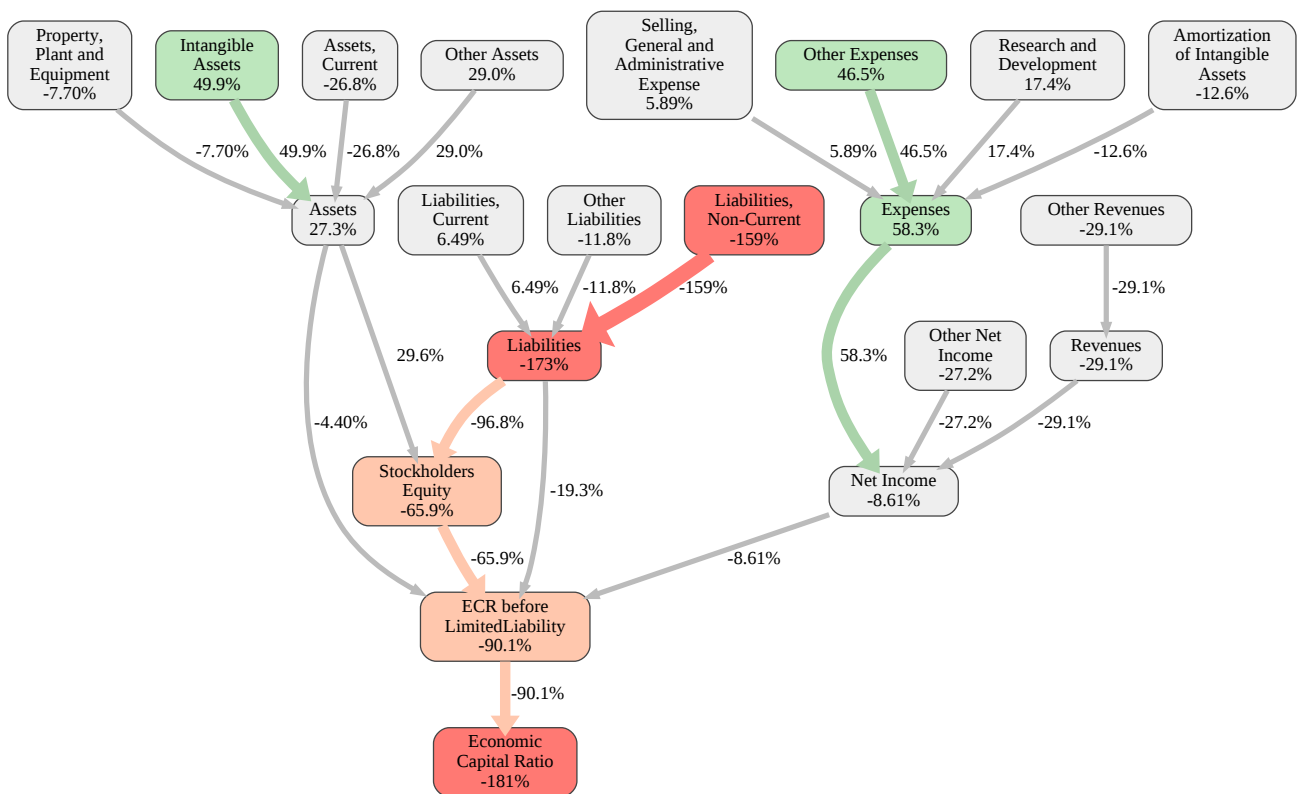




The relative strengths and weaknesses of Aeroflex Holding CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Aeroflex Holding CORP compared to the market average is the variable Expenses, increasing the Economic Capital Ratio by 58% points. The greatest weakness of Aeroflex Holding CORP is the variable Liabilities, reducing the Economic Capital Ratio by 173% points.

The company's Economic Capital Ratio, given in the ranking table, is 118%, being 181% points below the market average of 299%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	63,672
Assets, Current	482,688
Assets, Non-Current	29,000
Intangible Assets	465,443
Liabilities, Current	158,437
Liabilities, Non-Current	736,815
Other Assets	313,633
Other Compr. Net Income	21,039
Other Expenses	333,246
Other Liabilities	117,150
Other Net Income	-126,201
Other Revenues	729,414
Property, Plant and Equipment	105,162
Research and Development	90,088
Selling, General and Administrative Expense	150,875

Output Variable	Value in 1000 USD
Liabilities	1,012,402
Assets	1,395,926
Expenses	637,881
Revenues	729,414
Stockholders Equity	383,524
Net Income	-34,668
Comprehensive Net Income	-13,629
ECR before Limited Liability	70%
Economic Capital Ratio	118%