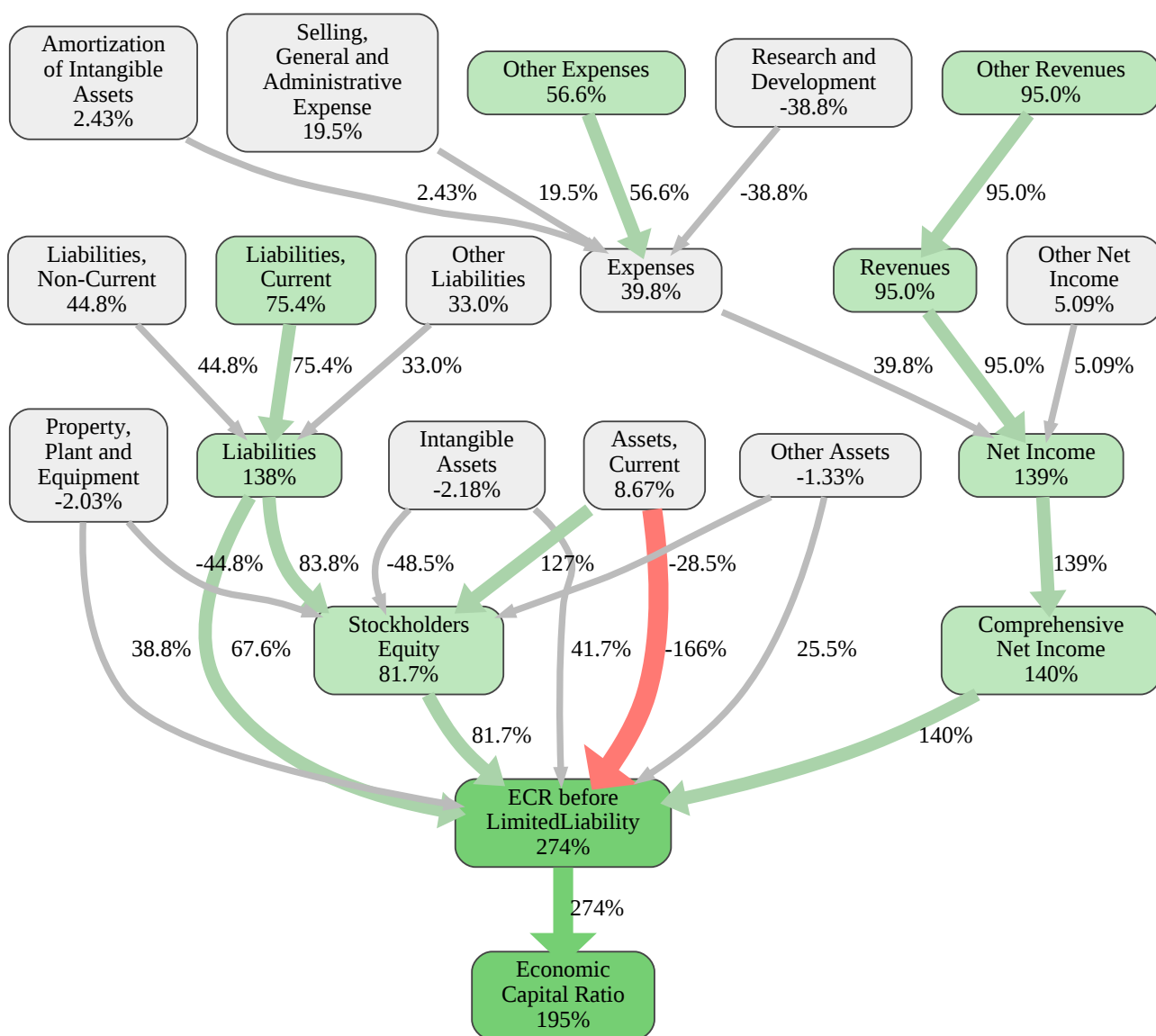




The relative strengths and weaknesses of Volterra Semiconductor CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Volterra Semiconductor CORP compared to the market average is the variable Comprehensive Net Income, increasing the Economic Capital Ratio by 140% points. The greatest weakness of Volterra Semiconductor CORP is the variable Research and Development, reducing the Economic Capital Ratio by 39% points.

The company's Economic Capital Ratio, given in the ranking table, is 445%, being 195% points above the market average of 249%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	196,673
Assets, Non-Current	535
Intangible Assets	2,486
Liabilities, Current	21,047
Liabilities, Non-Current	3,411
Other Assets	3,100
Other Compr. Net Income	0
Other Expenses	74,971
Other Liabilities	150
Other Net Income	-33
Other Revenues	168,043
Property, Plant and Equipment	11,013
Research and Development	43,253
Selling, General and Administrative Expense	26,939

Output Variable	Value in 1000 USD
Liabilities	24,608
Assets	213,807
Expenses	145,163
Revenues	168,043
Stockholders Equity	189,199
Net Income	22,847
Comprehensive Net Income	22,847
ECR before Limited Liability	445%
Economic Capital Ratio	445%