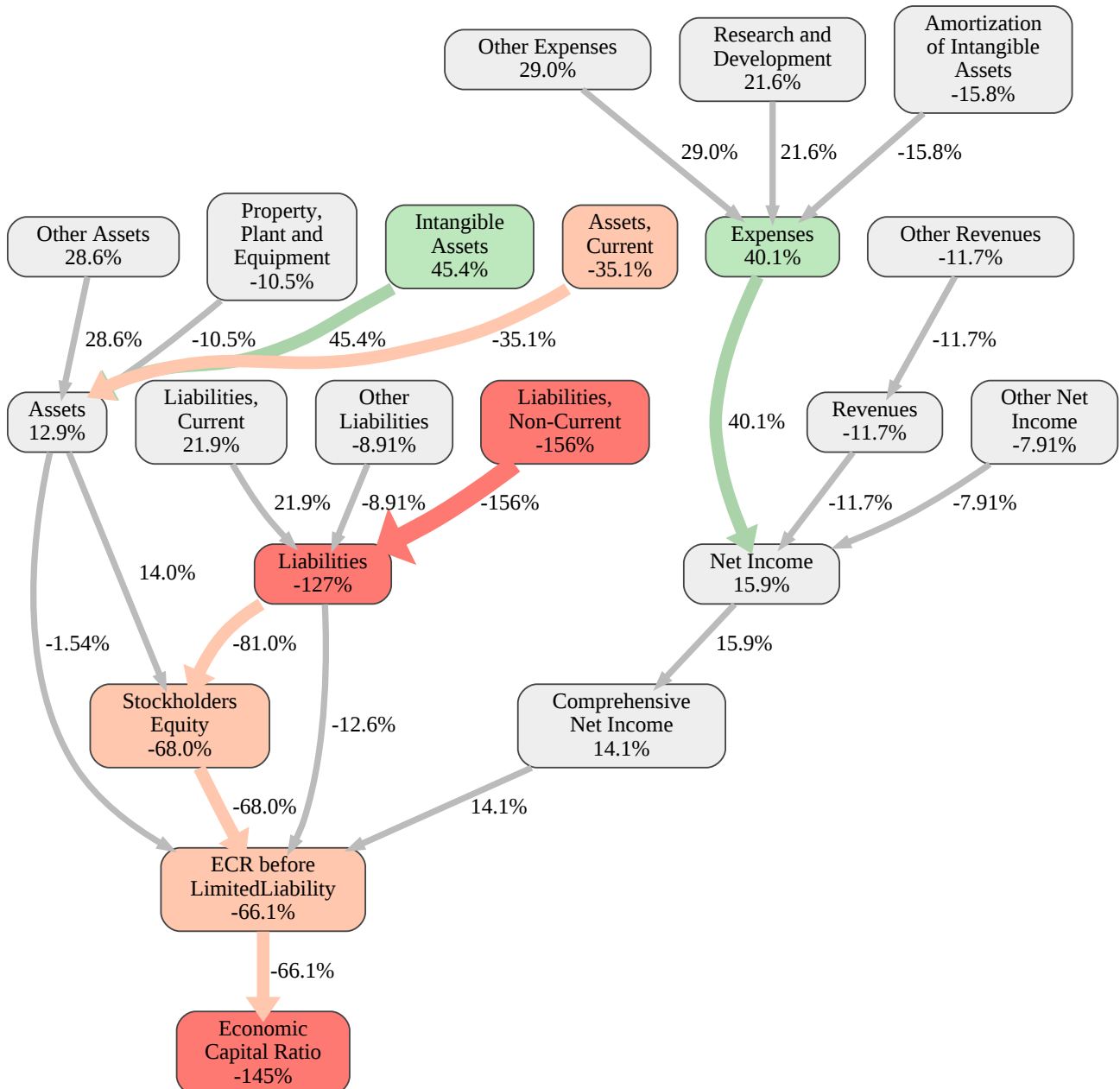




The relative strengths and weaknesses of Aeroflex Holding CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Aeroflex Holding CORP compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 45% points. The greatest weakness of Aeroflex Holding CORP is the variable Liabilities, Non-Current, reducing the Economic Capital Ratio by 156% points.

The company's Economic Capital Ratio, given in the ranking table, is 104%, being 145% points below the market average of 249%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	62,696
Assets, Current	396,203
Assets, Non-Current	34,955
Intangible Assets	408,361
Liabilities, Current	107,042
Liabilities, Non-Current	661,967
Other Assets	248,657
Other Compr. Net Income	-6,940
Other Expenses	385,162
Other Liabilities	94,022
Other Net Income	-37,214
Other Revenues	673,015
Property, Plant and Equipment	101,632
Research and Development	89,762
Selling, General and Administrative Expense	151,818

Output Variable	Value in 1000 USD
Liabilities	863,031
Assets	1,189,808
Expenses	689,438
Revenues	673,015
Stockholders Equity	326,777
Net Income	-53,637
Comprehensive Net Income	-60,577
ECR before Limited Liability	52%
Economic Capital Ratio	104%