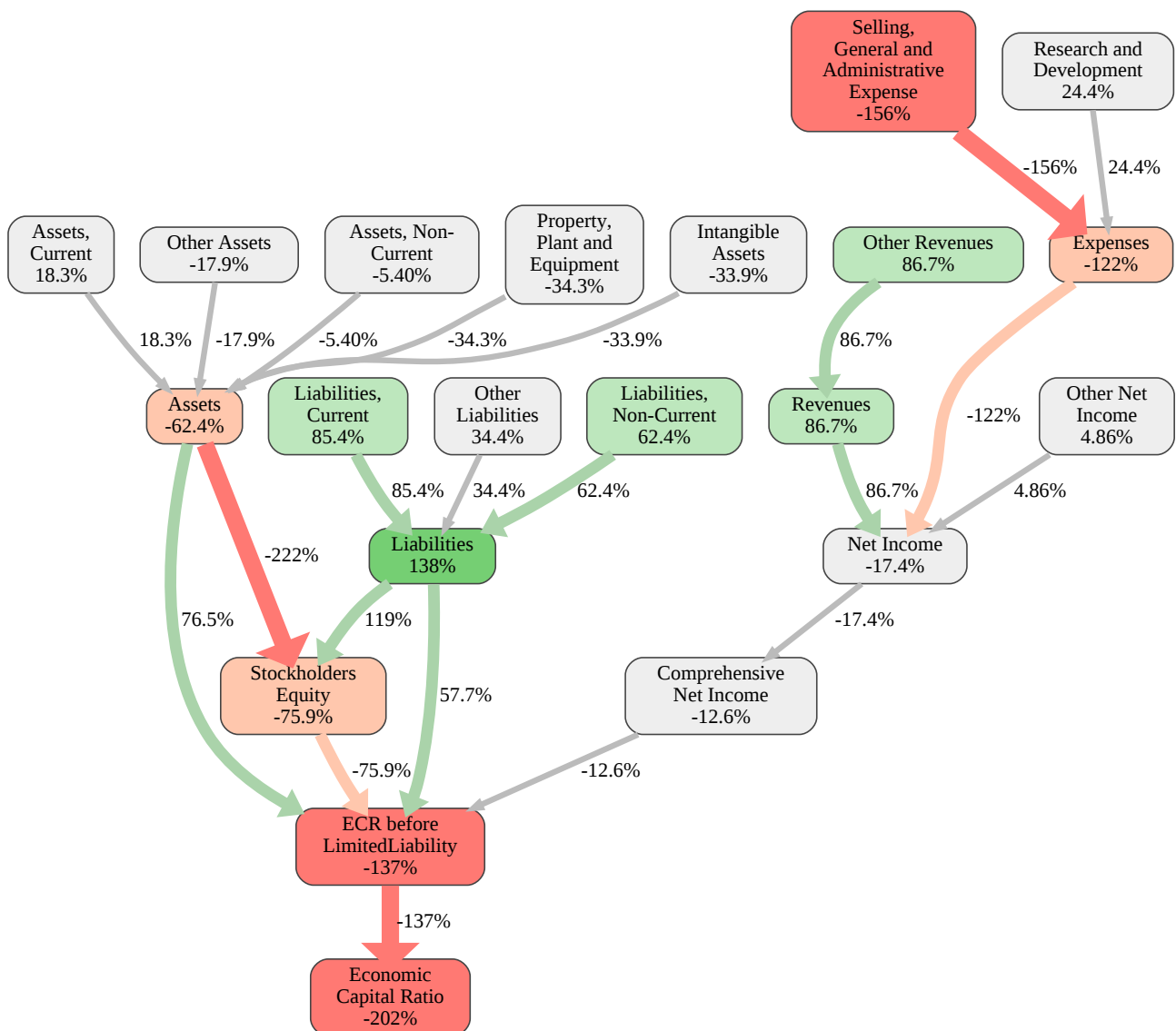




The relative strengths and weaknesses of E Digital CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of E Digital CORP compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 138% points. The greatest weakness of E Digital CORP is the variable Selling, General and Administrative Expense, reducing the Economic Capital Ratio by 156% points.

The company's Economic Capital Ratio, given in the ranking table, is 272%, being 202% points below the market average of 474%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	2,007
Assets, Non-Current	0
Intangible Assets	0
Liabilities, Current	297
Liabilities, Non-Current	0
Other Assets	7.2
Other Compr. Net Income	0
Other Expenses	1,228
Other Liabilities	0
Other Net Income	0
Other Revenues	2,288
Property, Plant and Equipment	0
Research and Development	367
Selling, General and Administrative Expense	929

Output Variable	Value in 1000 USD
Liabilities	297
Assets	2,014
Expenses	2,524
Revenues	2,288
Stockholders Equity	1,717
Net Income	-235
Comprehensive Net Income	-235
ECR before Limited Liability	270%
Economic Capital Ratio	272%