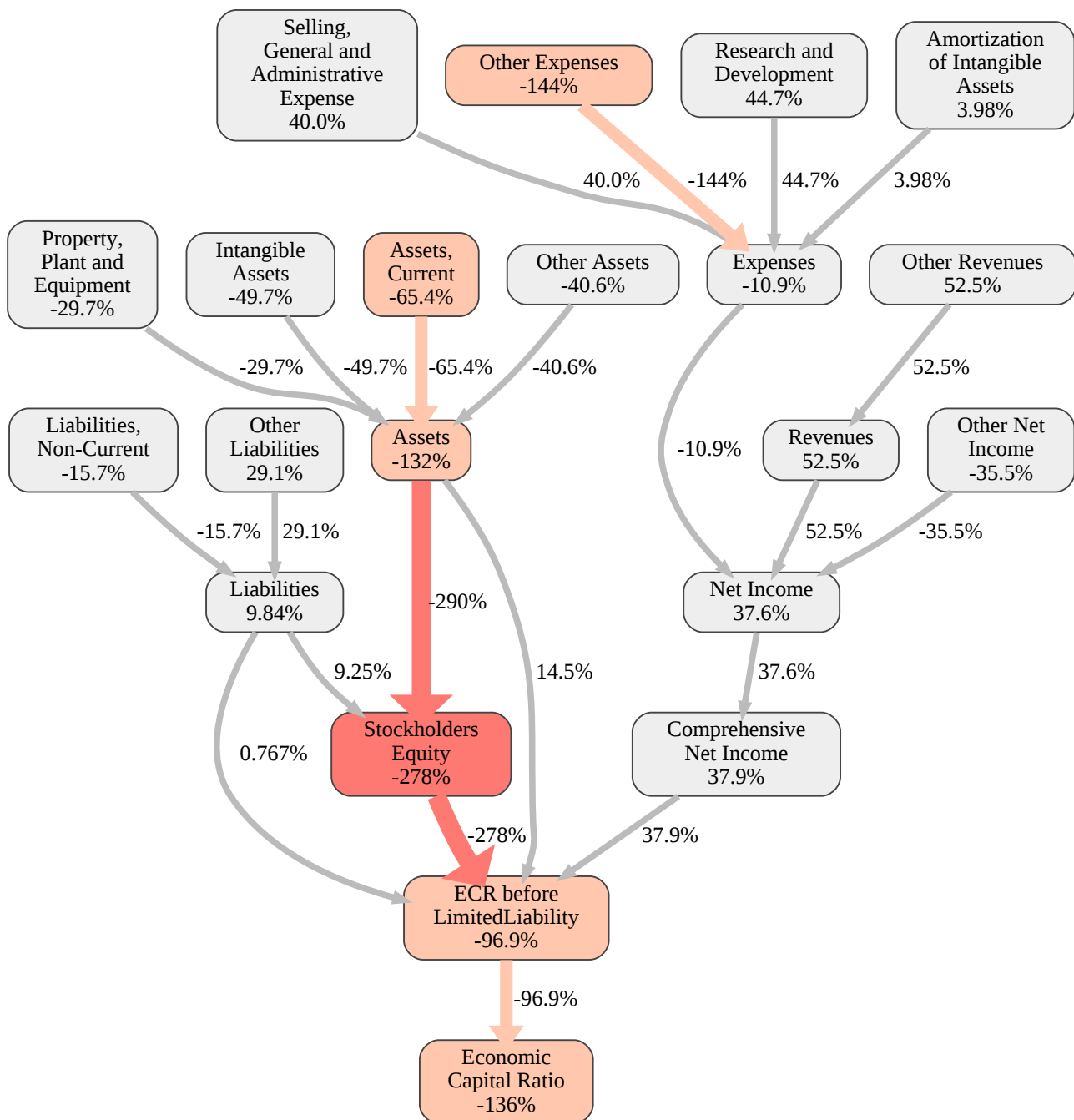




The relative strengths and weaknesses of Penguin Solutions Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Penguin Solutions Inc compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 52% points. The greatest weakness of Penguin Solutions Inc is the variable Stockholders Equity, reducing the Economic Capital Ratio by 278% points.

The company's Economic Capital Ratio, given in the ranking table, is 96%, being 136% points below the market average of 232%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	346,989
Assets, Non-Current	26,728
Intangible Assets	51,129
Liabilities, Current	239,874
Liabilities, Non-Current	156,319
Other Assets	0
Other Compr. Net Income	4,313
Other Expenses	612,412
Other Liabilities	1,439
Other Net Income	-51,755
Other Revenues	761,291
Property, Plant and Equipment	55,182
Research and Development	38,160
Selling, General and Administrative Expense	66,759

Output Variable	Value in 1000 USD
Liabilities	397,632
Assets	480,028
Expenses	717,331
Revenues	761,291
Stockholders Equity	82,396
Net Income	-7,795
Comprehensive Net Income	-3,482
ECR before Limited Liability	41%
Economic Capital Ratio	96%