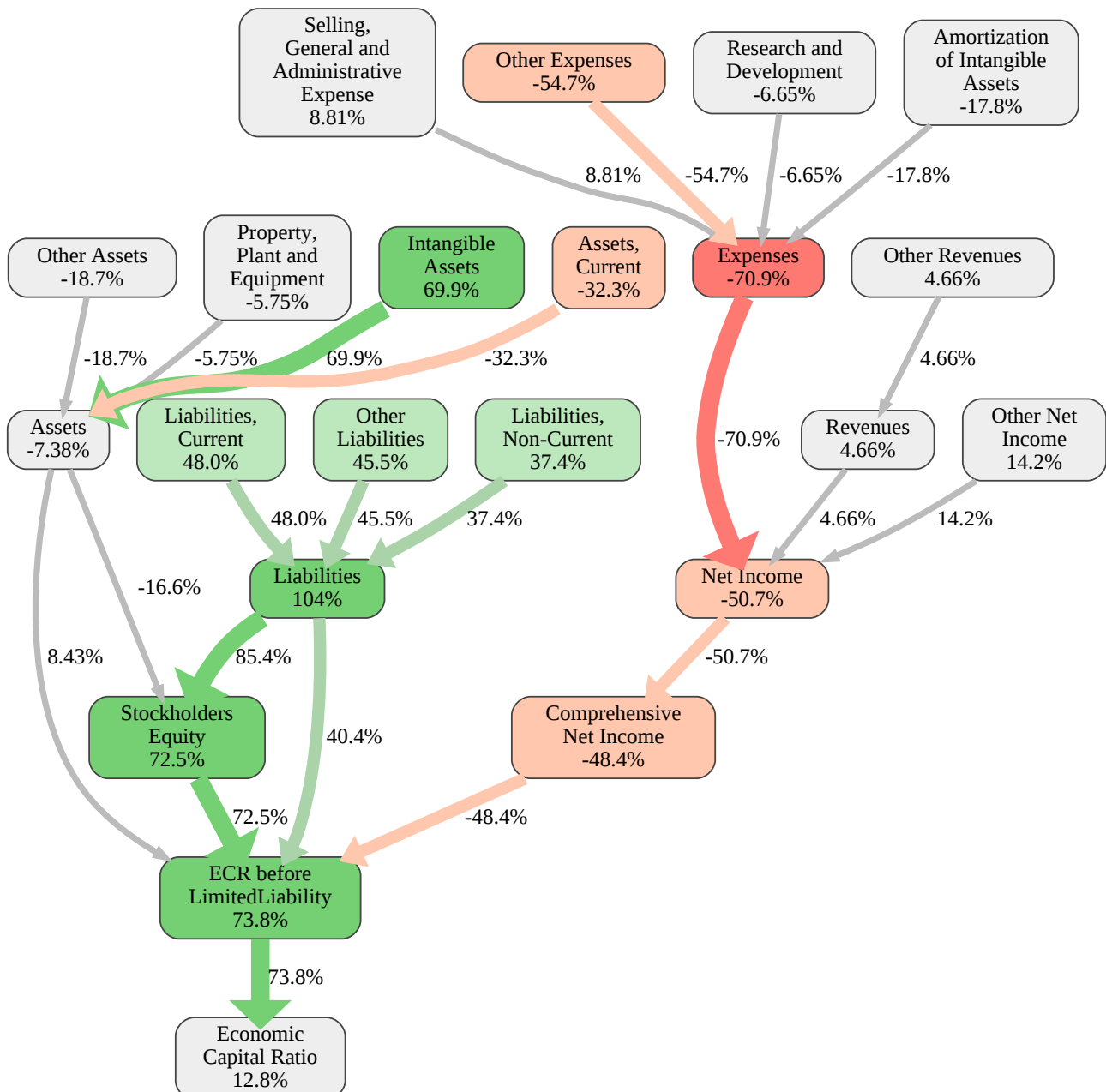




RealRate

SEMICONDUCTORS 2015

Semtech CORP
Rank 47 of 97



The relative strengths and weaknesses of Semtech CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Semtech CORP compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 104% points. The greatest weakness of Semtech CORP is the variable Expenses, reducing the Economic Capital Ratio by 71% points.

The company's Economic Capital Ratio, given in the ranking table, is 255%, being 13% points above the market average of 242%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	29,002
Assets, Current	393,596
Assets, Non-Current	23,359
Intangible Assets	417,842
Liabilities, Current	110,890
Liabilities, Non-Current	0
Other Assets	4,022
Other Compr. Net Income	-100
Other Expenses	466,235
Other Liabilities	0
Other Net Income	-1,390
Other Revenues	594,977
Property, Plant and Equipment	110,121
Research and Development	137,437
Selling, General and Administrative Expense	125,379

Output Variable	Value in 1000 USD
Liabilities	110,890
Assets	948,940
Expenses	758,053
Revenues	594,977
Stockholders Equity	838,050
Net Income	-164,466
Comprehensive Net Income	-164,566
ECR before Limited Liability	251%
Economic Capital Ratio	255%