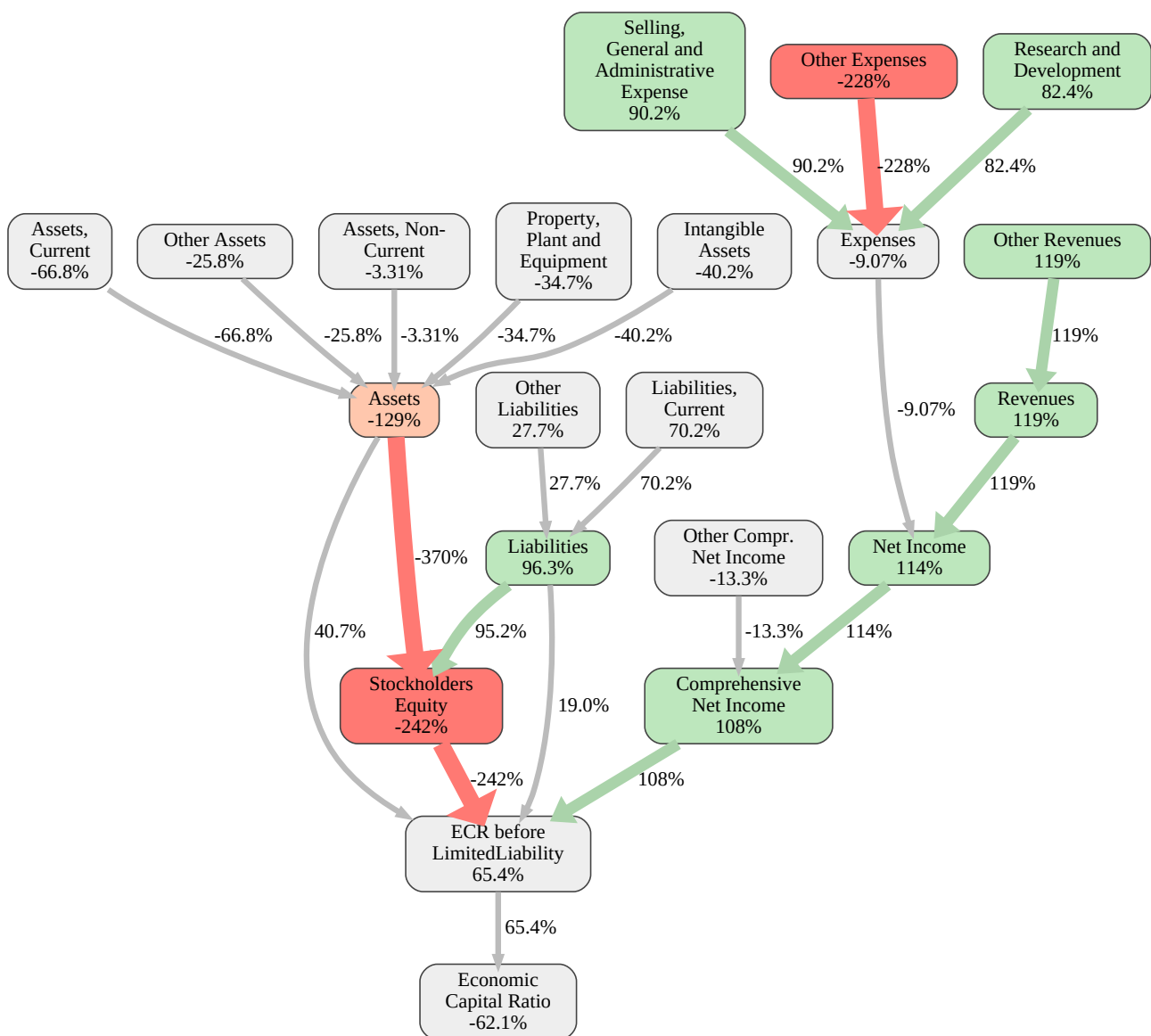




The relative strengths and weaknesses of Penguin Solutions Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Penguin Solutions Inc compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 119% points. The greatest weakness of Penguin Solutions Inc is the variable Stockholders Equity, reducing the Economic Capital Ratio by 242% points.

The company's Economic Capital Ratio, given in the ranking table, is 160%, being 62% points below the market average of 222%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	522,049
Assets, Non-Current	22,449
Intangible Assets	71,649
Liabilities, Current	295,785
Liabilities, Non-Current	189,849
Other Assets	0
Other Compr. Net Income	-32,785
Other Expenses	1,012,550
Other Liabilities	0
Other Net Income	-32,443
Other Revenues	1,288,821
Property, Plant and Equipment	56,615
Research and Development	39,824
Selling, General and Administrative Expense	84,541

Output Variable	Value in 1000 USD
Liabilities	485,634
Assets	672,762
Expenses	1,136,915
Revenues	1,288,821
Stockholders Equity	187,128
Net Income	119,463
Comprehensive Net Income	86,678
ECR before Limited Liability	133%
Economic Capital Ratio	160%