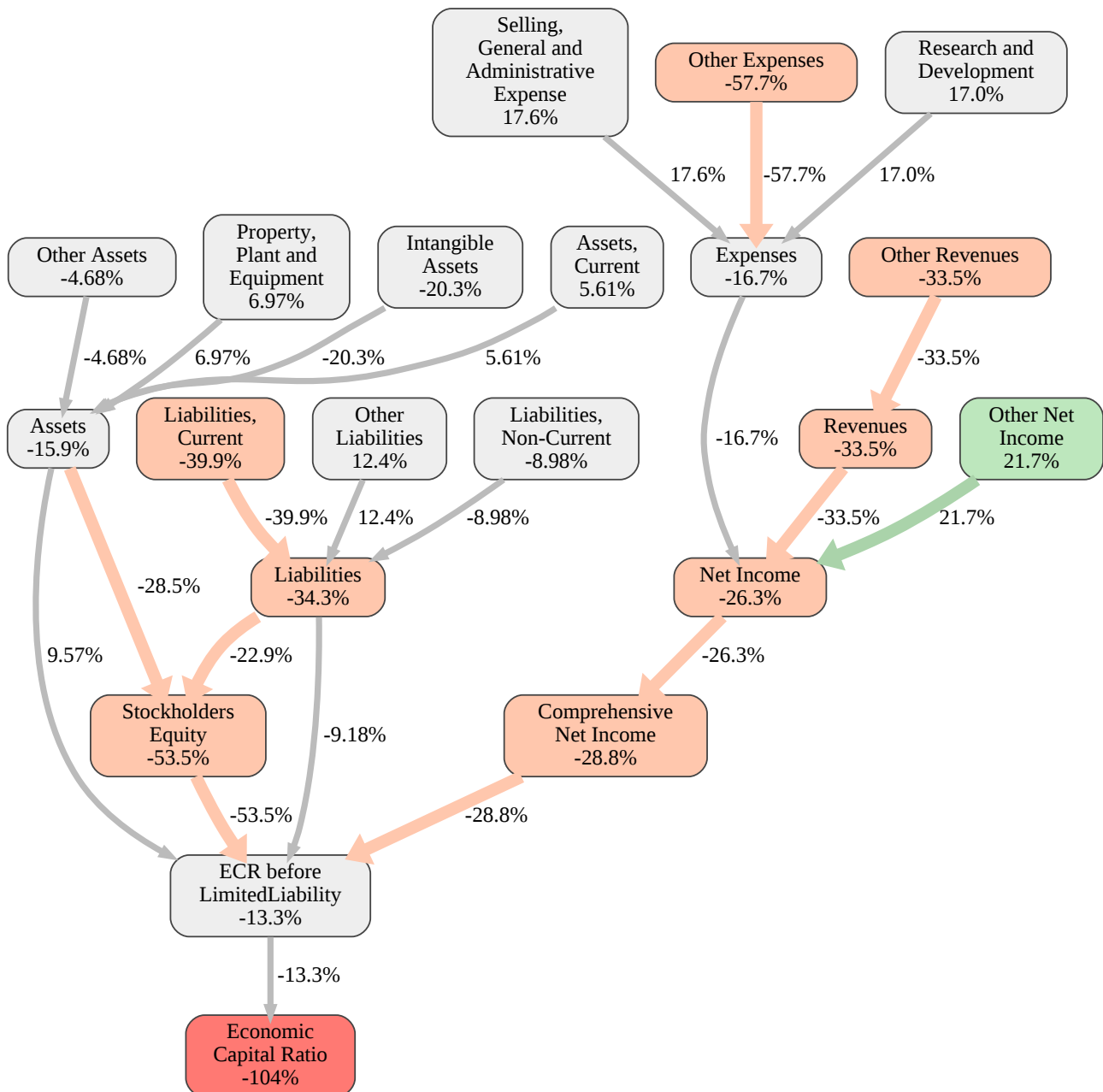




RealRate

SEMICONDUCTORS 2012

Neophotonics CORP
Rank 80 of 107



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The relative strengths and weaknesses of Neophotonics CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Neophotonics CORP compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 22% points. The greatest weakness of Neophotonics CORP is the variable Other Expenses, reducing the Economic Capital Ratio by 58% points.

The company's Economic Capital Ratio, given in the ranking table, is 194%, being 104% points below the market average of 299%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	994
Assets, Current	201,398
Assets, Non-Current	1,049
Intangible Assets	0
Liabilities, Current	77,199
Liabilities, Non-Current	25,269
Other Assets	18,258
Other Compr. Net Income	-1,454
Other Expenses	165,215
Other Liabilities	927
Other Net Income	14,867
Other Revenues	201,029
Property, Plant and Equipment	56,344
Research and Development	30,855
Selling, General and Administrative Expense	33,586

Output Variable	Value in 1000 USD
Liabilities	103,395
Assets	277,049
Expenses	230,650
Revenues	201,029
Stockholders Equity	173,654
Net Income	-14,754
Comprehensive Net Income	-16,208
ECR before Limited Liability	181%
Economic Capital Ratio	194%